

Friday, June 30, 2017

Global Market Show Profit Booking, Wait For Building Fresh Position

Indian Market Outlook:

On Thursday 29th June, the Indian Benchmark Index Nifty opened at 9523 and closed at 9504 after making a high of 9576. The Index closed up by 13 points from its previous day close.

NSE has recorded highest ever turnover in F&O segment on Thursday. The total turnover in F&O segment in yesterday's trade stood at around Rs 14.1 lakh crore.

Bank Nifty opened at 23312 and closed at 23227 after making a high of 23476. The Index closed down by 9 points from its previous day close.

The Small Cap Index traded strong and closed at 7299 after making a low of 7254. The Index closed up by 76 points from its previous day close.

Nifty to open gap down by 17 points at 9487 against yesterday's close of 9504 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
29-Jun-17	-1140.77	600.23	-540.54
28-Jun-17	-469.09	168.97	-300.12
27-Jun-17	292.11	-148.54	143.57
23-Jun-17	269.95	-45.78	224.17
22-Jun-17	192.68	455.21	647.89
21-Jun-17	-152.82	-41.39	-194.21
20-Jun-17	-312.84	477.13	164.29
19-Jun-17	-250.39	529.90	279.51
16-Jun-17	-764.48	890.91	126.43
15-Jun-17	-645.35	854.85	209.50
14-Jun-17	-161.13	71.65	89.48
13-Jun-17	-312.40	304.58	-7.82
12-Jun-17	-169.25	-63.11	-232.36
9-Jun-17	-100.99	324.7	223.71
8-Jun-17	90.78	738.78	829.56
7-Jun-17	73.79	166.22	240.01
6-Jun-17	61.16	-360.01	-298.85
5-Jun-17	476.64	13.62	490.26
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66

On 29th Jun 2017, FII sold Rs.1140.77 Crore in cash segment. DII bought Rs.600.23 Crore. In combined FII and DII have a net sell figure of Rs.540.54 Crore.



Dynamic Levels Morning Report

OPEN INTEREST IN INDEX FUTURES

In last 10 days FII and Pro have combined buy position of 7175 contracts in Index Future.

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
Last 1 Year Average	3577	4177	5372	2201	72	240
10 Day' Net Position (A-B)	1541	-2278	7175	-6438	-74	-165
(A) 29-Jun-17	160133	-21211	-129632	-9290	9504	23227
28-Jun-17	165766	-12125	-143639	-10002	9491	23236
27-Jun-17	177851	-14075	-154674	-9102	9511	23216
23-Jun-17	171485	-7453	-154915	-9117	9575	23543
22-Jun-17	160313	-12859	-142688	-4766	9630	23736
21-Jun-17	159829	-10415	-144785	-4629	9634	23709
20-Jun-17	161499	-11361	-145222	-4916	9654	23698
19-Jun-17	157141	-10225	-143040	-3876	9658	23742
16-Jun-17	154938	-15977	-136277	-2684	9588	23503
(B) 15-Jun-17	158592	-18933	-136807	-2852	9578	23392



Dynamic Levels Morning Report

OPEN INTEREST IN INDEX OPTIONS

In last 10 days FII and Pro have combined Buy position of 6693 contracts in Index Option.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM)	19000	26000	22500	46000	271	72	240
10 Day' Net Position (A-B)	43804	-37111	6693	10257	-16951	-74	-165
(A) 29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227
28-Jun-17	-385222	-34183	-419405	321483	97923	9491	23236
27-Jun-17	-347190	-66859	-414049	313063	100987	9511	23216
23-Jun-17	-297007	-1328	-298335	198771	99565	9575	23543
22-Jun-17	-255804	81422	-174382	72885	101498	9630	23736
21-Jun-17	-265363	82681	-182682	79185	103498	9634	23709
20-Jun-17	-240803	82172	-158631	54934	103698	9654	23698
19-Jun-17	-234773	81997	-152776	50411	102366	9658	23742
16-Jun-17	-264764	57007	-207757	105144	102614	9588	23503
(B) 15-Jun-17	-237334	58008	-179326	76663	102664	9578	23392

INTERNATIONAL MARKET UPDATE

Index	Country	LTP	1Day % Change	
Developed Markets				
America	S&P 500 Futures	US	2418.75	-0.05%
	Dow Jones Industrial Average	US	21287.03	-0.78%
Europe	DAX Futures	Germany	12384.80	-0.20%
	Euro Stoxx 50 Futures	Eurozone	3455.00	-2.07%
	CAC 40 Futures	Paris	5140.50	-2.05%
	FTSE 100 Futures	London	7275.50	-0.18%
Asia	Nikkei 225 Futures	Japan	19985.00	-1.11%
	S&P/ASX 200 Futures	Australia	5685.50	-0.53%
Emerging Markets				
America	iBovespa Futures	Brazil	62965.00	0.29%
	Hang Seng Futures	China	25595.00	-0.84%
	SET Index	Thailand	1578.12	0.00%
	KOSPI 200	Korea	310.86	-0.54%
	MSCI Emerging Markets	Singapore	1014.02	0.19%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 took resistance of its all time high of 2451 and witnessed profit booking. The Index is trading at 2418.

Yesterday Labour department released initial jobless claims. The report said initial jobless claims inched up to 244,000, an increase of 2,000 from the previous week's revised level of 242,000. Economists had expected jobless claims to edge down to 240,000.

Yesterday German Index Dax witnessed huge selloff. The Index fell by almost 400 points from its 12727 and Index made low of 12342.



Dynamic Levels Morning Report

FUNDAMENTALLY GOOD STOCKS AT CORRECTION

SHARE NAME	SECTOR	LTP	Recent_High	Correction
PHILLIPS CARBON BLACK	CHEMICALS	624	663	6%
RANE HOLDINGS	AUTO & TYRES & ANCL	1732	1950	11%
SHARDA MOTOR INDUSTRIES	AUTO & TYRES & ANCL	2725	3008	9%
VISAKA INDUSTRIES	CEMENTS	513	570	10%
SIMPLEX INFRASTRUCTURES	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	508	590	14%
INDIAN HUME PIPE COMPANY	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	499	547	9%
SHIPPING CORPORATION OF INDIA	TRANSPORTATION LOGISTICS	83	92	10%
TIME TECHNOPLAST	PACKAGING	155	177	12%
GANESHA ECOSPHERE	TEXTILES AND APPAREL	350	370	6%
GABRIEL INDIA	AUTO & TYRES & ANCL	150	165	9%
INDIAN METALS & FERRO ALLOY	METALS AND MINING	485	520	7%
JAIN IRRIGATION SYSTEMS	MACHINERY EQUIPMENT	103	111	7%
SIYARAM SILK MILLS	TEXTILES AND APPAREL	2004	2375	16%
LAKSHMI MACHINE WORKS	MACHINERY EQUIPMENT	4906	5378	9%
TALWALKARS BETTER VALUE FITNESS	MACHINERY EQUIPMENT	292	320	9%
GIC HOUSING FINANCE	FINANCIAL SERVICES	570	623	9%
SUNDRAM FASTENERS	AUTO & TYRES & ANCL	423	469	10%
KPR MILL	TEXTILES AND APPAREL	809	884	9%
AARTI INDUSTRIES	CHEMICALS	906	1040	13%
REPCO HOME FINANCE	FINANCIAL SERVICES	812	924	12%
JAMNA AUTO INDUSTRIES	AUTO & TYRES & ANCL	238	281	16%
BRIGADE ENTERPRISES	REALTY	261	304	14%

Sector Performance from day low on 29th June

Major Sector Performance	
Major Sector	% Movement From Day Low
FINANCIAL SERVICES	1.58%
AUTO & TYRES & ANCL	1.35%
CEMENTS	1.26%
TEXTILES AND APPAREL	1.41%
MACHINERY EQUIPMENT	1.14%
METALS AND MINING	1.65%
TRANSPORTATION LOGISTICS	1.80%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.39%
REALTY-HOUSEHOLD	1.31%
FMCG AND BEVERAGES	1.00%
CHEMICALS	1.46%
REALTY	1.63%
FMCG-FOOD	1.87%
IT	1.42%
AUTOMOBILES	0.81%
INFRA-POWER	1.85%
PHARMA	1.08%
BANKS-PRIVATE AND PSU	1.03%
ENERGY-OIL & GAS	1.25%

Minor Sector Performance	
Minor Sector	% Movement From Day Low
AIRLINES	2.34%
FILMS	1.58%
GOLD & JEWELLERY	1.84%
DEFENCE	0.56%
HOTELS AND LEISURE	1.52%
PACKAGING	1.66%
FERTILISERS	1.22%
ETF	0.63%
FOOTWEAR	1.00%
TELECOM	1.17%
PAPER	1.19%
MEDIA-TV AND NEWSPAPER	1.05%
SUGAR	1.54%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9504	0.14%	9576	9494
Nifty 50 Futures	9530	0.29%	9602	9516
Bank NIFTY Futures	23231	-0.11%	23500	23135
NIFTY Free Float Smallcap 100	7299	1.05%	7319	7254
India Vix	11.38	-5.07%	11.99	10.60
USD/INR	64.593	0.13%	64.650	64.380
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Pharma	9428	-0.57%	9514	9408
Nifty FMCG	26144	0.62%	26250	26049
Nifty IT	10124	-0.09%	10239	10106
Nifty Energy	11631	-0.12%	11737	11613
Nifty Private Bank	13002	0.16%	13128	12937
Nifty Infrastructure	3209	0.25%	3233	3202
Nifty Metal	2991	2.03%	3000	2952
Nifty Financial Services	9524	0.04%	9609	9498
Nifty PSE	3763	0.05%	3800	3757
Nifty Media	2959	0.87%	2982	2945
Nifty Realty	265	0.93%	265	263
Nifty Auto	10568	-0.14%	10677	10556
Nifty PSU Bank	3280	-0.81%	3348	3273

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Report Prepared By:

Vikash Kandoi - NISM-201500086430