

Nifty Futures	Level 1	Level 2	Level 3
Resistance	9240	9280	9320
Support	9140	9090	9040

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	9,160.1	6.3	0.1
Nifty Future (Jan)	9,171.8	-4.4	-0.0
Nifty Future (Feb)	9,200.1	-1.5	-0.0
Bank Nifty	21,175.1	-74.9	-0.4
CNX100	9,442.7	4.8	0.1
CNX500	7,933.1	4.6	0.1
CNX Midcap	16,901.7	8.4	0.0

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	29,649.0	63.1	0.2
BSE-100	9,464.7	8.3	0.1
BSE-200	3,970.1	2.7	0.1
BSE-500	12,524.8	8.1	0.1
Mid Cap	13,893.1	-19.2	-0.1
Small Cap	14,012.6	6.2	0.0

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	24,151.1	-112.6	-0.5
CAPITAL GOODS	16,089.0	-76.3	-0.5
REALTY	1,553.1	12.1	0.8
POWER	2,228.7	-5.4	-0.2
OIL & GAS	13,421.3	-50.4	-0.4
METAL	11,875.9	-23.7	-0.2
CD	14,506.8	-20.3	-0.1
AUTO	22,258.0	-102.1	-0.5
TECK	5,862.8	5.9	0.1
IT	10,585.7	75.0	0.7
FMCG	9,206.6	216.8	2.4
HEALTHCARE	15,482.7	-45.8	-0.3
VIX	11.9	-0.1	-0.5

Exchange	Advance	Decline	Unchg
BSE	1,234	1,591	196
NSE	706	955	79

Volume	Rs (in cr)	% Chg
NSE Cash	31,890.2	30
BSE Cash	4,594.9	-37
NSE F&O	302,287.5	87

Net Inflows/ Outflows (Rs in cr)	Buy	Sell	Net
FII	11,396.7	9,864.3	1,532.4
DII	2,930.0	3,641.5	-711.5

## Intraday Nifty Outlook

Index had a gap up opening but failed to sustain the gains and closed flat. Index had surpassed the previous peak to form all time high for second consecutive session. Price has earlier surpassed the down sloping trend line and made a new high which is a bullish signal for short term trend. Going ahead index a sustenance above 9120 will continue the up move initially towards 9240 while support comes at 9090-9040.

## Corporate News

### Maruti Suzuki sales network crosses 2,000-mark

The country's largest carmaker Maruti Suzuki India's (MSI) sales network has crossed the 2,000-mark, extending its reach to 1,643 cities and towns across India. The company, which aims to sell 20 lakh units per annum by 2020, had accelerated network expansion in the last five years to grow from 1,100 dealerships in 2011-12 to 2,007 outlets in 2016-17. During the last five years, the company on an average has added 200 outlets every fiscal. It doubled its footprint from 800 cities in 2011-12 to 1,643 in FY16-17. "In recent years just as the company has introduced new models in new segments, the company has also consciously expanded its sales outlets, introduced new channel to reach out to new set of customers through Nexa," a company spokesperson told PTI. (source- Business Line)

### NTPC commissions 2nd unit of Mouda thermal station

State-run power producer NTPC today said it has commissioned the second unit of 660 MW of Mouda Super Thermal Power Station Stage-II. With this, the commissioned capacity of Mouda Super Thermal Power Station, NTPC and NTPC group has become 2,320 MW, 41,907 MW and 48,873 MW, respectively, it said. NTPC had earlier said it registered a growth of 4.67 per cent in power generation at 251.036 billion units (BUs) in April-February this fiscal as compared to the year-ago period. NTPC has a total installed capacity of 48,143 MW from its 19 coal-based, seven gas-based, 10 solar PV, one hydro and 9 subsidiaries/joint venture power stations. (source- Business Line)

### Welspun India inaugurates 150-cr facility in Gujarat

Home textiles player Welspun India Ltd on Saturday started its Rs. 150-crore Needle Entangled Advance Textile Plant for its technical textiles business at Anjar in Kutch. Additionally, the company has invested Rs. 100 crore in a fully automated cut and sew unit in the made-ups segment with a capacity of 10 million units per annum. The facility, inaugurated by the Union Minister for Textiles, Smriti Irani, will have capabilities of Spun Lace and Needle Punch lines, which can manufacture multilayer composites for various applications. The plant has the initial manufacturing capacity of 2,400 tonnes per annum. BK Goenka, Chairman, Welspun Group, said, "The new facility will enhance our product offerings and provide cutting-edge solutions in high-growth areas such as industrial and defence applications. The new facilities strengthen Welspun's position as a global manufacturer and underline our commitment to the 'Make in India' initiative as well as the economic development of the region and the country at large." The advanced and innovative technology will provide non-woven solutions for high-end industrial applications such as Filtration, Acoustics, Automotive, Fire Safety, Thermal insulation, Vibration control, Noise control, Aero-Space, Defence and Mass Transportation, the company informed. (source- Business Line)

### Marico invests in Zed Lifestyle

FMCG major, Marico has announced a strategic investment in Zed Lifestyle Private Limited ("Zed Lifestyle") with an acquisition of 45 per cent equity stake for an undisclosed consideration. Zed Lifestyle Private Limited houses "Beardo", a fast-growing male grooming brand founded by two entrepreneurs Ashutosh Valani and Priyank Shah in June, 2016 in Ahmedabad, India. The Rs. 3,200 crore (Circa USD 500 million) male grooming market, growing at a double digit CAGR, is a strategic category for Marico. The Company is currently present in India through its Set Wet brand in the mass segment, with future plans to expand into categories beyond deodorants and gels. Marico views this investment in Zed Lifestyle as a stepping stone towards its ambition of strengthening its presence and widening its portfolio in this segment. (source-Business Line)



## Morning Wealth

Nifty Top 5 Gain-ers	Close	Pts. Chg	% Chg
ITC	281.3	12.8	4.8
HCLTECH	865.8	10.4	1.2
INFY	1040.3	11.5	1.1
WIPRO	504.3	3.7	0.7
EICHERMOT	24691.4	176.6	0.7

Nifty Top 5 Los-ers	Close	Pts. Chg	% Chg
IDEA	108.1	-4.9	-4.3
BHARTIARTL	346.9	-13.8	-3.8
BANKBARODA	164.9	-3.7	-2.2
TATAMTRDVR	287.0	-5.9	-2.0
SBIN	274.2	-5.2	-1.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	2,378.3	-3.1	-0.1
DOW	20,914.6	-19.9	-0.1
NASDAQ	5,901.0	0.2	0.0
FTSE	7,425.0	9.0	0.1
DAX	12,095.2	12.1	0.1
CAC	5,029.2	15.9	0.3
NIKKEI	19,521.6	-68.5	-0.4
Hangseng	24,391.5	81.6	0.3
Straits Times	3,155.2	-14.2	-0.5

ADR	Close	Pts. Chg	% Chg
HDFC Bank	72.95	-0.67	-0.91
ICICI Bank	8.43	-0.35	-3.99
Infosys	15.34	-0.43	-2.73
TATA Motors	36.40	-0.30	-0.82
Wipro	10.03	-0.17	-1.67

Currencies	Close	Pts. Chg	% Chg
Dollar Index	100.2	-0.1	-0.1
USD/INR	65.5	0.1	0.1
EURO/INR	70.3	0.1	0.2
USD/YEN	112.6	-0.2	-0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	28,509.0	98.0	0.3
Silver (spot) Rs	40,909.0	311.0	0.8
Crude (Brent) \$	51.5	-0.3	-0.5
Crude Oil (WTI) \$	48.4	-0.3	-0.7

## Economy

## Consumer Sentiments Index hits one-year low:

The All India Consumer Sentiments Index, measured by the BSE and CMIE, has hit a one-year low at 92.25 compared to 99.65 a year ago. This comes even as the wholesale price index based inflation jumped up to a 39-month high of 6.55 per cent. The daily index, a joint initiative of the BSE, the Centre for Monitoring Indian Economy (CMIE) and Survey Research Center, University of Michigan, measures consumer sentiment, expectations and the perceived economic scenario. The index for all three parameters are at its lowest since it was launched last year. In contrast, the CSO had pegged the GDP growth in gross value addition in the manufacturing sector at a robust 8.3 per cent for Q3 and 7.7 per cent for FY-17. The key stock market indices had also hit high levels in the past week. "There seems to be a disconnect between what is perceived and the reality on ground. While stock market sentiments are governed by macro factors, consumer index seems to be a factor of things like rise in price and cost of living," said an economist working for a private sector company. According to data on the BSE website, consumer sentiments is the lowest in Kerala at 56.99 and highest in Maharashtra at 111.65. (Source – Business Line)

## International News

## Risk Appetite Goes Missing as Asia Starts the Week: Markets Wrap:

A dearth of risk appetite greeted markets at the start of the week. Stocks in Australia, South Korea and New Zealand declined with S&P 500 Index futures, after global equities closed at an all-time high on Thursday. Hang Seng contracts were flat, while Japan's stock market is closed Monday for a holiday. The Australian 10-year yield resumed a retreat after rising at the end of last week. The yen touched its strongest since Feb. 28 and the greenback retreated versus most major peers. Global stocks are coming off their best week since January after central banks in the U.S. and China raised interest rates. Volatility remains low across markets from equities to currencies and fixed-income as investors place faith in the emerging global economic recovery. Money managers will be scrutinizing a flurry of Chinese company earnings that are due this week from Tencent Holding Ltd. to Cnooc Ltd. The Group of 20 nations omitted a pledge to resist all forms of protectionism in its communique from its meeting in Baden-Baden, Germany at the weekend. That shift followed hours of wrangling that kept officials in suspense on whether the G-20 would even mention trade, with occasional doubts that a communique might be produced at all. (Source - Bloomberg Asia)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
No major Bulk deals				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
No major Bulk deals				



## Morning Wealth

## EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<b>20-March-2017</b> <b>Results -</b>  <b>Economic Indicators -</b>  <b>US-</b>	<b>21-March-2017</b> <b>Results -</b>  <b>Economic Indicators -</b>  <b>US-</b>	<b>22-March-2017</b> <b>Results -</b>  <b>Economic Indicators-</b>  <b>US-</b>	<b>23-March-2017</b> <b>Results -</b>  <b>Economic Indicators-</b>  <b>US- Jobless Claims</b>	<b>24-March-2017</b> <b>Results-</b>  <b>Economic Indicators-</b> <b>Industrial Production</b>  <b>US- Durable Goods Or- der</b>
<b>27-March-2017</b> <b>Results -</b>  <b>Economic Indicators-</b>  <b>US-</b>	<b>28-March-2017</b> <b>Results -</b>  <b>Economic Indicators -</b>  <b>US-</b>	<b>29-March-2017</b> <b>Results -</b>  <b>Economic Indicators-</b>  <b>US-</b>	<b>30-March-2017</b> <b>Results -</b>  <b>Economic Indicators-</b>  <b>US- Jobless Claims</b>	<b>31-March-2017</b> <b>Results-</b>  <b>Economic Indicators -</b>  <b>US- Personal Income &amp; Outlays</b>
<b>3-April-2017</b> <b>Results -</b>  <b>Economic Indicators-</b>  <b>US-</b>	<b>4-April-2017</b> <b>Results -</b>  <b>Economic Indicators -</b>  <b>US-</b>	<b>5-April-2017</b> <b>Results -</b>  <b>Economic Indicators-</b>  <b>US -</b>	<b>6-April-2017</b> <b>Results -</b>  <b>Economic Indicators-</b>  <b>US- Jobless Claims</b>	<b>7-April-2017</b> <b>Results-</b>  <b>Economic Indicators-</b>  <b>US - Wholesale Trade</b>

(Source: Bloomberg and BSE)

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