

Tuesday, October 31, 2017

## **Buying in Fertilizer and Banks**

Last day, Nifty traded in a very narrow range of 41 points by making a high of 10385 and low of 10344 and finally closed at 10364. Small Cap Index made an all time high of 8515 and closed at 8508.

FERTILIZERS, BANKS-PRIVATE AND PSU and AUTOMOBILES & AUTO PARTS remained top sectors last day.

### **Upcoming Results**

Symbol	Result Date								
AGLSL	31-Oct-17	NAUKRI	31-Oct-17	GEPIL	1-Nov-17	VARDHACRLC	1-Nov-17	KSBPUMPS	2-Nov-17
AJANTPHARM	31-Oct-17	PTL	31-Oct-17	GODREJCP	1-Nov-17	ACCELYA	2-Nov-17	NATCOPHARM	2-Nov-17
BHARTIARTL	31-Oct-17	REDINGTON	31-Oct-17	GREAVESCOT	1-Nov-17	AKZOINDIA	2-Nov-17	ORIENTCEM	2-Nov-17
BLUESTARCO	31-Oct-17	SANOFI	31-Oct-17	GRINDWELL	1-Nov-17	ANDHRABANK	2-Nov-17	PENINLAND	2-Nov-17
CAPF	31-Oct-17	SBILIFE	31-Oct-17	HEROMOTOCO	1-Nov-17	ASPINWALL	2-Nov-17	POWERGRID	2-Nov-17
CHOLAFIN	31-Oct-17	SPTL	31-Oct-17	HEXAWARE	1-Nov-17	BERGEPAINT	2-Nov-17	RAMCOCEM	2-Nov-17
CONCOR	31-Oct-17	STAR	31-Oct-17	HIKAL	1-Nov-17	BRNL	2-Nov-17	RAMCOIND	2-Nov-17
DABUR	31-Oct-17	SWARAJENG	31-Oct-17	JSWENERGY	1-Nov-17	CCL	2-Nov-17	ROHLTD	2-Nov-17
DBCORP	31-Oct-17	SYMPHONY	31-Oct-17	KIRLOSIND	1-Nov-17	CERA	2-Nov-17	RSYSTEMS	2-Nov-17
DIVISLAB	31-Oct-17	SYNDIBANK	31-Oct-17	MARALOVER	1-Nov-17	DALMIASUG	2-Nov-17	SANCO	2-Nov-17
DRREDDY	31-Oct-17	TANLA	31-Oct-17	MAXINDIA	1-Nov-17	DEEPAKFERT	2-Nov-17	SHANTIGEAR	2-Nov-17
EIHAHOTELS	31-Oct-17	UNICHEMLAB	31-Oct-17	MHRIL	1-Nov-17	DLINKINDIA	2-Nov-17	SHRIRAMCIT	2-Nov-17
ESCORTS	31-Oct-17	VAIBHAVGBL	31-Oct-17	PINCON	1-Nov-17	DPL	2-Nov-17	SUNDRMFAST	2-Nov-17
IDBI	31-Oct-17	VSTIND	31-Oct-17	PPAP	1-Nov-17	EHFLNCD	2-Nov-17	TAJGVK	2-Nov-17
IIFL	31-Oct-17	WEIZFOREX	31-Oct-17	PRAJIND	1-Nov-17	EXCELCROP	2-Nov-17	TCI	2-Nov-17
INDIGO	31-Oct-17	WELENT	31-Oct-17	PREMIERPOL	1-Nov-17	GET&D	2-Nov-17	TCIDEVELOP	2-Nov-17
INOXLEISUR	31-Oct-17	ZEEMEDIA	31-Oct-17	RADIOCITY	1-Nov-17	GLENMARK	2-Nov-17	NAVILLU	2-Nov-17
IRBINVIT	31-Oct-17	APARINDS	1-Nov-17	RAMCOSYS	1-Nov-17	GPPL	2-Nov-17	VEDL	2-Nov-17
JSWSTEEL	31-Oct-17	APOLLOTYRE	1-Nov-17	SMARTLINK	1-Nov-17	HATHWAY	2-Nov-17		
KAYA	31-Oct-17	CAMLINFINE	1-Nov-17	SRTRANSFIN	1-Nov-17	нсс	2-Nov-17		
KPIT	31-Oct-17	CARBORUNIV	1-Nov-17	SUBROS	1-Nov-17	HEG	2-Nov-17		
LGBBROSLTD	31-Oct-17	ECLERX	1-Nov-17	TCIEXP	1-Nov-17	HSCL	2-Nov-17		
LGBFORGE	31-Oct-17	ENIL	1-Nov-17	TECHM	1-Nov-17	ICRA	2-Nov-17		
MAXVIL	31-Oct-17	FLFL	1-Nov-17	TFCILTD	1-Nov-17	JAYBARMARU	2-Nov-17		
MURUDCERA	31-Oct-17	FSL	1-Nov-17	TVSMOTOR	1-Nov-17	JSWHL	2-Nov-17		



### **NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION**

In last 10 days, FII and PRO have sold 55326 contracts in Index Options. However in the current expiry, they have a combined sell position of 957 contracts which is very negligible and no clear direction can be made out of it till date.

	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	20221	-21178	-957	5910	-4952	20	-33
10 Day' Net Position (A-B)	76260	-131586	-55326	56774	-1447	133	286
30-Oct-17 <b>(A)</b>	31957	4096	36053	-90793	54741	10364	24989
27-Oct-17	27751	1431	29182	-83923	54741	10323	24840
26-Oct-17	11736	25274	37010	-96703	59693	10344	25022
25-Oct-17	28726	150632	179358	-233558	54200	10295	25036
24-Oct-17	-14084	114299	100215	-156217	56002	10208	24222
23-Oct-17	-44418	99157	54739	-108947	54208	10185	24089
19-Oct-17	-58388	77039	18651	-73038	54387	10147	24010
18-Oct-17	-58388	125582	67194	-121581	54387	10211	24314
17-Oct-17	-45407	108632	63225	-119413	56188	10234	24646
16-Oct-17 <b>(B)</b>	-44303	135682	91379	-147567	56188	10231	24703

### **Cash Market Data**

DATES	FII	DII	FII+DII
30-0ct-17	-186.04	139.68	-46.36
27-0ct-17	-640.95	56.57	-584.38
26-0ct-17	-375.63	-523.54	-899.17
25-Oct-17	3582.5	-155.71	3426.79
24-Oct-17	-1306.76	592.28	-714.48
23-0ct-17	-81.51	307.84	226.33
19-0ct-17	-43.74	40.78	-2.96
18-0ct-17	-1251.16	904.27	-346.89
17-0ct-17	-484.92	809.03	324.11
16-0ct-17	-29.92	272.69	242.77

In last 10days, FII and DII in combined have bought stocks worth Rs. 1625.76 Crore in cash segment.



## Sector Performance on 30<sup>th</sup> Oct

Major Sector	% Movement
FERTILISERS	1.89%
BANKS-PRIVATE AND PSU	1.74%
AUTOMOBILES & AUTO PARTS	1.68%
TEXTILES AND APPAREL	1.51%
ENERGY-OIL & GAS	1.47%
REALTY	1.22%
CEMENT & CEMENT PRODUCTS	1.04%
PHARMA	0.85%
IT	0.84%
CHEMICALS	0.78%
POWER	0.75%
FINANCIAL SERVICES	0.68%
FMCG	0.67%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0.49%
INDUSTRIAL MANUFACTURING	0.47%
FMCG-FOOD	0.19%
METALS AND MINING	0.05%
Minor Sector	% Movement
AIRLINES	4.53%
CARBON	4.36%
ELECTRICAL EQUIPMENT	3.48%
DEFENCE	2.14%
BEVERAGES	1.57%
FILMS	1.45%
HOTELS AND LEISURE	1.35%
SUGAR	1.17%
CONSUMER GOODS	1.16%
TRANSPORTATION LOGISTICS	1.02%
HOME APPLIANCES	0.90%
INTERIOR CONSTRUCTION	0.73%
TELECOM	0.72%
HEALTHCARE SERVICES	0.52%
DADED	0.43%
PAPER	0.1570
SERVICES	0.37%
SERVICES	0.37%



#### **Disclaimer**

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

### **Disclosure**

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430