



Dynamic Levels Morning Report

Friday, October 28, 2016

Nifty Closes above 8600, Takes Support Of 8550

Indian Market Outlook : Nifty closed at 8615 in the October series which was the same price at which the series started. The new series has some major events like the FOMC meet in the first week of November and US presidential elections on November 8. These events are expected to bring in volatility in all global markets including India. The levels to watch out for Nifty on the downside is 8500-8530 where there is strong monthly supports as per Dynamic Levels. The resistance for Nifty being 8740 -8800 and if breached can take it to 9000 levels.

NSE Small Cap index is trading above 6400 and is showing relative strength compared to Nifty.

Nifty Futures is expected to open at 8600 as per SGX Nifty at 8:30 am IST, which is 16 points below its previous close of 8616.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX				
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C	
27-Oct-16	-469.93	856.5	386.6	67099	78935	146034	-218553	22879	-4516	18363	98351	8607	8625	8550	8615	
26-Oct-16	-1450.7	989.5	-461	-20083	-103072	-123155	-364587	-4751	-2527	-7278	79988	8657	8657	8597	8615	
25-Oct-16	-606.34	389.1	-217	-4437	-7225	-11662	-241432	-11678	730	-10948	87266	8722	8723	8663	8691	
24-Oct-16	-325.13	333.3	8.13	18048	3000	21048	-229770	2704	-2789	-85	98214	8710	8737	8684	8709	
21-Oct-16	-272.91	500.4	227.5	-9314	-1134	-10448	-250818	872	-1282	-410	98299	8709	8709	8652	8693	
20-Oct-16	7.3	583.2	590.5	74331	4782	79113	-240370	-5396	782	-4614	98709	8693	8727	8678	8699	
19-Oct-16	-282.77	724.6	441.9	-30649	2297	-28352	-319483	-1756	-2310	-4066	103323	8698	8699	8637	8659	
18-Oct-16	345.05	173.4	518.4	58363	78141	136504	-291131	-8930	5790	-3140	107389	8556	8685	8556	8678	
17-Oct-16	-456.64	235.6	-221	16364	-36454	-20090	-427635	-16041	3864	-12177	110529	8613	8615	8506	8520	
14-Oct-16	-946.42	556.9	-390	-41413	26051	-15362	-407545	1103	-3928	-2825	122706	8594	8604	8550	8583	
13-Oct-16	-911.53	679.5	-232	-55016	-74284	-129300	-392183	-36342	4305	-32037	125531	8672	8682	8541	8573	
10-Oct-16	-547.26	469	-78.3	13362	-13529	-167	-262883	-2322	291	-2031	157568	8735	8746	8704	8709	
7-Oct-16	56.25	726.8	783.1	-22194	-14982	-37176	-262716	-13820	4307	-9513	159599	8722	8724	8664	8698	
6-Oct-16	353.8	-124.5	229.4	-12817	13072	255	-225540	-152	513	361	169112	8769	8781	8685	8710	
5-Oct-16	243	-349.9	-107	-10311	-24108	-34419	-225795	2639	-6236	-3597	168751	8806	8807	8731	8744	
4-Oct-16	344.13	-172.2	171.9	1875	16164	18039	-191376	5038	-2338	2700	172348	8770	8784	8736	8769	
3-Oct-16	34.22	198	232.2	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738	
30-Sep-16	-1028.3	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611	
	Expiry Total			2415	Expiry Total			19806	Expiry Total			-103224				

In cash segment, last trading day, FII have sold shares worth Rs. 469.93 Cr and DII bought shares worth Rs. 856.50 Cr. A combined buy of Rs. 386.60 Cr. For this expiry, FII and DII together are buyers worth Rs. 2415 Cr.

In Index Options, last trading day, FII have bought 67099 contracts, above its 1 year average of 18280 contracts. Pro have bought 78935 contracts, above its 1 year average of 27670 contracts. Combined there has been a net buy of 146034 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 19806 contracts.

In Index Futures, last trading day, FII have bought 22879 contracts, above its 1 year average of 9706 contracts. Pro have sold 4516 contracts, below its 1 year average of 4903 contracts. Combined there has been a net buy of 18363 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 103224 contracts.

Index		Country	1D % Change
Developed Markets			
America	<u>S AND P 500 INDEX</u>	US	-0.28
	<u>DJIA INDEX</u>	US	-0.1
Europe	<u>DAX INDEX</u>	Germany	0.02
	<u>EURO STOXX 50 INDEX</u>	Eurozone	0.1
	<u>CAC 40 INDEX</u>	Paris	-0.02
	<u>FTSE 100 INDEX</u>	London	0.57
Asia	<u>NIKKEI 225 INDEX</u>	Japan	-0.32
	<u>ASX 200 INDEX</u>	Australia	-1.199
Emerging Markets			
America	<u>BOVESPA INDEX</u>	Brazil	0.66
Asia	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	0.318
	<u>HANG SENG INDEX</u>	China	-0.83
	<u>SET INDEX</u>	Thailand	0.42
	<u>PHILIPPINE STOCK INDEX</u>	Philippine	-0.66
	<u>KOSPI INDEX</u>	Korea	0.45
	<u>STRAITS TIMES INDEX</u>	Singapore	0.01

Data as on 27th October 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets are trading in a broad range with US market Index S&P Futures stuck in a range of 2108-2175 over last few weeks. Clarity on the next rate hike by FOMC will see a breakout of this range.

German Dax is taking resistance of monthly high of 10804 and is unable to cross it, thereby, indicating a cooling off in the buying momentum.

Japan's Nikkei is trading 0.52% up at 17341 today morning.

List of Top Gainers and Losers on 27th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
IIFL	307.00	7.74	FINANCIAL SERVICES	BLISSGVS	161.80	-10.78	PHARMA
ADFFOODS	178.20	7.61	FMCG- FOOD	DEEPAKNTR	110.40	-5.88	CHEMICALS
EXCELCROP	1900.00	6.41	CHEMICALS	ESCORTS	378.50	-5.71	AUTO- AUTOMOBILES AND AUTO PARTS
SONASTEER	68.85	3.30	AUTO-AUTO ANCL AND COMPONENTS	TATAINVEST	575.50	-5.55	FINANCIAL SERVICES
HIMATSEIDE	281.05	2.65	TEXTILES AND APPAREL	KARURVYSYA	473.95	-4.69	BANKS-PRIVATE
JKPAPER	86.10	2.56	PAPER	GSPL	158.80	-4.60	ENERGY-OIL & GAS
ITDCEM	145.50	2.36	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	JKTYRE	139.00	-4.47	AUTO- TYRES AND TUBES
TAKE	164.35	1.95	IT	RBL	1151.00	-4.43	AUTO- AUTOMOBILES AND AUTO PARTS
DALMIASUG	115.70	1.93	FMCG- SUGAR	JBMA	282.55	-4.16	AUTO-AUTO ANCL AND COMPONENTS
GNFC	278.00	1.92	FERTILISERS	TATASPONGE	590.10	-4.04	METALS AND MINING
MARKSANS	52.00	1.86	PHARMA	COSMOFILMS	399.55	-3.92	FMCG- PACKAGING
WSTCSTPAPR	131.80	1.85	PAPER	VIPIND	145.65	-3.64	REALTY- HOUSEHOLD
VAKRANGEE	243.80	1.65	IT	MANAPPURAM	99.85	-3.62	FINANCIAL SERVICES- NBFC
JYOTHYLAB	359.50	1.41	FMCG	DCMSHRIRAM	255.65	-3.36	DIVERSIFIED
GICHSGFIN	338.05	1.41	FINANCIAL SERVICES- NBFC	TATACOFFEE	126.30	-3.29	FMCG- BREVERAGES
J&KBANK	68.05	1.34	BANKS-PRIVATE	MUNJALSHOW	228.60	-3.20	AUTO-AUTO ANCL AND COMPONENTS
GUJALKALI	407.70	1.32	CHEMICALS	INDIANB	217.65	-3.16	BANKS-PSU
WONDERLA	407.00	1.16	MEDIA- ENTERTAINMENT	ALKEM	1609.95	-3.16	PHARMA
RPGLIFE	483.25	0.96	PHARMA	LLOYDELENG	307.55	-3.13	REALTY- HOUSEHOLD
CARBORUNIV	284.05	0.92	AUTO- AUTOMOBILES AND AUTO PARTS	MCX	1258.75	-3.11	FINANCIAL SERVICES
HEIDELBERG	143.50	0.91	CEMENT	IGPL	259.00	-3.09	CHEMICALS
TVTODAY	334.50	0.87	MEDIA	CENTURYPLY	239.60	-3.03	REALTY- HOUSEHOLD
AUTOAXLES	714.30	0.78	AUTO-AUTO ANCL AND COMPONENTS	MOTILALOFS	580.00	-3.01	FINANCIAL SERVICES
SANOFI	4289.00	0.75	PHARMA	JUBILANT	646.50	-2.99	PHARMA
BIRLACORPN	749.50	0.75	CEMENT	KCPSUGIND	30.85	-2.98	FMCG- SUGAR
GESHIP	364.75	0.72	TRANSPORTATION LOGISTICS	LINCOLN	234.75	-2.79	PHARMA
TIRUMALCHM	722.10	0.72	CHEMICALS	JMFINANCIL	81.50	-2.74	FINANCIAL SERVICES
HMVL	302.85	0.70	MEDIA- ENTERTAINMENT	GAEL	90.65	-2.68	FMCG- FOOD
SURYAROSNI	240.40	0.67	REALTY- HOUSEHOLD	EROSMEDIA	194.10	-2.68	MEDIA- ENTERTAINMENT

Dynamic Sector Performance-27th Oct 2016

SECTOR	% CHANGE TODAY
PAPER	1.48%
FMCG	0.40%
FERTILISERS	-0.05%
DIVERSIFIED	-0.10%
FMCG- SUGAR	-0.10%
REALTY	-0.17%
INFRA- MACHINERY EQUIPMENT	-0.21%
BANKS-PSU	-0.23%
FOOTWEAR	-0.29%
AIRLINES	-0.31%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-0.35%
TRANSPORTATION LOGISTICS	-0.45%
CHEMICALS	-0.45%
JEWELLERY	-0.46%
TEXTILES AND APPAREL	-0.58%
METALS AND MINING	-0.59%
FINANCIAL SERVICES- NBFC	-0.64%
MEDIA	-0.65%
IT	-0.68%
FINANCIAL SERVICES	-0.72%
INFRA- POWER	-0.72%
DEFENCE	-0.76%
FMCG- FOOD	-0.81%
AUTO-AUTO ANCL AND COMPONENTS	-0.86%
PHARMA	-0.88%
CEMENT	-0.93%
BANKS-PRIVATE	-1.02%
REALTY- HOUSEHOLD	-1.02%
MEDIA- ENTERTAINMENT	-1.19%
ENERGY-OIL & GAS	-1.19%
FMCG- PACKAGING	-1.33%
FMCG- BREVERAGES	-1.33%
INFRA- TELECOM	-1.34%
AUTO- AUTOMOBILES AND AUTO PARTS	-1.36%
ENTERTAINMENT-HOTELS AND LEISURE	-1.39%
AUTO- TYRES AND TUBES	-3.43%

Support Shares							
These stocks were near support on 27th October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
ABIRLANUVO	1372.9	1364	Week 1 Low	ALKEM	1618	1640	Week 2 Low
MCLEODRUSS	168.5	168.35	Week 4 Low	CENTURYPLY	241	245	Week 2 Low
CUMMINSIND	850	837.45	Week 1 Low	RALLIS	221.2	222.8	Week 2 Low
INDIACEM	154.4	151.5	Week 2 Low	JAGRAN	196.5	193	Week 1 Low
IOC	312.95	310.5	Week 2 Low	ESCORTS	379.1	375.5	Week 2 Low
CASTROLIND	457.65	453.85	Week 4 Low	ALPHAGEO	1027	1032.6	Week 2 Low
JINDALSTEL	76.25	73.35	Week 4 Low	CAPF	729.4	732.2	Week 2 Low
DLF	148.55	144.85	Week 2 Low	GPPL	166.6	161.7	Month 3 Low
JUBLFOOD	995.4	1029.3	Week 2 Low	EROSMEDIA	194.3	188	Month 4 Low
ASIANPAINT	1085	1091.1	Week 9 Low	INDIANB	218.1	204.7	Month 1 Low

<u>Result Calendar</u>			
SYMBOL	Result Date	SYMBOL	Result Date
IDFC	28-Oct	GICHSGFIN	28-Oct
BAJAJHLDNG	28-Oct	NESTLEIND	28-Oct
KANSAINER	28-Oct	BHARATFIN	28-Oct
COLPAL	28-Oct	DISHTV	28-Oct
INOXWIND	28-Oct	EICHERMOT	28-Oct
NTPC	28-Oct	UPL	28-Oct
STAR	28-Oct	VEDL	28-Oct
JUBLINDS	28-Oct	SPARC	28-Oct
SUBROS	28-Oct	JMFINANCIL	28-Oct
MARICO	28-Oct	GRASIM	28-Oct
HCL-INSYS	28-Oct	MHRIL	28-Oct
HERITGFOOD	28-Oct	CARBORUNIV	28-Oct
DBL	28-Oct	BAJAJ-AUTO	28-Oct



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