

Friday, December 30, 2016

Nifty January Series To Start With A Positive Bias, Short Positions Are Being Squared Off

Indian Market Outlook: Nifty January Series is starting on a positive note this morning. The benchmark index ended the December series with an upward bias as it closed above the 8100 mark. After making a low of 7894 early this week, Nifty bounced back convincingly and tested 8100 levels yesterday. The data for the Jan series shows that short positions have been squared off, so the market is likely to trade with a bullish bias. If Nifty stays above 8130 today, then the next target is 8278. If Bank Nifty spot trades above 18167, it can go up by 200 points.

Today being the last session of 2016, markets are likely to remain in a narrow corridor. Top Gainers were Grasim, Yes Bank, BPCI, Eicher Motor and Bosch Ltd.

Nifty Future is opening at 8132 as per SGX Nifty at 8:40 am IST, 15 points above its previous close of 8117.

Month	FII Activity
Jan	-14356.01
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-10739.28

FII Activity for the year 2016

The net FII's figure in cash market has turned negative amounting to Rs.10739.28 Cr, after heavy Nov Selling figure, which was Rs. 19981.5 Cr.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY	COMB NET	FII Index	Pro Index	COMB BUY	COMB NET	O	H	L	C
29-Dec-16	-662	957.83	295.54	184509	22564	207073	-232362	5205	13669	18874	46796	8031	8111	8021	8104
28-Dec-16	-527	824.84	297.78	-18833	28011	9178	-439435	26554	-18555	7999	27922	8048	8101	8028	8035
27-Dec-16	-712	1502.4	790.24	-1635	106087	104452	-448613	-7584	1751	-5833	19923	7915	8045	7904	8033
26-Dec-16	-1095	1065.4	-29.65	-17395	-19945	-37340	-553065	1046	-3250	-2204	25756	7965	7970	7894	7908
23-Dec-16	-1463	1614.9	152.29	8586	-32741	-24155	-515725	-10539	6785	-3754	27960	7973	8023	7942	7986
22-Dec-16	-614	319.79	-294.6	-7184	-40468	-47652	-491570	-13873	4091	-9782	31714	8044	8046	7965	7979
21-Dec-16	-1178	1058	-120.1	-26028	132	-25896	-443918	643	1800	2443	41496	8106	8113	8053	8061
20-Dec-16	-686	418.93	-267	-1451	-35304	-36755	-418022	2802	-614	2188	39053	8111	8124	8063	8082
19-Dec-16	-536	556.36	20.59	-13540	-10317	-23857	-381267	4825	4588	9413	36865	8126	8133	8095	8104
16-Dec-16	-90	30	-60	-12998	-27946	-40944	-357410	-8480	5833	-2647	27452	8178	8179	8127	8139
15-Dec-16	-612	-177.48	-789.5	-10201	-12032	-22233	-316466	-24563	7661	-16902	30099	8128	8226	8122	8154
14-Dec-16	-632	211	-421.3	-17384	-10923	-28307	-294233	-1560	922	-638	47001	8229	8229	8165	8182
13-Dec-16	-2181	178.92	-2002	-3875	17533	13658	-265926	3768	-2244	1524	47639	8196	8229	8156	8222
12-Dec-16	-94.5	-266.2	-360.7	-15667	-50469	-66136	-279584	-1152	323	-829	46115	8231	8231	8154	8171
9-Dec-16	200.5	289.57	490.09	20805	10396	31201	-213448	3365	2006	5371	46944	8272	8275	8242	8262
8-Dec-16	698.9	64.32	763.18	12469	95550	108019	-244649	22478	-647	21831	41573	8152	8256	8152	8247
7-Dec-16	193.7	-56.28	137.38	-6921	-17839	-24760	-352668	3389	-2250	1139	19742	8168	8190	8078	8102
6-Dec-16	161.8	-164.68	-2.88	-1052	-6112	-7164	-327908	3674	-3694	-20	18603	8153	8179	8131	8143
5-Dec-16	-318	163.64	-154.2	-5223	6171	948	-320744	-1483	638	-845	18623	8089	8142	8057	8129
2-Dec-16	-191	-418.58	-609.1	-6475	-30413	-36888	-321692	3300	924	4224	19468	8154	8159	8070	8087
1-Dec-16	-403	237.81	-164.8	2976	-12998	-10022	-284804	11099	-7346	3753	15244	8244	8251	8185	8193
30-Nov-16	-434	676.68	242.26	8880	52565	61445	-274782	10664	-1530	9134	11491	8172	8234	8139	8225
29-Nov-16	-715	534.2	-181.1	-1807	21776	19969	-336227	10146	-11247	-1101	2357	8132	8197	8129	8142
28-Nov-16	-1436	1233.8	-202.6	-2300	-2563	-4863	-356196	-185	-4125	-4310	3458	8081	8147	8067	8127
25-Nov-16	-373	997.84	624.96	-12627	51948	39321	-351333	10719	-17105	-6386	7768	8008	8122	7977	8114
	EXPIRY TOTAL		-1845	EXPIRY TOTAL		158292		EXPIRY TOTAL		32642					

In cash segment, last trading day, FII have sold shares worth Rs.662 Cr and DII bought shares worth Rs.957.83 Cr. A combined buy of Rs.295.54 Cr. For this expiry, FII and DII together are net sell worth Rs. 1845 Cr.

In Index Options, last trading day, FII have bought 184509 contracts, above its post Demonetization average of 8577 contracts. Pro have bought 22564 contracts, below its post Demonetization average of 26619 contracts. Combined there has been a net buy of 207073 contracts, above its post Demonetization average of 31662 contracts. For the current expiry, FII and Pro combined are net buyers of 158292 contracts.

In Index Futures, last trading day, FII have bought 5205 contracts, above its post Demonetization average of 3577 contracts. Pro have bought 13669 contracts, above its post Demonetization average of 4177 contracts. Combined there has been a net buy of 18874 contracts above its post Demonetization average of 5200 contracts. For the current expiry, FII and Pro combined are net buyers of 32642 contracts.



Dynamic Levels Morning Report

Index		Country	1Day % Change
Developed Markets			
America	<u>S AND P 500 INDEX</u>	US	0.07
	<u>DJIA INDEX</u>	US	-0.03
Europe	<u>DAX INDEX</u>	Germany	-0.04
	<u>EURO STOXX 50 INDEX</u>	Eurozone	0.03
	<u>CAC 40 INDEX</u>	Paris	0
	<u>FTSE 100 INDEX</u>	London	0.29
Asia	<u>NIKKEI 225 INDEX</u>	Japan	-1.32
	<u>ASX 200 INDEX</u>	Australia	0.247
Emerging Markets			
America	<u>BOVESPA INDEX</u>	Brazil	0.75
Asia	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	1.788
	<u>HANG SENG INDEX</u>	China	0.17
	<u>SET INDEX</u>	Thailand	0.87
	<u>PHILIPPINE STOCK INDEX</u>	Philippine	-0.08
	<u>KOSPI INDEX</u>	Korea	0.12
	<u>STRAITS TIMES INDEX</u>	Singapore	-0.32

Data as on 29th December 2016. The % change is taken from previous day's close.

International Market Morning Update

Global markets shows a mixed trend with the emerging markets continued to outperform and rally in the past few sessions. S&P futures have remained flat with a negative bias as it has fallen from 2270 to 2240 and is currently trading at 2246. The German Dax has been trading in a narrow range of 100 in the past few sessions.

List of Top Gainers and Losers on 29th Dec 2016

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
CHENNPETRO	273.95	5.63	ENERGY-OIL & GAS	KPRMILL	564.65	-3.15	TEXTILES AND APPAREL
CHOLAFIN	989.90	5.38	FINANCIAL SERVICES-NBFC	SYNGENE	561.55	-2.03	PHARMA
JBMA	233.20	5.28	AUTO-AUTO ANCL AND COMPONENTS	PARAGMILK	258.45	-1.64	FMCG-FOOD
HIMATSEIDE	299.50	5.07	TEXTILES AND APPAREL	EDELWEISS	95.00	-1.45	FINANCIAL SERVICES
PEL	1589.20	4.01	PHARMA	AIAENG	1256.00	-1.28	INFRA-MACHINERY EQUIPMENT
SUDARSCHEM	317.85	3.97	CHEMICALS	JKPAPER	85.25	-1.27	PAPER
ITI	45.35	3.78	INFRA-TELECOM	SASKEN	399.00	-1.13	IT
BANCOINDIA	181.50	3.74	AUTO-AUTO ANCL AND COMPONENTS	SUPPETRO	193.05	-1.10	CHEMICALS
GSFC	96.95	3.52	FERTILISERS	FINCABLES	412.70	-1.05	INFRA-TELECOM
DELTACORP	110.85	3.40	ENTERTAINMENT-HOTELS AND LEISURE	KNRCON	170.95	-1.04	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
BLUESTARCO	465.95	3.34	REALTY-HOUSEHOLD	MUKANDLTD	62.80	-0.87	METALS AND MINING
DHAMPURSUG	125.65	3.16	FMCG-SUGAR	LAKSHVILAS	139.55	-0.85	BANKS-PRIVATE
MRPL	98.90	3.07	ENERGY-OIL & GAS	IGARASHI	703.00	-0.54	AUTO-AUTO ANCL AND COMPONENTS
RPGLIFE	475.85	2.94	PHARMA	VTL	1101.00	-0.50	TEXTILES AND APPAREL
MUTHOOTFIN	281.85	2.70	JEWELLERY	NBVENTURES	109.65	-0.50	INFRA-POWER
COROMANDEL	286.00	2.66	FERTILISERS	GHCL	243.50	-0.41	DIVERSIFIED-CHEMICALS AND TEXTILES
SOMANYCERA	488.00	2.65	REALTY-HOUSEHOLD	CARBORUNIV	242.05	-0.41	AUTO-AUTOMOBILES AND AUTO PARTS
BALRAMCHIN	122.45	2.64	FMCG-SUGAR	MEGH	37.40	-0.40	CHEMICALS
CAPF	548.10	2.63	FINANCIAL SERVICES	RADICO	110.55	-0.36	FMCG-BEVERAGES
IGPL	226.30	2.53	CHEMICALS	VISAKAIND	178.00	-0.36	CEMENTS
RAMCOCEM	539.05	2.48	CEMENTS	QUICKHEAL	250.25	-0.34	IT
LUMAXIND	758.45	2.47	AUTO-AUTOMOBILES AND AUTO PARTS	HGS	508.00	-0.32	IT
HINDOILEXP	65.40	2.43	ENERGY-OIL & GAS	RICOAUTO	54.75	-0.27	AUTO-AUTOMOBILES AND AUTO PARTS
RAIN	53.70	2.38	METALS AND MINING	RAYMOND	489.40	-0.25	TEXTILES AND APPAREL
NOCIL	67.00	2.37	CHEMICALS	OBEROIRLTY	290.25	-0.19	REALTY
GUJALKALI	344.60	2.29	CHEMICALS	JKCEMENT	678.00	-0.16	CEMENTS
MAGMA	99.65	2.26	FINANCIAL SERVICES-NBFC	TUBEINVEST	581.90	-0.14	AUTO-AUTO ANCL AND COMPONENTS
CENTENKA	274.55	2.18	AUTO-AUTO ANCL AND COMPONENTS	CANFINHOME	1489.95	-0.04	FINANCIAL SERVICES-NBFC
DALMIASUG	129.60	2.17	FMCG-SUGAR	TRIGYN	120.80	0.00	IT

Dynamic Sector Performance- 29th Dec 2016

SECTOR	% CHANGE
FOOTWEAR	2.78%
FMCG- BREVERAGES	2.47%
FINANCIAL SERVICES- NBFC	2.28%
FERTILISERS	1.83%
AUTO-AUTO ANCL AND COMPONENTS	1.80%
TEXTILES AND APPAREL	1.71%
IT	1.43%
JEWELLERY	1.40%
INFRA- POWER	1.35%
ENERGY-OIL & GAS	1.34%
INFRA- TELECOM	1.22%
FMCG- SUGAR	1.21%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	1.18%
BANKS-PRIVATE	1.16%
AUTO- TYRES AND TUBES	1.15%
AUTO- AUTOMOBILES AND AUTO PARTS	1.12%
ENTERTAINMENT-HOTELS AND LEISURE	1.11%
INFRA- MACHINERY EQUIPMENT	1.09%
MEDIA	1.06%
REALTY- HOUSEHOLD	1.00%
TRANSPORTATION LOGISTICS	0.99%
DEFENCE	0.87%
REALTY	0.79%
CEMENT	0.78%
FMCG	0.78%
CHEMICALS	0.77%
METALS AND MINING	0.75%
FMCG- PACKAGING	0.62%
PHARMA	0.52%
FMCG- FOOD	0.51%
FINANCIAL SERVICES	0.29%
BANKS-PSU	0.17%
PAPER	0.03%
MEDIA- ENTERTAINMENT	-0.10%

Most of the sectors ended in green. The top five performing sectors were Footwear, FMCG-Beverages, Financial services-NBFC, Fertilisers and Auto-AUTO ANCL & Components.

The only sector which ended in red was Media-Entertainment.

Stock near Support

Support Shares							
These stocks were near support on 29th December							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
PNB	113.2	112.7	Month 1 Low	LAOPALA	440.25	445	Month 1 Low
ORIENTBANK	102.5	101.8	Month 1 Low	BLUEDART	4336.8	4170	Month 1 Low
MCLEODRUSS	140	137.5	Month 1 Low	BIRLACORPN	622.25	608	Month 1 Low
ALBK	59.35	57	Month 1 Low	AEGISCHEM	127.85	124.6	Month 1 Low
IDFC	55.75	50.2	Month 1 Low	BAJAJHLDNG	1810.7	1743	Month 1 Low
CADILAHC	350.7	325	Month 5 Low	NITINFIRE	23.75	22.9	Month 4 Low
DLF	110.4	101	Month 1 Low	EXCELCROP	1682	1600	Month 1 Low
CONCOR	1109	1051	Month 10 Low	NDL	109.3	105	Month 1 Low
JETAIRWAYS	342.3	316.6	Month 14 Low	RICOAUTO	54.75	53.05	Month 1 Low
INFRATEL	341.9	324.3	Month 1 Low	MBLINFRA	44.55	41.5	Month 35 Low



Dynamic Levels Morning Report

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