

Wednesday, March 29, 2017

## Market To Trade Range Bound With Positive Bias

**Indian Market Outlook:** Benchmark Index Nifty traded in a lackluster manner in a narrow range of 30 points from 9080 to 9110. The Index opened gap-up by 35 points at 9082 and closed at 9100.

Arun Jaitley gave the following commented on GST:

- GST bill is expected to get passed in parliament on 12th April and impose taxes from 1st July.
- The Tax will include tax slab of 5, 12, 18 and 28. Maximum capping to the structure is 40% to cater financial emergency.
- Finance Minister expects to meet again on 31st March to approve the item in each category.

Bank Nifty too traded in a narrow range of 120 points from 21265 to 21145. The Index opened at 21229 and closed at 21225.

Small cap index is trading in a narrow range of 150 points from last 8 trading session from 6750 to 6880 closed at 6844.

Nifty Future is opening at 9142 as per SGX Nifty at 8:20 am IST, 12 point below its previous close of 9154.70.

## CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6
24-Mar-17	543.35	116.5	659.85
23-Mar-17	1094.44	-590.78	503.66
22-Mar-17	356.64	-779.91	-423.27
21-Mar-17	1662.72	-798.57	864.15
20-Mar-17	56.67	-536.21	-479.54
17-Mar-17	1532.39	-711.5	820.89
16-Mar-17	1360.1	-88.17	1271.93
15-Mar-17	1141.13	126.75	1267.88
14-Mar-17	4087.89	-1519.94	2567.95
10-Mar-17	412.14	-13.91	398.23
9-Mar-17	487.61	10.98	498.59
8-Mar-17	3573.04	-1735.12	1837.92
7-Mar-17	920.46	-1073.75	-153.29
6-Mar-17	564.15	-481.96	82.19
3-Mar-17	1529.48	-737	792.48
2-Mar-17	122.94	-83.21	39.73
1-Mar-17	-198.27	254.21	55.94
<b>Total</b>	<b>19824.76</b>	<b>-9236.07</b>	<b>17360.30</b>

On 28<sup>th</sup> Mar, FIIs have bought shares of worth Rs. 6415.38 crore and DIIs have sold shares of worth Rs.356.23 crore in cash segment .

In the current month, FIIs and DIIs have a combined net buy figure of 17360.30 crore.

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.



# Dynamic Levels Morning Report

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty Close	Bank Nifty Close
28-03-17	217293	-21969	-190949	-4375	9101	21225
27-03-17	212577	-18314	-186222	-8041	9045	21057
24-03-17	219563	-15777	-195017	-8769	9108	21123
23-03-17	223540	-23331	-191416	-8793	9086	20896
22-03-17	221456	-24020	-188815	-8621	9030	20781
21-03-17	207215	-20574	-179992	-6649	9121	21019
20-03-17	207616	-33949	-174218	551	9127	21110
17-03-17	196318	-37373	-159140	195	9160	21175
16-03-17	198666	-26790	-168553	-3323	9154	21250
15-03-17	185870	-19578	-161929	-4363	9085	21158
14-03-17	189104	-24307	-160518	-4279	9087	21103
10-03-17	162263	-20362	-143072	1171	8935	20728
09-03-17	162716	-21929	-139694	-1093	8927	20721
08-03-17	171623	-27284	-142386	-1953	8924	20677
07-03-17	167644	-26697	-134533	-6414	8947	20628
06-03-17	166646	-27353	-131322	-7971	8963	20664
03-03-17	171731	-27302	-136174	-8255	8898	20496
02-03-17	191652	-31317	-151858	-8477	8900	20560
01-03-17	179370	-34730	-136124	-8516	8946	20784
28-02-17	176543	-36297	-131147	-9099	8880	20607
27-02-17	177587	-34519	-130270	-12798	8896	20613

On the first day of expiry, FII had a net position of 177587 contracts and yesterday they had a net position of 217293. Thus FII remained a net buyer of 39706 contracts during current expiry.

On the first day of expiry, PRO had a net position of (-)34519 contracts and yesterday they had a net position of (-)21969. Thus PRO remained a net buyer of 12550 contracts during current expiry.

Thus in combined, FII and PRO remained a net buyers of 52256 contracts.

## OPEN INTERESTS IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty Close	Bank Nifty Close
28-03-17	-211066	101983	-25673	134756	9101	21225
27-03-17	-202354	37521	30077	134756	9045	21057
24-03-17	-198718	54042	9920	134756	9108	21123
23-03-17	-176007	42267	-1076	134816	9086	20896
22-03-17	-183107	-24542	72841	134808	9030	20781
21-03-17	-141190	50048	-44066	135208	9121	21019
20-03-17	-144585	110590	-101213	135208	9127	21110
17-03-17	-143085	139521	-131644	135208	9160	21175
16-03-17	-152296	123868	-109180	137608	9154	21250
15-03-17	-186853	61060	-11905	137698	9085	21158
14-03-17	-188777	44531	5438	138808	9087	21103
10-03-17	-230088	-19564	104869	144783	8935	20728
09-03-17	-186577	-8889	49177	146289	8927	20721
08-03-17	-173539	-20962	58621	135880	8924	20677
07-03-17	-147986	-8999	20905	136080	8947	20628
06-03-17	-150953	17414	-4207	137746	8963	20664
03-03-17	-148262	-4432	15148	137546	8898	20496
02-03-17	-137746	14278	-14208	137676	8900	20560
01-03-17	-146875	48860	-39861	137876	8946	20784
28-02-17	-138392	24885	-24369	137876	8880	20607
27-02-17	-124167	28374	-41816	137609	8896	20613

On the first day of expiry, FII had a net position of (-)124167 contracts and yesterday they had a net position of (-)211066. Thus FII remained a net seller of 86889 contracts during current expiry.

On the first day of expiry, PRO had a net position of 28374 contracts and yesterday they had a net position of 101983. Thus PRO remained a net buyer of 73609 contracts during current expiry.

Thus in combined, FII and PRO remained a net seller of 13280 contracts.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2375.00	-0.17%
	Dow Jones Industrial Average	US	20914.62	-0.10%
<b>Europe</b>	DAX Futures	Germany	12110.50	-0.04%
	Euro Stoxx 50 Futures	Eurozone	3368.00	0.18%
	CAC 40 Futures	Paris	5013.80	0.34%
	FTSE 100 Futures	London	7353.20	0.09%
<b>Asia</b>	Nikkei 225 Futures	Japan	19305.00	-0.69%
	S&P/ASX 200 Futures	Australia	5769.50	-0.18%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	64715.00	-2.26%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24294.50	-0.14%
	SET Index	Thailand	1560.98	0.25%
	KOSPI 200	Korea	281.86	0.62%
	MSCI Emerging Markets	Singapore	965.57	0.25%

## INTERNATIONAL MARKET MORNING UPDATE

In international market S&P500 rallied for second consecutive day after Conference Board released its consumer confidence index which jumped to 125.6 in March from a revised 116.1 in February.

The increase was surprising as economists expected the consumer confidence index to dip to 113.8 from the 114.8 originally reported for the previous month. The S&P500 index yesterday closed at 2358, the 2 day low of the index was at 2318 and is currently trading at 2352.

German Index Dax yesterday closed at 12149 at its range high of 12150. The index is trading in a narrow range of 400 points from last 2 weeks from 12150 to 11830.

MSCI Emerging market index is trading at 970, recently the index made high of 978.

## LIST OF TOP GAINERS AND LOSERS ON 28<sup>th</sup> MARCH 2017

TOP GAINER		
Symbol	LTP	%change
NAVNETEDUL	151.55	10.22
VENKEYS	1009.45	9.79
NBVENTURES	127.95	8.07
NFL	73.95	6.56
EDELWEISS	146.05	6.18
NOCIL	89.9	5.64
GAEL	118.95	5.08
BODALCHEM	147.7	4.12
FINCABLES	511.75	4.10
JMFINANCIL	83.9	4.09
DEEPAKFERT	256.25	4.08
EROSMEDIA	299.85	3.72
TATAMETALI	547.1	3.67
JKPAPER	101.25	3.37
RAMCOCEM	662.9	3.28

TOP LOSER		
Symbol	LTP	%change
CHOLAFIN	981.7	-2.49
DWARKESH	438.7	-2.33
WSTCSTPAPR	180.2	-2.22
KWALITY	153.3	-1.98
SURYAROSNI	196.9	-1.94
LAKSHVILAS	163.15	-1.75
FSL	40.45	-1.70
DHAMPURSUG	224.05	-1.28
ALPHAGEO	889.7	-1.28
SOBHA	358.6	-1.24
BAJAJELEC	310.15	-1.23
AARTIIND	762.7	-1.22
DEEPIND	322.15	-1.06
GABRIEL	124.15	-1.04
NILKAMAL	1969.8	-1.01

## LIST OF F&O TOP GAINERS AND LOSERS ON 28<sup>th</sup> MARCH 2017

TOP GAINER		
Symbol	LTP	%change
JPASSOCIAT	13.85	5.32
SRTRANSFIN	1076	5.26
EICHERMOT	25073	3.37
AXISBANK	504.5	3.24
SUNTV	784.65	3.07
TORNTPHARM	1451	3.06
BHARATFORG	1051.5	2.91
INDIACEM	158.35	2.86
JINDALSTEL	119.9	2.74
ZEEL	530.7	2.57

TOP LOSER		
Symbol	LTP	%change
BHARATFIN	828	-3.58
PETRONET	393.2	-3.33
CEATLTD	1289.9	-3.28
APOLLOTYRE	204.75	-2.80
TECHM	457.9	-2.53
MRF	58615	-2.15
IBREALEST	80.9	-1.34
KOTAKBANK	861.35	-1.18
ONGC	187.4	-1.06
KSCL	540	-1.05



# Dynamic Levels Morning Report

DYNAMIC SECTOR PERFORMANCE- 28<sup>th</sup> MAR 2017

Sector	% Movement
FERTILISERS	3.19
JEWELLERY	2.25
FMCG-FOOD	2.21
MEDIA-ENTERTAINMENT	1.98
CEMENTS	1.54
INFRA-TELECOM	1.41
FOOTWEAR	1.24
TEXTILES AND APPAREL	1.14
INFRA-MACHINERY EQUIPMENT	0.93
CHEMICALS	0.89
DEFENCE	0.85
PHARMA	0.79
FMCG-BEVERAGES	0.75
ENTERTAINMENT-HOTELS AND LEISURE	0.75
FINANCIAL SERVICES	0.75
AUTO-AUTOMOBILES AND AUTO PARTS	0.71
INFRA-POWER	0.67
PAPER	0.66
FINANCIAL SERVICES-NBFC	0.59
MEDIA	0.52
FMCG-PACKAGING	0.41
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.40
REALTY-HOUSEHOLD	0.25
METALS AND MINING	0.24
FMCG	0.22
AUTO-AUTO ANCL AND COMPONENTS	0.19
BANKS-PRIVATE	0.15
BANKS-PSU	0.14
AIRLINES	0.06
IT	0.01
TRANSPORTATION LOGISTICS	-0.04
ENERGY-OIL & GAS	-0.25
FMCG-SUGAR	-0.28
REALTY	-0.49
AUTO-TYRES AND TUBES	-2.22

## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9101	0.61%	9110	9080
Nifty 50 Futures	9151	0.92%	9159	9123
Bank NIFTY Futures	21304	0.81%	21310	21179
NIFTY Free Float Smallcap 100	6844	0.17%	6884	6829
India Vix	12.12	-2.55%	12.44	11.46
USD/INR	65.1	0.05%	65.15	64.996
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11298	-0.09%	11357	11270
Nifty IT	10681	0.31%	10749	10659
Nifty Infrastructure	3050	0.58%	3057	3041
Nifty Financial Services	8671	1.19%	8685	8606
Nifty Private Bank	11735	0.76%	11762	11713
Nifty PSU Bank	3433	0.84%	3439	3393
Nifty FMCG	23468	0.10%	23516	23407
Nifty Realty	212	-0.42%	215	212
Nifty Pharma	10498	0.53%	10525	10455
Nifty PSE	3975	-0.01%	3987	3963
Nifty Metal	3059	0.63%	3071	3049
Nifty Media	3146	1.69%	3153	3100
Nifty Auto	9888	0.81%	9911	9830

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