



# Dynamic Levels Morning Report

Wednesday, August 30, 2017

## Bulls May Again Take Charge Of The Market Above 9887

### Indian Market Outlook:

Indian Benchmark Index Nifty opened at 9886 and closed at 9794 after making low of 9784. The Index ended 117 points lower from its previous close of 9912. The Sell Off pressure was generated on rising geopolitical concern from North Korea. North Korea fired a missile that flew over Japan, however the execution did not cost any sort of loss to mankind and property.

40 companies has been sent to National Company law Tribunal as these companies loans turned to NPA since 2016. Videocon, Ruchi Soya, JP associates etc were among those companies list.

Bank Nifty opened at 24320 and closed at 24129 after making a low of 24321. The Index was down by 248 points from its previous close of 24377.

The Cash Market Benchmark Index Small Cap opened at 7589 and closed at 7522 after making a low of 7514. The Index was down by 98 from its previous close of 7521.

Nifty to open gap up by 46 points at 9840 against yesterday's close of 9794 as per SGX Nifty.

### Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
DTIL	29-Aug-17	MANAKSIA	31-Aug-17	BUTTERFLY	6-Sep-17	SALZERELEC	9-Sep-17
SIL	29-Aug-17	RANEHOLDIN	31-Aug-17	ZODIACLOTH	6-Sep-17	DOLPHINOFF	9-Sep-17
MINDAIND	29-Aug-17	KRIDHANINF	31-Aug-17	PRECWIRE	6-Sep-17	WANBURY	11-Sep-17
NEXTMEDIA	29-Aug-17	KCP	31-Aug-17	KOTHARIPET	6-Sep-17	NEULANLAB	11-Sep-17
KEI	29-Aug-17	JENSONICOL	31-Aug-17	KAKATCEM	6-Sep-17	KSERASERA	11-Sep-17
JHS	29-Aug-17	HOVS	31-Aug-17	JAYSREETEA	6-Sep-17	KEYCORPSER	11-Sep-17
HMT	29-Aug-17	EON	31-Aug-17	INDOTECH	6-Sep-17	KTIL	11-Sep-17
HITECHCORP	29-Aug-17	DLINKINDIA	1-Sep-17	INDIANHUME	6-Sep-17	V2RETAIL	12-Sep-17
GEECEE	29-Aug-17	NORBTEAEXP	1-Sep-17	DIGJAMLT	6-Sep-17	PGIL	12-Sep-17
GUJAPOLLO	29-Aug-17	GARWALLROP	1-Sep-17	GINNIFILA	7-Sep-17	ORIENTREF	12-Sep-17
CUBEXTUB	29-Aug-17	BFUTILITIE	2-Sep-17	XPROINDIA	7-Sep-17	AHLWEST	12-Sep-17
CERA	30-Aug-17	SHAKTIGAS	2-Sep-17	VAIBHAVGBL	7-Sep-17	WIPL	13-Sep-17
SKIL	30-Aug-17	PDUMJEPULP	2-Sep-17	SPIC	7-Sep-17	VIPCLOTHNG	13-Sep-17
PRECOT	30-Aug-17	PDMJEPAPER	2-Sep-17	SHREYANIND	7-Sep-17	SPHEREGSL	13-Sep-17
REPRO	30-Aug-17	20MICRONS	4-Sep-17	PODDARMENT	7-Sep-17	SHRIRAMEPC	13-Sep-17
MUKTAARTS	30-Aug-17	THEMISMED	4-Sep-17	KOTARISUG	7-Sep-17	PUNJABCHEM	13-Sep-17
S&SPOWER	30-Aug-17	UNITEDTEA	4-Sep-17	GLOBALVECT	7-Sep-17	KOPRAN	13-Sep-17
LYKALABS	30-Aug-17	MANALIPETC	4-Sep-17	DENORA	8-Sep-17	GOCLCORP	13-Sep-17
LUMAXTECH	30-Aug-17	KANANIIND	4-Sep-17	PODDARHOUS	8-Sep-17	CENTUM	13-Sep-17
EXCEL	30-Aug-17	JBMA	4-Sep-17	LAMBODHARA	8-Sep-17	NITESHEST	14-Sep-17
GROBTEA	30-Aug-17	GANDHITUBE	4-Sep-17	HONDAPOWER	8-Sep-17	MOTOGENFIN	14-Sep-17
ADORWELD	30-Aug-17	FIEMIND	4-Sep-17	ALPSINDUS	8-Sep-17	PGEL	14-Sep-17
COMPUSOFT	30-Aug-17	GILLANDERS	5-Sep-17	GOLDIAM	9-Sep-17	SUPERHOUSE	14-Sep-17
AJMERA	31-Aug-17	TNPETRO	5-Sep-17	TTL	9-Sep-17		



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## OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO have bought 144487 Contracts in Index Options. The benchmark Index Nifty after making a low of 9686 on 11<sup>th</sup> Aug closed at 9913 on 24<sup>th</sup> Aug

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-203445</b>	<b>-139651</b>	<b>-343096</b>	<b>344620</b>	<b>-1524</b>	<b>-228</b>	<b>-793</b>
<b>10 Day' Net Position (A-B)</b>	<b>31446</b>	<b>-12389</b>	<b>19057</b>	<b>-19751</b>	<b>694</b>	<b>2</b>	<b>13</b>
29-Aug-17(A)	-225177	-98264	-323441	261624	61816	9796	24129
28-Aug-17	-215765	-349	-216114	153682	62431	9913	24377
24-Aug-17	-238925	-24610	-263535	201333	62201	9857	24274
23-Aug-17	-247787	-52383	-300170	238300	61869	9853	24317
22-Aug-17	-261343	-123758	-385101	322737	62363	9766	23974
21-Aug-17	-259306	-113812	-373118	311364	61753	9754	23937
18-Aug-17	-259816	-38712	-298528	237831	60696	9837	24074
17-Aug-17	-267824	5404	-262420	201723	60696	9904	24237
16-Aug-17	-256662	-22696	-279358	218661	60696	9897	24438
14-Aug-17(B)	-256623	-85875	-342498	281375	61122	9794	24116
11-Aug-17	-250226	-110375	-360601	298854	61747	9711	23986
10-Aug-17	-213312	-81655	-294967	232685	62281	9820	24217
9-Aug-17	-188064	-124566	-312630	251137	61492	9908	24375
8-Aug-17	-133234	-94062	-227296	165286	62009	9979	24600
7-Aug-17	-110174	-12175	-122349	61275	61073	10057	24906
4-Aug-17	-111584	2856	-108728	46108	62620	10066	24827
3-Aug-17	-104757	-23550	-128307	67053	61254	10014	24675
2-Aug-17	-92764	-13321	-106085	45031	61054	10082	25055
1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922

### Cash Market Data

DATES	FII	DII	FII+DII
29-Aug-17	-1459.64	1391.33	-68.31
28-Aug-17	-124.74	476.26	351.52
24-Aug-17	-696.93	1044.38	347.45
23-Aug-17	-1157.52	929.84	-227.68
22-Aug-17	-828.69	435.05	-393.64
21-Aug-17	-1983.39	474.72	-1508.67
18-Aug-17	-2182.12	584.59	-1597.53
17-Aug-17	-981.05	828.59	-152.46
16-Aug-17	-1090.1	1336.91	246.81
14-Aug-17	-1638.83	1619.17	-19.66

In Last 10 days, FII and DII in combined have sold stocks worth Rs. 3022.17 Crore in net in Cash Segment.



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## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2448.88	0.08%
	Dow Jones Industrial Average	US	21865.37	0.26%
<b>Europe</b>	DAX Futures	Germany	11995.60	0.06%
	Euro Stoxx 50 Futures	Eurozone	3403.00	-0.56%
	CAC 40 Futures	Paris	5055.50	-0.46%
	FTSE 100 Futures	London	7357.20	-0.04%
<b>Asia</b>	Nikkei 225 Futures	Japan	19470.00	0.46%
	S&P/ASX 200 Futures	Australia	5638.50	-0.34%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	72010.00	0.42%
	Hang Seng Futures	China	27826.00	0.83%
	SET Index	Thailand	1618.98	0.39%
	KOSPI 200	Korea	308.86	0.07%
	MSCI Emerging Markets	Singapore	1081.23	-0.35%

## INTERNATIONAL MARKET MORNING UPDATE

In International Markets, S&P500 is trading at 2448, yesterday the Index made a low of 2421. The Index rallied after President Donald Trump said in a statement on Tuesday that "all options are on the table" for dealing with North Korea.

German Index Dax yesterday closed at 11990 after making low of 11863.

MSCI emerging Market Index is trading at 1085, recently the Index made a high of 1086 above which we might see breakout in the market.

## Dynamic Sector Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so sector's movement from 11<sup>th</sup> Aug low is important.

Major Sector Performance	% Movement From 11-Aug Low
FMCG-FOOD	12.78%
METALS AND MINING	12.06%
CEMENT & CEMENT PRODUCTS	10.83%
REALTY	10.60%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	9.78%
TRANSPORTATION LOGISTICS	9.03%
TEXTILES AND APPAREL	8.94%
ENERGY-OIL & GAS	8.87%
interior Construction	8.65%
CHEMICALS	8.61%
FINANCIAL SERVICES	8.47%
IT	8.20%
INDUSTRIAL MANUFACTURING	7.10%
FMCG AND BEVERAGES	6.86%
AUTOMOBILES & AUTO PARTS	6.47%
POWER	6.39%
PHARMA	6.20%
BANKS-PRIVATE AND PSU	5.55%
Minor Sector	% Movement From 11-Aug Low
SUGAR	12.48%
CONSUMER GOODS	10.92%
FILMS	10.56%
TELECOM	10.54%
GOLD & JEWELLERY	10.45%
PACKAGING	9.34%
DEFENCE	8.25%
FERTILISERS	8.11%
PAPER	6.93%
HOTELS AND LEISURE	6.77%
MEDIA-TV AND NEWSPAPER	5.99%
AIRLINES	5.55%

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so stocks those are moving upward from 11<sup>th</sup> Aug low are important.

NSE Code	SECTOR	LTP	11-Aug-17
VISAKAIND	CEMENT & CEMENT PRODUCTS	617	50%
MEGH	FERTILISERS	71	39%
TFCILTD	FINANCIAL SERVICES	116	35%
GENUSPOWER	INDUSTRIAL MANUFACTURING	56	30%
AVANTIFEED	FMCG-FOOD	1825	29%
HIL	CEMENT & CEMENT PRODUCTS	1197	27%
CHAMBLFERT	FERTILISERS	148	26%
TRIDENT	TEXTILES AND APPAREL	94	25%
TATAGLOBAL	FMCG AND BEVERAGES	190	25%
MASTEK	IT	289	25%
VENKEYS	FMCG-FOOD	1996	25%
MAITHANALL	METALS AND MINING	497	23%
PCJEWELLER	GOLD & JEWELLERY	350	23%
KTIL	SERVICES	215	23%
KOLTEPATIL	REALTY	160	22%
BAJAJHLDNG	FINANCIAL SERVICES	2971	21%
SUTLEJTEX	TEXTILES AND APPAREL	874	20%
RADICO	FMCG AND BEVERAGES	162	20%
PANAMAPET	ENERGY-OIL & GAS	199	20%
KEI	ELECTRICAL EQUIPMENT	246	19%
SUNTECK	REALTY	255	19%
TIMETECHNO	PACKAGING	183	18%
DEEPAKFERT	CHEMICALS	371	17%
HINDPETRO	ENERGY-OIL & GAS	467	17%
SREINFRA	FINANCIAL SERVICES	121	17%
TVTODAY	MEDIA-TV AND NEWSPAPER	244	16%
MAYURUNIQ	TEXTILES AND APPAREL	360	16%
JAYBARMARU	AUTOMOBILES & AUTO PARTS	549	15%
RICOAUTO	AUTOMOBILES & AUTO PARTS	71	15%
SARDAEN	METALS AND MINING	383	15%
BEL	DEFENCE	185	15%
JBMA	AUTOMOBILES & AUTO PARTS	346	15%
GICHSGFIN	FINANCIAL SERVICES	535	15%
PPAP	AUTOMOBILES & AUTO PARTS	322	15%
TORNTPOWER	POWER	210	15%

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9796	-1.18%	9887	9784
Nifty 50 Futures	9842	-0.73%	9929	9817
Bank NIFTY Futures	24165	-1.15%	24360	24157
NIFTY Free Float Smallcap 100	7522	-1.29%	7623	7514
India Vix	13.54	7.14%	13.85	12.28
USD/INR	64.022	0.34%	64.036	63.785
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Media	2942	-0.43%	2958	2934
Nifty Infrastructure	3288	-1.37%	3320	3281
Nifty IT	10506	-0.81%	10596	10476
Nifty Pharma	8865	-1.23%	8956	8846
Nifty FMCG	25530	-0.90%	25729	25446
Nifty PSE	4047	-1.25%	4101	4040
Nifty Private Bank	13543	-1.03%	13660	13521
Nifty Financial Services	9977	-1.19%	10074	9964
Nifty Metal	3389	-1.11%	3443	3378
Nifty Realty	272	-0.89%	275	271
Nifty Energy	12749	-1.65%	12969	12726
Nifty Auto	10504	-0.84%	10571	10486
Nifty PSU Bank	3280	-1.20%	3335	3269

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