

Tuesday, August 30, 2016

Nifty Takes Support Of 8580, Range Markets On The Cards

Indian Market Outlook: Indian benchmark Index Nifty bounced from previous day low of 8585 to bounce up by 70 points to give a closing at 8655. Three nifty stocks Reliance, ICICI Bank and Tata Motors contributed 80% of Nifty gains. Nifty is still in a broad range with upside resistance being at 8720-8750 and support at 8580-8550. There are no major events lined up and Nifty is expected to trade in a narrow range. IT stocks saw continued selling and Banking stocks underperformed compared to the benchmark Nifty.

Top 5 gainers for yesterday were Tata Zee Entertainment Ltd, Tata Motors, Hero motor Corp, Reliance and Hindalco.

Nifty Futures is expected to open at 8681 as per SGX Nifty at 8:30 am IST, which is 31 points above its previous close of 8650.

Open Interest Index Futures

FII AND PRO INDIVIDUAL AND COMBINED POSITIONS IN INDEX FUTURES FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	BUY/SELL
29-Aug-16	60375	-681975	-621600
26-Aug-16	1189800	-412875	776925
TOTAL for the expiry	1250175	-1094850	155325

On 29th August of 2016, 2nd day of the September Expiry, FII & Pro have sold 621600 shares combined, below average of 705075.

The total for the September expiry from the 26th August is 155325 shares in Index Futures.

Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	BUY/SELL
29-Aug-16	215100	2233875	2448975
26-Aug-16	-2351400	2699925	348525
TOTAL for the expiry	-2136300	4933800	2797500

On 29th August of 2016, FII & Pro have bought 2448975 shares combined, below average of 2920650.

The total for the September expiry from the 26th August is 2797500 shares in Index Options.

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
29-Aug-16	287	17	304
26-Aug-16	341	-266	75
Total	628	-249	379

Last trading day, FII's have bought Rs. 287 Cr shares and DII have bought shares worth Rs. 17 Cr. Combined, net buying worth Rs. 304 cr was seen.

For the September expiry FII and DII are net buyers worth 379 Cr.

The combined FII and Pro have seen decrease in long position in Index future and increase in index options. In the cash segment FII and DII combined are net buyers of Rs. 379 Cr for the September expiry.

International Market Morning Update: International Markets reversed losses, made last Friday with S&P Futures recovering from a low of 2164 to a high of 2182 just 10 points shy of all time high of 2191.

German Dax recovered after a gap down opening to give a flattish close.

Japan Nikkei after big gains yesterday is trading flat today morning.

America			
Country	Index	LTP	change
America	S&P 500 futures	2179	-0.01%
Europe			
Country	Index	LTP	change
UK	FTSE	6823	-0.31%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16743	0.03%
Hongkong	Hang seng	22962	0.62%
Philippines	Philippines PSEi	7759	-1.10%

Data as on 30th August 2016. The % change is taken from previous day's close.

Stocks to watch out for 30th August, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 29th August					These stocks were near support on 29th August			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
Large Cap Stocks					Large cap stocks			
WIPRO	478	1353017	5093558	380%	TCS	2508	2505.8	Week 5 Low
ZEE ENTERTAINMENT	530.1	1295933	3385035	260%	HCL TECH	755.1	752.5	Week 4 Low
HEXAWARE	197.8	813076.8	2086300	250%	MARICO	284	282.2	Week 4 Low
CEAT	898.65	518338.4	1287990	230%	IDFC	56.25	54.95	Week 2 Low
M&M FINANCE	347.75	1433080	3300229	180%	PNB	123.4	121.1	Week 2 Low
REL CAPITAL	530.25	3428839	6069688	160%	PFC	114.7	115.3	Week 1 Low
MRF	37471.7	9297.1	15241	150%	POWERGRID	180.1	180	Week 1 Low
ADANI ENTERPRISE	72.75	3831237	5897725	150%	IBREALEST	80.55	81.8	Week 1 Low
INDOCOUNT	833.5	228556.2	347668	150%	KTKBANK	149.8	147.25	Week 1 Low
AXIS BANK	589.15	2542384	12460924	150%	JINDALSTEL	85.45	84.2	Week 1 Low
Volume Shares					Support Shares			
Small & Mid Cap Stocks					Small & Mid cap stocks			
These stocks surged in volume on 29th August					These stocks were near support on 29th August			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
JBCHEPHARM	333.5	133125.2174	974582	732%	NDL	123.00	120.60	Month 3 Low
FDC	189.5	116369.2609	574881	494%	SCI	66.20	67.10	Month 1 Low
WHIRLPOOL	957.2	22234.13044	147652	664%	MAGMA	96.70	98.00	Month 1 Low
TRIDENT	58.05	1344813.217	8581085	638%	RAYMOND	405.15	394.00	Month 4 Low
TIIL	335	35085.21739	176279	502%	PATINTLOG	89.70	87.90	Month 3 Low
CARERATING	1240	106720.3913	405178	380%	PERSISTENT	610.00	622.75	Month 1 Low
WELSPUNIND	48.5	5528755.826	22078731	399%	KEC	135.90	130.00	Month 2 Low
DCW	31.45	924084.3913	3006618	325%	SOBHA	291.35	284.15	Month 3 Low
BINANIIND	114.7	304400.2174	681774	224%	MAITHANALL	288.00	259.05	Month 1 Low
AROGRANITE	77	69579.69565	209637	301%	PFS	35.60	33.50	Month 4 Low

1) The percentage volume denotes today's volume divided by average volume of 20 days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.

2) LTP is the last traded price of the cash market.

SL	INSTRUMENT	1D %	1W %
1	DEEPAK FERTILIZERS	2.71	23.74
2	JB CHEMICALS	7.71	21.37
3	CHEMFAB ALKALIS	-1.99	20.46
4	BINANI INDUSTRIES	9.72	18.50
5	J KUMAR	5.00	18.38
6	TRIDENT	13.13	18.10
7	KESAR TERMINALS	11.01	17.71
8	RAMCO INDUSTRIES	-1.93	17.28
9	PHILLIPS CARBON	7.13	16.85
10	SHIRPUR GOLD	1.41	15.88

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

#	Symbol	1D	1W
1	NIFTY MEDIA INDEX	2.58	1.99
2	NIFTY AUTO INDEX	1.66	1.79
3	NIFTY ENERGY INDEX	1.26	2.71
4	NIFTY METAL INDEX	1.09	-0.67
5	NIFTY	0.41	-0.29
6	NIFTY FINANCE INDEX	0.24	-0.03
7	BANK NIFTY	0.11	-0.64
8	NIFTY REALTY INDEX	0.05	-1.57
9	NIFTY PHARMA INDEX	-0.11	-0.23
10	NIFTY FMCG INDEX	-0.27	0.08
11	NIFTY IT INDEX	-1.31	-3.55

Index Performance 1 day and 1 week

Symbol	Result date	Symbol	Result date
WHIRLPOOL	30-Aug	PETRONET	5-Sep
GVKPIL	31-Aug	CHENNPETRO	7-Sep
LLOYDELENG	31-Aug	BHEL	7-Sep
SADBHAV	31-Aug	SAIL	8-Sep
BPCL	31-Aug	TIMKEN	9-Sep
TVTODAY	1-Sep	MTNL	13-Sep
INOXWIND	2-Sep	KWALITY	14-Sep
JKIL	2-Sep	NBCC	14-Sep
MRPL	3-Sep		



Dynamic Levels Morning Report

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430