

Monday, May 29, 2017

Multi Baggers Available At Correction, Market Expected To Rally Further

Indian Market Outlook: Indian market showed huge buying on Friday, with a follow up rally in Midcaps and Smallcaps. the Indian benchmark Index Nifty on Friday made fresh all-time highs. It settled at record closing highs as well. The Index closed at 9595 and made a high of 9605.

Small Cap Index continued their positive momentum from last Thursday when they returned to action after a corrective phase. The Index recently made a high of 7600 on 11 May and then corrected to the levels of 6900, falling almost 10% from its high. The midcap Index too corrected by almost 7% from its recent high and is gaining momentum since last Thursday.

Bank Nifty gave a huge rally where Index made a new all time high of 23408.

Nifty to open flat at 9578 against Friday's close of 9576, as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
26-May-17	-274.14	1008.56	734.42
25-May-17	589.11	-236.44	352.67
24-May-17	81.88	197.31	279.19
23-May-17	-400.53	352.54	-47.99
22-May-17	-321.27	1262.64	941.37
19-May-17	-988.7	349.21	-639.49
18-May-17	-360.59	897.96	537.37
17-May-17	-731.39	614.51	-116.88
16-May-17	858.29	-401.89	456.4
15-May-17	235.33	-65.77	169.56
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63

On 26th May 2017, FII sold Rs.274.14 Crore in cash segment. DII bought Rs.1008.56 Crore. In combined FII and DII have a net buy figure of Rs.734.42 Crore.

Results For 29th May

A2ZINFRA	BANARISUG	CEBBCO	DHUNINV	ESCORTS	JINDALSAW	MARKSANS	PAEL
ABAN	BEL	CEREBRAINT	DREDGECORP	FACT	JKIL	MAYURUNIQ	PARACABLES
ALPHAGEO	BHEL	CLEUCATE	DSKULKARNI	FCSSOFT	JPOWER	NAUKRI	PARAGMILK
ARCOTECH	BINANIIND	COALINDIA	DYNAMATECH	GAYAPROJ	JUBLFOOD	NAVKARCORP	PFC
AUOPHARMA	BLUECHIP	COMPUSOFT	EDL	GNFC	KCPSUGIND	NDL	SJVN
AVTNPL	BPCL	CONTROLPR	EDUCOMP	GSFC	KRBL	NESCO	SOLARINDS
BAJAJELEC	BSLIMITED	COX&KINGS	EIHAHOTELS	GUFICBIO	KRIDHANINF	NHPC	SSWL
BALMLAWRIE	BYKE	CUB	EKC	GUJFLUORO	LAMBODHARA	NTPC	TFCILTD
	CALSOFT	DAMODARIND	ENERGYDEV	HARRMALAYA	LOVABLE	OIL	UJAAS
	CANDC	DCMFINSERV	ERAINFRA	JAGRAN	LT	OISL	VARDMNPOLY

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
26-May-17	163794	-47134	-111890	-4770	9595	23362
25-May-17	152701	-40387	-107438	-4876	9510	23191
24-May-17	93734	-39126	-49010	-5598	9361	22536
23-May-17	91353	-44381	-41367	-5605	9386	22583
22-May-17	83429	-47749	-30103	254	9438	22653
19-May-17	84437	-53478	-25128	-5831	9428	22770

Last Week, FII bought 79357 contracts in Index Future, since on 19th May the net position was 84437 and on 26th May the net position becomes 163794. PRO made a buy position of 6344 contracts in Index Future, since on 19th May the net position was (-)53478 and as on last date the position is (-)47134. In combined, FII and PRO have a net buy figure of 85701 contracts last week.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
26-May-17	-149858	132299	-111771	129331	9595	23362
25-May-17	-186324	104794	-47800	129331	9510	23191
24-May-17	-225274	24768	71453	129054	9361	22536
23-May-17	-222174	89903	-5114	137386	9386	22583
22-May-17	-160178	111982	-87922	136119	9438	22653
19-May-17	-157169	154221	-133170	136119	9428	22770

Last Week, FII bought 7311 contracts in Index Options, since on 19th May the net position was (-) 157169 and on 26th May the net position becomes (-)149858. PRO made a sell position of 21922 contracts in Index Options, since on 19th May the net position was 154221 and as on last date the position is 132299. In combined, FII and PRO have a net sell figure of 14611 contracts last week in Index Options.



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2416.00	0.09%
	Dow Jones Industrial Average	US	21080.28	-0.01%
Europe	DAX Futures	Germany	12605.70	0.05%
	Euro Stoxx 50 Futures	Eurozone	3564.00	-0.06%
	CAC 40 Futures	Paris	5298.50	0.08%
	FTSE 100 Futures	London	7529.50	0.33%
Asia	Nikkei 225 Futures	Japan	19725.00	0.08%
	S&P/ASX 200 Futures	Australia	5731.50	-0.52%
Emerging Markets				
America	iBovespa Futures	Brazil	64080.00	0.82%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	25466.50	0.23%
	SET Index	Thailand	1569.27	-0.01%
	KOSPI 200	Korea	308.39	0.50%
	MSCI Emerging Markets	Singapore	1017.00	0.24%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 continued to trade above its breakout level of 2401 and closed at 2415 on Friday. The Commerce Department announced Gross Domestic Product which climbed by 1.2 percent in the first quarter, as compared to the previously reported 0.7 percent increase.

Dynamic Top Gainers and Losers on 26th May

Name	% Change
SHREYAS	20.00
HINDPETRO	11.56
JMFINANCIL	10.19
MASTEK	9.38
DISHMAN	9.38
WSTCSTPAPR	8.22
RCF	8.13
PHILPCARB	7.48
CHAMBLFERT	6.50
PNBGILTS	6.49
ASHOKLEY	6.27
NOCIL	5.92
HIMATSEIDE	5.79
SUNFLAG	5.60
FINCABLES	5.39
GNFC	5.38
ELECTCAST	5.28
KIRIINDUS	5.25
KTKBANK	5.19
GOACARBON	5.18
KOLTEPATIL	5.08
SOUTHBANK	5.06
VOLTAS	5.00
VENKEYS	5.00
IMFA	4.99

Name	% Change
SUNPHARMA	-4.04
GUJALKALI	-3.82
IOC	-2.94
TRIGYN	-2.82
DHAMPURSUG	-2.77
LUPIN	-2.43
JINDALPOLY	-2.35
GSPL	-2.27
UNICHEMLAB	-2.27
JKTYRE	-2.20
APLLTD	-2.15
JUSTDIAL	-2.12
TORNTPOWER	-2.06
UNIONBANK	-1.92
TCS	-1.77
TAKE	-1.67
DWARKESH	-1.62
MINDTREE	-1.60
INDIANB	-1.57
ANDHRABANK	-1.31
BANKBARODA	-1.13
PFS	-1.00
INFRATEL	-0.95
AJANTPHARM	-0.87
ZENSARTECH	-0.82

Sector Performance

Sector	% Chg
FERTILISERS	3.38%
METALS AND MINING	2.85%
PAPER	2.66%
AIRLINES	2.46%
CEMENTS	2.37%
TEXTILES AND APPAREL	2.29%
JEWELLERY	2.12%
TRANSPORTATION LOGISTICS	2.08%
ENERGY-OIL & GAS	1.99%
REALTY-HOUSEHOLD	1.93%
CHEMICALS	1.93%
MEDIA-ENTERTAINMENT	1.90%
FMCG-FOOD	1.78%
INFRA-MACHINERY EQUIPMENT	1.73%
FMCG-BEVERAGES	1.69%
DIVERSIFIED	1.67%
AUTO-AUTOMOBILES AND AUTO PARTS	1.64%
AUTO-AUTO ANCL AND COMPONENTS	1.62%
BANKS-PRIVATE	1.58%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.48%
FINANCIAL SERVICES-NBFC	1.47%
DEFENCE	1.42%
INFRA-POWER	1.39%
FMCG	1.35%
REALTY	1.27%
ENTERTAINMENT-HOTELS AND LEISURE	1.11%
FINANCIAL SERVICES	1.03%
PHARMA	0.86%
MEDIA	0.84%
INFRA-TELECOM	0.81%
AUTO-TYRES AND TUBES	0.55%
FMCG-PACKAGING	0.53%
FMCG-SUGAR	0.38%
IT	0.36%
BANKS-PSU	0.21%
FOOTWEAR	0.02%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9595	0.90%	9605	9495
Nifty 50 Futures	9562	0.74%	9591	9472
Bank NIFTY Futures	23245	0.92%	23320	23000
NIFTY Free Float Smallcap 100	7261	1.75%	7267	7158
India Vix	10.86	3.97%	11.19	9.89
USD/INR	64.479	-0.11%	64.645	64.42
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	256	0.57%	258	253
Nifty Financial Services	9420	0.76%	9440	9317
Nifty PSU Bank	3539	-0.55%	3567	3508
Nifty Infrastructure	3250	1.35%	3259	3202
Nifty Private Bank	12990	1.05%	13011	12812
Nifty Auto	10712	1.17%	10759	10581
Nifty Metal	2998	3.38%	3023	2900
Nifty Energy	11858	1.98%	11877	11561
Nifty IT	10735	-0.03%	10793	10684
Nifty FMCG	25508	1.80%	25711	25071
Nifty PSE	4087	1.61%	4094	3996
Nifty Pharma	9060	-1.51%	9303	9034
Nifty Media	3089	1.77%	3099	3029

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