



Monday, October 30, 2017

## PSU Bank, Fertilizer And Infrastructure Companies Zoomed After Government Stimulus Packages

| This Week Index Performance |       |       |       |       |
|-----------------------------|-------|-------|-------|-------|
| Index                       | Open  | High  | Low   | Close |
| NIFTY CASH                  | 10177 | 10366 | 10125 | 10323 |
| SMALL CAP INDEX             | 8098  | 8427  | 8051  | 8372  |
| BANK NIFTY                  | 24085 | 25186 | 23913 | 24840 |

### Indian Market Outlook:

PSU Banks rallied 29.84% where State Bank of India rose 28.41%, PNB was up by 51.79%, Andhra Bank moved up by 21.47% and Bank of Baroda zoomed 29.28% in this week. Arun Jaitley announced 2.11 trillion recapitalization funds for Public sector banks. This has brought a huge structural change in PSU banks.

Cabinet approves Rs7 trillion road construction plan, including Bharatmala. The Government will build 83,677 Km road network over next five year. This week NCC rose 15.12%, PNC Infra was up by 17.86%, KNR zoomed 18.02%, Ashoka Buildcon moved up by 16.45% and Jaikumar Infra was up by 13.32%.



## Upcoming Results

| Symbol     | Result Date | Symbol     | Result Date | Symbol     | Result Date | Symbol     | Result Date |
|------------|-------------|------------|-------------|------------|-------------|------------|-------------|
| ADANITRANS | 28-Oct-17   | IFBIND     | 30-Oct-17   | CHOLAFIN   | 31-Oct-17   | SYNDIBANK  | 31-Oct-17   |
| AGRITECH   | 28-Oct-17   | IGPL       | 30-Oct-17   | CONCOR     | 31-Oct-17   | TANLA      | 31-Oct-17   |
| ANDHRSUGAR | 28-Oct-17   | INFRATEL   | 30-Oct-17   | DABUR      | 31-Oct-17   | UNICHEMLAB | 31-Oct-17   |
| AROGRANITE | 28-Oct-17   | KAJARIACER | 30-Oct-17   | DBCORP     | 31-Oct-17   | VAIBHAVGBL | 31-Oct-17   |
| BHAGERIA   | 28-Oct-17   | KPRMILL    | 30-Oct-17   | DIVISLAB   | 31-Oct-17   | VSTIND     | 31-Oct-17   |
| BHARATFIN  | 28-Oct-17   | LAXMIMACH  | 30-Oct-17   | DRREDDY    | 31-Oct-17   | WEIZFOREX  | 31-Oct-17   |
| CDSL       | 28-Oct-17   | LICHSGFIN  | 30-Oct-17   | EIHAHOTELS | 31-Oct-17   | WELENT     | 31-Oct-17   |
| HINDOILEXP | 28-Oct-17   | LUPIN      | 30-Oct-17   | ESCORTS    | 31-Oct-17   | ZEEMEDIA   | 31-Oct-17   |
| JAYAGROGN  | 28-Oct-17   | MAFATLAFIN | 30-Oct-17   | IDBI       | 31-Oct-17   | APARINDS   | 1-Nov-17    |
| JUBILANT   | 28-Oct-17   | MAHLIFE    | 30-Oct-17   | IIFL       | 31-Oct-17   | APOLLOTYRE | 1-Nov-17    |
| NATHBIOGEN | 28-Oct-17   | MARICO     | 30-Oct-17   | INDIGO     | 31-Oct-17   | CAMLINFINE | 1-Nov-17    |
| ONGC       | 28-Oct-17   | NBVENTURES | 30-Oct-17   | INOXLEISUR | 31-Oct-17   | CARBORUNIV | 1-Nov-17    |
| RKFORGE    | 28-Oct-17   | NEPCMICON  | 30-Oct-17   | IRBINVIT   | 31-Oct-17   | ECLERX     | 1-Nov-17    |
| SESHAPAPER | 28-Oct-17   | ONMOBILE   | 30-Oct-17   | JSWSTEEL   | 31-Oct-17   | ENIL       | 1-Nov-17    |
| SHRIPISTON | 28-Oct-17   | RHFL       | 30-Oct-17   | KAYA       | 31-Oct-17   | FLFL       | 1-Nov-17    |
| TECHIN     | 28-Oct-17   | SAITELE    | 30-Oct-17   | KPIT       | 31-Oct-17   | FSL        | 1-Nov-17    |
| TRF        | 28-Oct-17   | SINTEX     | 30-Oct-17   | LGBBROSLTD | 31-Oct-17   | GEPIL      | 1-Nov-17    |
| ALEMBICLTD | 30-Oct-17   | SOTL       | 30-Oct-17   | LGBFORGE   | 31-Oct-17   | GODREJCP   | 1-Nov-17    |
| ALICON     | 30-Oct-17   | SUPREMEIND | 30-Oct-17   | MAXVIL     | 31-Oct-17   | GREAVESCOT | 1-Nov-17    |
| ASTRAMICRO | 30-Oct-17   | TATASTEEL  | 30-Oct-17   | MURUDCERA  | 31-Oct-17   | GRINDWELL  | 1-Nov-17    |
| BALAMINES  | 30-Oct-17   | UNIENTER   | 30-Oct-17   | NAUKRI     | 31-Oct-17   | HEROMOTOCO | 1-Nov-17    |
| BEL        | 30-Oct-17   | UPL        | 30-Oct-17   | PTL        | 31-Oct-17   | HEXAWARE   | 1-Nov-17    |
| CENTRALBK  | 30-Oct-17   | WELCORP    | 30-Oct-17   | REDINGTON  | 31-Oct-17   | HIKAL      | 1-Nov-17    |
| CENTURYPLY | 30-Oct-17   | WOCKPHARMA | 30-Oct-17   | SANOFI     | 31-Oct-17   | JSWENERGY  | 1-Nov-17    |
| EIHOTEL    | 30-Oct-17   | AGLSL      | 31-Oct-17   | SBILIFE    | 31-Oct-17   | KIRLOSIND  | 1-Nov-17    |
| GOKEX      | 30-Oct-17   | AJANTPHARM | 31-Oct-17   | SPTL       | 31-Oct-17   | MARALOVER  | 1-Nov-17    |
| HDFC       | 30-Oct-17   | BHARTIARTL | 31-Oct-17   | STAR       | 31-Oct-17   | MAXINDIA   | 1-Nov-17    |
| HIL        | 30-Oct-17   | BLUESTARCO | 31-Oct-17   | SWARAJENG  | 31-Oct-17   | MHRIL      | 1-Nov-17    |
| IDFC       | 30-Oct-17   | CAPF       | 31-Oct-17   | SYMPHONY   | 31-Oct-17   | PINCON     | 1-Nov-17    |



## FII and DII activity in Cash Segment

| DATES     | FII      | DII     | FII+DII |
|-----------|----------|---------|---------|
| 27-Oct-17 | -640.95  | 56.57   | -584.38 |
| 26-Oct-17 | -375.63  | -523.54 | -899.17 |
| 25-Oct-17 | 3582.5   | -155.71 | 3426.79 |
| 24-Oct-17 | -1306.76 | 592.28  | -714.48 |
| 23-Oct-17 | -81.51   | 307.84  | 226.33  |
| 19-Oct-17 | -43.74   | 40.78   | -2.96   |
| 18-Oct-17 | -1251.16 | 904.27  | -346.89 |
| 17-Oct-17 | -484.92  | 809.03  | 324.11  |
| 16-Oct-17 | -29.92   | 272.69  | 242.77  |
| 13-Oct-17 | -1698.5  | 1590.1  | -108.37 |

In last 10days, FII and DII in combined have bought stocks worth Rs. 1563.75 Crore in cash segment.

## Index Options

In last 10 days, FII and PRO in combined have sold 35408 contracts in Index Options.

| Date                              | FII                        | PRO                        | FII+PRO           | CLI                        | DII                        | Nifty      | Bank Nifty  |
|-----------------------------------|----------------------------|----------------------------|-------------------|----------------------------|----------------------------|------------|-------------|
|                                   | Net OI Index Options (FII) | Net OI Index Options (PRO) | Combined Position | Net OI Index Options (CLI) | Net OI Index Options (DII) | Close      | Close       |
| <b>Average(ADM) 1 Year</b>        | <b>22000</b>               | <b>30000</b>               | <b>43000</b>      | <b>43000</b>               | <b>271</b>                 | <b>72</b>  | <b>240</b>  |
| <b>Expiry Position</b>            | <b>16015</b>               | <b>-23843</b>              | <b>-7828</b>      | <b>12780</b>               | <b>-4952</b>               | <b>-21</b> | <b>-182</b> |
| <b>10 Day' Net Position (A-B)</b> | <b>102889</b>              | <b>-138297</b>             | <b>-35408</b>     | <b>39953</b>               | <b>-4545</b>               | <b>156</b> | <b>151</b>  |
| 27-Oct-17(A)                      | 27751                      | 1431                       | 29182             | -83923                     | 54741                      | 10323      | 24840       |
| 26-Oct-17                         | 11736                      | 25274                      | 37010             | -96703                     | 59693                      | 10344      | 25022       |
| 25-Oct-17                         | 28726                      | 150632                     | 179358            | -233558                    | 54200                      | 10295      | 25036       |
| 24-Oct-17                         | -14084                     | 114299                     | 100215            | -156217                    | 56002                      | 10208      | 24222       |
| 23-Oct-17                         | -44418                     | 99157                      | 54739             | -108947                    | 54208                      | 10185      | 24089       |
| 19-Oct-17                         | -58388                     | 77039                      | 18651             | -73038                     | 54387                      | 10147      | 24010       |
| 18-Oct-17                         | -58388                     | 125582                     | 67194             | -121581                    | 54387                      | 10211      | 24314       |
| 17-Oct-17                         | -45407                     | 108632                     | 63225             | -119413                    | 56188                      | 10234      | 24646       |
| 16-Oct-17                         | -44303                     | 135682                     | 91379             | -147567                    | 56188                      | 10231      | 24703       |
| 13-Oct-17(B)                      | -75138                     | 139728                     | 64590             | -123876                    | 59286                      | 10167      | 24689       |



## Last Week Sector Performance

| Major Sector                                | % Movement |
|---|------------|
| BANKS-PRIVATE AND PSU                       | 11.54%     |
| INFRASTRUCTURE CONSTRUCTION AND ENGINEERING | 5.61%      |
| FERTILISERS                                 | 5.16%      |
| CEMENT & CEMENT PRODUCTS                    | 4.89%      |
| POWER                                       | 4.01%      |
| REALTY                                      | 3.57%      |
| METALS AND MINING                           | 3.10%      |
| ENERGY-OIL & GAS                            | 3.09%      |
| CHEMICALS                                   | 1.62%      |
| INDUSTRIAL MANUFACTURING                    | 1.55%      |
| IT  | 1.35%      |
| FMCG-FOOD                                   | 0.98%      |
| AUTOMOBILES & AUTO PARTS                    | 0.66%      |
| PHARMA                                      | 0.46%      |
| FMCG  | 0.38%      |
| TEXTILES AND APPAREL                        | -1.21%     |
| FINANCIAL SERVICES                          | -1.24%     |
|   |            |
| Minor Sector                                | % Movement |
| AIRLINES                                    | 9.15%      |
| BEVERAGES                                   | 6.17%      |
| CARBON                                      | 2.36%      |
| DEFENCE                                     | 2.28%      |
| MEDIA-TV AND NEWSPAPER                      | 2.09%      |
| TELECOM                                     | 1.72%      |
| TRANSPORTATION LOGISTICS                    | 1.52%      |
| SERVICES                                    | 1.44%      |
| HOME APPLIANCES                             | 1.06%      |
| HOTELS AND LEISURE                          | 0.76%      |
| PACKAGING                                   | 0.70%      |
| FILMS                                       | 0.26%      |
| SUGAR                                       | 0.04%      |
| CONSUMER GOODS                              | -0.52%     |
| INTERIOR CONSTRUCTION                       | -0.54%     |
| HEALTHCARE SERVICES                         | -1.31%     |
| ELECTRICAL EQUIPMENT                        | -1.44%     |
| PAPER                                       | -1.67%     |
| GOLD & JEWELLERY                            | -5.68%     |



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