

Tuesday, May 30, 2017

Fertilizer,Paper,Chemical Sector Top Performers, After GST Announcement

Indian Market Outlook: Yesterday, Indian Benchmark Index Nifty made a new record high of 9638 and closed at 9605. The Index opened at 9560 and made a low of 9548. Paper, Fertilizer and Jewellery sectors remain top performers after Nifty rebounded from its 24th May low.

Smallcap Index showed profit booking as Index fell 2.06%, the Index opened at 7278 and made a high of 7287 and closed at 7111 after making low 7099.

Bank Nifty too made a record high of 23464. The Index closed at 23183 after making a low of 23141.

Nifty to open gap down by 20 points at 9589 against yesterdays close of 9609.10 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

| DATES | FII | DII | FII+DII |
|-----------|---------|----------|---------|
| 29-May-17 | -709.97 | 290.53 | -419.44 |
| 26-May-17 | -274.14 | 1008.56 | 734.42 |
| 25-May-17 | 589.11 | -236.44 | 352.67 |
| 24-May-17 | 81.88 | 197.31 | 279.19 |
| 23-May-17 | -400.53 | 352.54 | -47.99 |
| 22-May-17 | -321.27 | 1262.64 | 941.37 |
| 19-May-17 | -988.7 | 349.21 | -639.49 |
| 18-May-17 | -360.59 | 897.96 | 537.37 |
| 17-May-17 | -731.39 | 614.51 | -116.88 |
| 16-May-17 | 858.29 | -401.89 | 456.4 |
| 15-May-17 | 235.33 | -65.77 | 169.56 |
| 12-May-17 | 841.80 | -710.83 | 130.97 |
| 11-May-17 | 1306.71 | -1037.20 | 269.53 |
| 10-May-17 | 893.36 | -229.73 | 663.63 |

On 29th May 2017, FII sold Rs.709.97 Crore in cash segment. DII bought Rs.290.53 Crore. In combined FII and DII have a net sell figure of Rs.419.44 Crore.

Results For 30th May

| | | | | | | | | | |
|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| AEGISCHEM | ASHIANA | BHUSANSTL | ECLERX | GOENKA | HINDALCO | JETAIRWAYS | MOIL | NLCINDIA | ROLTA |
| AFTEK | ASHOKA | CASTEXTECH | EIHOTEL | GUJAPOLLO | HUDCO | JINDALPHOT | MOLDTECH | OMMETALS | SAIL |
| AHLUCONT | ASIANILES | CENTUM | EVEREADY | GUJNRECOKE | INDSWFTLTD | JVLGRO | MONNETISPA | OPTOCIRCUI | SCHNEIDER |
| AMTEKAUTO | AUTOLITIND | CHEMFALKAL | FEDDERLOYD | GUJNREDVR | INFIBEAM | KNRCON | MONTECARLO | PRATIBHA | SHARDAMOTR |
| ANANTRAJ | AXISCADES | CINEVISTA | FIEMIND | HANUNG | IRB | LLOYDELENG | MTNL | PRESTIGE | SIMPLEX |
| APARINDS | BALPHARMA | CMICABLES | FINCABLES | HATHWAY | ITDC | M&M | MVL | PRICOLLTD | SIMPLEXINF |
| APOLLOHOSP | BEL | DBREALTY | FORTIS | HCL-INSYS | IVRCLINFRA | MADHUCON | NAHARINDUS | PVR | SMSPHARMA |
| ARCHIDPLY | BERGEPAIN | DCW | GITANJALI | HDIL | JAICORPLTD | MCDOWELL-N | NECLIFE | RAMCOCEM | SRSLTD |
| ARIES | BGREENERGY | DELTACORP | GLOBOFFS | HEG | JAIHINDPRO | MCLEODRUSS | NHPC | RAMCOIND | VAKRANGEE |
| ASHAPURMIN | BHARATRAS | DQE | GODFRYPHLP | HERCULES | JBMA | MIRZAIN | NITINFIRE | RECLTD | WABCOINDIA |

OPEN INTEREST IN INDEX FUTURES

| Date | FII | PRO | CLIENT | DII | Nifty | Bank Nifty |
|-----------|----------------------|----------------------|----------------------|----------------------|-------|------------|
| | Net OI Index Futures | Net OI Index Futures | Net OI Index Futures | Net OI Index Futures | Close | Close |
| 29-May-17 | 181396 | -48620 | -128036 | -4740 | 9605 | 23183 |
| 26-May-17 | 163794 | -47134 | -111890 | -4770 | 9595 | 23362 |
| 25-May-17 | 152701 | -40387 | -107438 | -4876 | 9510 | 23191 |
| 24-May-17 | 93734 | -39126 | -49010 | -5598 | 9361 | 22536 |
| 23-May-17 | 91353 | -44381 | -41367 | -5605 | 9386 | 22583 |
| 22-May-17 | 83429 | -47749 | -30103 | 254 | 9438 | 22653 |
| 19-May-17 | 84437 | -53478 | -25128 | -5831 | 9428 | 22770 |
| 18-May-17 | 80287 | -60370 | -17689 | -2228 | 9429 | 22699 |
| 17-May-17 | 82363 | -67135 | -14973 | -255 | 9526 | 22936 |
| 16-May-17 | 82244 | -65521 | -16494 | -229 | 9512 | 22929 |

In last 10 days, FII are buyers of 99152 contracts and PRO are net buyers of 16901 contracts in Index Future. In June Expiry, in last 2 days, Fii have bought 28695 contracts and PRO have sold 8233 contracts.

OPEN INTEREST IN INDEX OPTIONS

| Date | FII | PRO | CLIENT | DII | Nifty | Bank Nifty |
|-----------|----------------------|----------------------|----------------------|----------------------|-------|------------|
| | Net OI Index Options | Net OI Index Options | Net OI Index Options | Net OI Index Options | Close | Close |
| 29-May-17 | -142079 | 107741 | -94042 | 128381 | 9605 | 23183 |
| 26-May-17 | -149858 | 132299 | -111771 | 129331 | 9595 | 23362 |
| 25-May-17 | -186324 | 104794 | -47800 | 129331 | 9510 | 23191 |
| 24-May-17 | -225274 | 24768 | 71453 | 129054 | 9361 | 22536 |
| 23-May-17 | -222174 | 89903 | -5114 | 137386 | 9386 | 22583 |
| 22-May-17 | -160178 | 111982 | -87922 | 136119 | 9438 | 22653 |
| 19-May-17 | -157169 | 154221 | -133170 | 136119 | 9428 | 22770 |
| 18-May-17 | -108361 | 171472 | -198989 | 135879 | 9429 | 22699 |
| 17-May-17 | -48552 | 257522 | -343990 | 135021 | 9526 | 22936 |
| 16-May-17 | -66082 | 247352 | -316943 | 135674 | 9512 | 22929 |

In last 10 days, FII are sellers of 75997 contracts and PRO are net sellers of 139611 contracts in Index Options. In June Expiry, in last 2 days, Fii have bought 44245 contracts and PRO have bought 2947 contracts.



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

| Index | | Country | LTP | 1Day % Change |
|--------------------------|--|-----------|----------|---------------|
| Developed Markets | | | | |
| America | S&P 500 Futures | US | 2411.25 | -0.10% |
| | Dow Jones Industrial Average | US | 21080.28 | -0.01% |
| Europe | DAX Futures | Germany | 12615.50 | -0.07% |
| | Euro Stoxx 50 Futures | Eurozone | 3559.00 | -0.06% |
| | CAC 40 Futures | Paris | 5294.50 | -0.02% |
| | FTSE 100 Futures | London | 7514.80 | -0.20% |
| Asia | Nikkei 225 Futures | Japan | 19590.00 | -0.46% |
| | S&P/ASX 200 Futures | Australia | 5704.50 | -0.10% |
| Emerging Markets | | | | |
| America | iBovespa Futures | Brazil | 63965.00 | -0.18% |
| Asia | Jakarta Stock Exchange Composite Index | Jakarta | 5276.00 | 0.48% |
| | Hang Seng Futures | China | 25482.50 | 0.25% |
| | SET Index | Thailand | 1568.17 | -0.07% |
| | KOSPI 200 | Korea | 304.14 | -0.77% |
| | MSCI Emerging Markets | Singapore | 1015.19 | -0.18% |

INTERNATIONAL MARKET MORNING UPDATE

International markets were closed yesterday on occasion of memorial day. Currently S&P500 is trading at 2411.

Fundamentally Good Stocks at Correction

| Share | Sector | LTP | RH | Correction |
|------------|----------------------------------|---------|------|------------|
| EROSMEDIA | MEDIA-ENTERTAINMENT | 208.15 | 308 | 33% |
| MASTEK | IT | 282.45 | 364 | 22% |
| VIJAYABANK | BANKS-PSU | 76.70 | 97 | 21% |
| RAIN | METALS AND MINING | 99.80 | 123 | 19% |
| KOLTEPATIL | REALTY | 166.20 | 204 | 19% |
| JSLHISAR | METALS AND MINING | 128.80 | 156 | 17% |
| HDIL | REALTY | 84.95 | 102 | 17% |
| GUJFLUORO | CHEMICALS | 682.00 | 816 | 16% |
| BAJAJFINSV | FINANCIAL SERVICES-NBFC | 3998.05 | 4750 | 16% |
| SOBHA | REALTY | 379.85 | 450 | 16% |
| CENTENKA | AUTO-AUTO ANCL AND COMPONENTS | 383.90 | 454 | 16% |
| BGREENERGY | INFRA-MACHINERY EQUIPMENT | 156.55 | 185 | 15% |
| ELECTCAST | METALS AND MINING | 34.85 | 41 | 14% |
| LUMAXIND | AUTO-AUTOMOBILES AND AUTO PARTS | 1340.70 | 1560 | 14% |
| CHAMBLFERT | FERTILISERS | 119.15 | 138 | 14% |
| SUPPETRO | CHEMICALS | 385.05 | 447 | 14% |
| GICHSGFIN | FINANCIAL SERVICES-NBFC | 512.70 | 593 | 13% |
| RCF | FERTILISERS | 86.45 | 100 | 13% |
| GOACARBON | METALS AND MINING | 137.60 | 159 | 13% |
| DISHMAN | PHARMA | 301.20 | 347 | 13% |
| KAKATCEM | CEMENTS | 389.60 | 448 | 13% |
| JINDALSAW | METALS AND MINING | 76.15 | 88 | 13% |
| NILKAMAL | REALTY-HOUSEHOLD | 1981.30 | 2275 | 13% |
| BYKE | ENTERTAINMENT-HOTELS AND LEISURE | 194.40 | 222 | 12% |
| IBREALEST | REALTY | 157.80 | 180 | 12% |

Sector Performance From 24th May

On 24th May Smallcap made low of 6904 and is currently trading at 7111. Thus Sector Performance from 24th Low become very important.

| Sector | % Movt |
|--|--------|
| PAPER | 7.84% |
| FERTILISERS | 7.08% |
| JEWELLERY | 6.67% |
| CHEMICALS | 5.35% |
| AUTO-AUTOMOBILES AND AUTO PARTS | 5.08% |
| TEXTILES AND APPAREL | 5.03% |
| CEMENTS | 4.94% |
| METALS AND MINING | 4.92% |
| FMCG-FOOD | 4.04% |
| FMCG-SUGAR | 3.79% |
| BANKS-PRIVATE | 3.76% |
| INFRA-MACHINERY EQUIPMENT | 3.72% |
| FINANCIAL SERVICES-NBFC | 3.60% |
| AIRLINES | 3.51% |
| DEFENCE | 3.46% |
| AUTO-AUTO ANCL AND COMPONENTS | 3.42% |
| ENERGY-OIL & GAS | 3.39% |
| REALTY | 3.38% |
| FINANCIAL SERVICES | 3.38% |
| INFRA-CONSTRUCTION ENGINEERING AND MATERIALS | 3.21% |
| DIVERSIFIED | 2.90% |
| MEDIA-ENTERTAINMENT | 2.81% |
| INFRA-POWER | 2.75% |
| FMCG | 2.68% |
| FMCG-BEVERAGES | 2.63% |
| TRANSPORTATION LOGISTICS | 2.38% |
| MEDIA | 2.09% |
| ENTERTAINMENT-HOTELS AND LEISURE | 2.06% |
| IT | 1.96% |
| FMCG-PACKAGING | 1.93% |
| AUTO-TYRES AND TUBES | 1.88% |
| FOOTWEAR | 1.71% |
| REALTY-HOUSEHOLD | 1.35% |
| BANKS-PSU | 0.43% |
| INFRA-TELECOM | 0.40% |
| PHARMA | -0.79% |

Major Index Performance

| Benchmark Indices | Last | % Change | Prev. High | Prev. Low |
|-------------------------------|--------|----------|------------|-----------|
| Nifty 50 | 9605 | 0.10% | 9638 | 9548 |
| Nifty 50 Futures | 9610 | 0.43% | 9647 | 9550 |
| Bank NIFTY Futures | 23131 | -0.54% | 23380 | 23102 |
| NIFTY Free Float Smallcap 100 | 7112 | -2.06% | 7287 | 7099 |
| India Vix | 11.79 | 8.52% | 11.88 | 10.26 |
| USD/INR | 64.534 | -0.01% | 64.595 | 64.459 |
| Major Indices | Last | % Change | Prev. High | Prev. Low |
| Nifty Realty | 245 | -4.31% | 256 | 245 |
| Nifty Financial Services | 9438 | 0.19% | 9499 | 9389 |
| Nifty PSU Bank | 3459 | -2.25% | 3567 | 3450 |
| Nifty Infrastructure | 3223 | -0.85% | 3254 | 3203 |
| Nifty Private Bank | 12890 | -0.77% | 13029 | 12867 |
| Nifty Auto | 10754 | 0.39% | 10790 | 10612 |
| Nifty Metal | 2989 | -0.30% | 3050 | 2980 |
| Nifty Energy | 11920 | 0.52% | 11975 | 11798 |
| Nifty IT | 10568 | -1.56% | 10633 | 10467 |
| Nifty FMCG | 25948 | 1.73% | 26081 | 25264 |
| Nifty PSE | 4059 | -0.70% | 4121 | 4039 |
| Nifty Pharma | 8758 | -3.34% | 8913 | 8635 |
| Nifty Media | 3066 | -0.72% | 3093 | 3042 |

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