



# Dynamic Levels Morning Report

Thursday, August 31, 2017

## Market Expected To Rally Further, Metal And Fmcg Sector To Zoom

### Indian Market Outlook:

Indian Benchmark Index Nifty opened at 9860 and closed at 9884 after making low of 9851. The Index ended by 88 points higher from its previous close of 9796.

Bank Nifty opened at 24253 and closed at 24309 after making a low of 24241. The Index was up by 180 points from its previous close of 24129.

The Cash Market Benchmark Index Small Cap opened at 7585 and closed at 7656 after making a high of 7661. The Index was up by 134 from its previous close of 7522.

Nifty to open gap down by 26 points at 9858 against yesterday's close of 9884.40 as per SGX Nifty.

### Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
DTIL	29-Aug-17	MANAKSIA	31-Aug-17	BUTTERFLY	6-Sep-17	SALZERELEC	9-Sep-17
SIL	29-Aug-17	RANEHOLDIN	31-Aug-17	ZODIACLOTH	6-Sep-17	DOLPHINOFF	9-Sep-17
MINDAIND	29-Aug-17	KRIDHANINF	31-Aug-17	PRECWIRE	6-Sep-17	WANBURY	11-Sep-17
NEXTMEDIA	29-Aug-17	KCP	31-Aug-17	KOTHARIPET	6-Sep-17	NEULANLAB	11-Sep-17
KEI	29-Aug-17	JENSONICOL	31-Aug-17	KAKATCEM	6-Sep-17	KSERASERA	11-Sep-17
JHS	29-Aug-17	HOVS	31-Aug-17	JAYSREETEA	6-Sep-17	KEYCORPSER	11-Sep-17
HMT	29-Aug-17	EON	31-Aug-17	INDOTECH	6-Sep-17	KTIL	11-Sep-17
HITECHCORP	29-Aug-17	DLINKINDIA	1-Sep-17	INDIANHUME	6-Sep-17	V2RETAIL	12-Sep-17
GEECEE	29-Aug-17	NORBTEAEXP	1-Sep-17	DIGJAMLTD	6-Sep-17	PGIL	12-Sep-17
GUJAPOLLO	29-Aug-17	GARWALLROP	1-Sep-17	GINNIFILA	7-Sep-17	ORIENTREF	12-Sep-17
CUBEXTUB	29-Aug-17	BFUTILITIE	2-Sep-17	XPROINDIA	7-Sep-17	AHLWEST	12-Sep-17
CERA	30-Aug-17	SHAKTIGAS	2-Sep-17	VAIBHAVGBL	7-Sep-17	WIPL	13-Sep-17
SKIL	30-Aug-17	PDUMJEPULP	2-Sep-17	SPIC	7-Sep-17	VIPCLOTHNG	13-Sep-17
PRECOT	30-Aug-17	PDMJEPAPER	2-Sep-17	SHREYANIND	7-Sep-17	SPHEREGSL	13-Sep-17
REPRO	30-Aug-17	20MICRONS	4-Sep-17	PODDARMENT	7-Sep-17	SHRIRAMEPC	13-Sep-17
MUKTAARTS	30-Aug-17	THEMISMED	4-Sep-17	KOTARISUG	7-Sep-17	PUNJABCHEM	13-Sep-17
S&SPOWER	30-Aug-17	UNITEDTEA	4-Sep-17	GLOBALVECT	7-Sep-17	KOPRAN	13-Sep-17
LYKALABS	30-Aug-17	MANALIPETC	4-Sep-17	DENORA	8-Sep-17	GOCLCORP	13-Sep-17
LUMAXTECH	30-Aug-17	KANANIIND	4-Sep-17	PODDARHOUS	8-Sep-17	CENTUM	13-Sep-17
EXCEL	30-Aug-17	JBMA	4-Sep-17	LAMBODHARA	8-Sep-17	NITESHEST	14-Sep-17
GROBTEA	30-Aug-17	GANDHITUBE	4-Sep-17	HONDAPOWER	8-Sep-17	MOTOGENFIN	14-Sep-17
ADORWELD	30-Aug-17	FIEMIND	4-Sep-17	ALPSINDUS	8-Sep-17	PGEL	14-Sep-17
COMPUSOFT	30-Aug-17	GILLANDERS	5-Sep-17	GOLDIAM	9-Sep-17	SUPERHOUSE	14-Sep-17
AJMERA	31-Aug-17	TNPETRO	5-Sep-17	TTL	9-Sep-17		



# Dynamic Levels Morning Report

## OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO have bought 50 Contracts in Index Options. The benchmark Index Nifty after making a low of 9686 on 11<sup>th</sup> Aug closed at 9884 on 30<sup>th</sup> Aug

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-207434</b>	<b>-91529</b>	<b>-298963</b>	<b>300370</b>	<b>-1407</b>	<b>-137</b>	<b>-613</b>
<b>10 Day' Net Position (A-B)</b>	<b>27496</b>	<b>-27446</b>	<b>50</b>	<b>-1287</b>	<b>1237</b>	<b>-13</b>	<b>-129</b>
30-Aug-17	-229166	-50142	-279308	217374	61933	9884	24309
29-Aug-17	-225177	-98264	-323441	261624	61816	9796	24129
28-Aug-17	-215765	-349	-216114	153682	62431	9913	24377
24-Aug-17	-238925	-24610	-263535	201333	62201	9857	24274
23-Aug-17	-247787	-52383	-300170	238300	61869	9853	24317
22-Aug-17	-261343	-123758	-385101	322737	62363	9766	23974
21-Aug-17	-259306	-113812	-373118	311364	61753	9754	23937
18-Aug-17	-259816	-38712	-298528	237831	60696	9837	24074
17-Aug-17	-267824	5404	-262420	201723	60696	9904	24237
16-Aug-17	-256662	-22696	-279358	218661	60696	9897	24438
14-Aug-17	-256623	-85875	-342498	281375	61122	9794	24116
11-Aug-17	-250226	-110375	-360601	298854	61747	9711	23986
10-Aug-17	-213312	-81655	-294967	232685	62281	9820	24217
9-Aug-17	-188064	-124566	-312630	251137	61492	9908	24375
8-Aug-17	-133234	-94062	-227296	165286	62009	9979	24600
7-Aug-17	-110174	-12175	-122349	61275	61073	10057	24906
4-Aug-17	-111584	2856	-108728	46108	62620	10066	24827
3-Aug-17	-104757	-23550	-128307	67053	61254	10014	24675
2-Aug-17	-92764	-13321	-106085	45031	61054	10082	25055
1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922

## Cash Market Data

DATES	FII	DII	FII+DII
30-Aug-17	-12.46	290.78	278.32
29-Aug-17	-1459.64	1391.3	-68.31
28-Aug-17	-124.74	476.26	351.52
24-Aug-17	-696.93	1044.4	347.45
23-Aug-17	-1157.52	929.84	-227.68
22-Aug-17	-828.69	435.05	-393.64
21-Aug-17	-1983.39	474.72	-1508.67
18-Aug-17	-2182.12	584.59	-1597.53
17-Aug-17	-981.05	828.59	-152.46
16-Aug-17	-1090.1	1336.9	246.81

In Last 10 days, FII and DII in combined have sold stocks worth Rs. 2724.19 Crore in net in Cash Segment.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2457.38	0.06%
	Dow Jones Industrial Average	US	21892.43	0.12%
<b>Europe</b>	DAX Futures	Germany	12030.50	0.12%
	Euro Stoxx 50 Futures	Eurozone	3410.00	0.68%
	CAC 40 Futures	Paris	5070.50	0.79%
	FTSE 100 Futures	London	7374.50	0.11%
<b>Asia</b>	Nikkei 225 Futures	Japan	19645.00	0.64%
	S&P/ASX 200 Futures	Australia	5686.50	0.59%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	71560.00	-0.62%
	Hang Seng Futures	China	27888.00	-0.34%
	SET Index	Thailand	1613.90	0.04%
	KOSPI 200	Korea	308.48	-0.36%
	MSCI Emerging Markets	Singapore	1088.00	0.63%

## INTERNATIONAL MARKET MORNING UPDATE

In International markets S&P500 rallied for the 3rd consecutive day and is currently trading at 2457.

Buying came after release of ADP data, the Private sector employment in the U.S. increased by more than anticipated in the month of August, according to a report.

German Index Dax yesterday closed 12031, recently the Index made a low of 11863.

MSCI emerging market Index is trading at 1086 if it sustains above this level we might see breakout in the emerging market like India.

## Dynamic Sector Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so sector's movement from 11<sup>th</sup> Aug low is important.

<b>Major Sector Performance</b>	<b>% Movement from 11-Aug Low</b>
FMCG-FOOD	14.76%
METALS AND MINING	14.50%
REALTY	13.35%
CEMENT & CEMENT PRODUCTS	13.02%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	11.95%
TEXTILES AND APPAREL	10.88%
FINANCIAL SERVICES	10.79%
ENERGY-OIL & GAS	10.61%
TRANSPORTATION LOGISTICS	10.03%
CHEMICALS	9.91%
IT	9.79%
<b>INTERIOR CONSTRUCTION</b>	8.92%
POWER	8.36%
INDUSTRIAL MANUFACTURING	8.22%
FMCG AND BEVERAGES	7.85%
AUTOMOBILES & AUTO PARTS	7.66%
PHARMA	6.94%
BANKS-PRIVATE AND PSU	6.59%
<b>Minor Sector Performance</b>	<b>% Movement from 11-Aug Low</b>
SUGAR	14.96%
TELECOM	13.34%
FILMS	12.35%
GOLD & JEWELLERY	12.30%
CONSUMER GOODS	12.09%
PACKAGING	11.89%
DEFENCE	10.04%
FERTILISERS	9.15%
HOTELS AND LEISURE	8.31%
AIRLINES	7.88%
PAPER	7.62%
MEDIA-TV AND NEWSPAPER	5.10%

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so stocks those are moving upward from 11<sup>th</sup> Aug low are important.

Symbol	Sector	LTP	% Movement from 11-Aug-17
VISAKAIND	CEMENT & CEMENT PRODUCTS	679	66%
SUNFLAG	METALS AND MINING	62	46%
MEGH	FERTILISERS	73	44%
PENIND	METALS AND MINING	65	39%
MAWANASUG	SUGAR	115	39%
KTIL	SERVICES	243	39%
TFCILTD	FINANCIAL SERVICES	119	38%
KIRIINDUS	CHEMICALS	316	37%
GOACARBON	CARBON	338	34%
TRIDENT	TEXTILES AND APPAREL	99	33%
MASTEK	IT	305	32%
AVANTIFEED	FMCG-FOOD	1865	31%
RAIN	CARBON	143	30%
HIL	CEMENT & CEMENT PRODUCTS	1225	30%
TATAGLOBAL	BEVERAGES	197	30%
IMFA	METALS AND MINING	603	29%
SUMEETINDS	TEXTILES AND APPAREL	30	29%
DHFL	FINANCIAL SERVICES	503	29%
GRAVITA	METALS AND MINING	115	28%
GSFC	FERTILISERS	146	27%
GENUSPOWER	INDUSTRIAL MANUFACTURING	55	26%
VENKEYS	FMCG-FOOD	2019	26%
KEI	ELECTRICAL EQUIPMENT	260	26%
DBL	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	618	25%
CHAMBLFERT	FERTILISERS	146	25%
RADICO	BEVERAGES	168	25%
PCJEWELLER	GOLD & JEWELLERY	355	24%
JAYBARMARU	AUTOMOBILES & AUTO PARTS	591	24%
MAITHANALL	METALS AND MINING	499	24%
SHREEPUSHK	CHEMICALS	208	24%
SORILHOLD	IT	33	23%
JBMA	AUTOMOBILES & AUTO PARTS	368	22%
HINDPETRO	ENERGY-OIL & GAS	486	22%
ARROWGREEN	PACKAGING	595	21%
SUTLEJTEX	TEXTILES AND APPAREL	883	21%
ADANIENT	SERVICES	128	21%

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9884	0.90%	9909	9851
Nifty 50 Futures	9915	1.25%	9953	9873
Bank NIFTY Futures	24355	0.74%	24430	24270
NIFTY Free Float Smallcap 100	7656	1.77%	7661	7584
India Vix	12.89	-4.84%	14.13	11.75
USD/INR	64.017	0.00%	64.020	63.873
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Metal	3478	2.65%	3484	3420
Nifty Energy	12993	1.92%	13031	12825
Nifty PSE	4123	1.88%	4137	4068
Nifty Realty	277	1.69%	278	274
Nifty Financial Services	10071	0.95%	10110	10031
Nifty FMCG	25758	0.89%	25801	25610
Nifty Infrastructure	3316	0.83%	3328	3302
Nifty Media	2965	0.79%	2974	2939
Nifty Private Bank	13648	0.78%	13691	13610
Nifty Auto	10572	0.66%	10633	10552
Nifty Pharma	8908	0.49%	8987	8895
Nifty PSU Bank	3282	0.05%	3311	3276
Nifty IT	10493	-0.12%	10580	10474

### Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA30002022

### Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

### Report Prepared By:

**Vikash Kandoi - NISM-201500086430**