

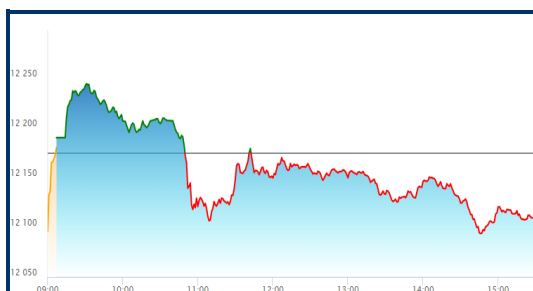


**WALLFORT**  
Financial Services Ltd.

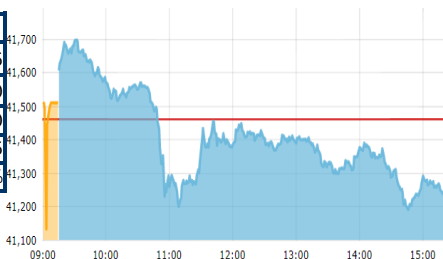


17<sup>th</sup> February, 2020

Wake-Up Call



Nifty 50	
Open	12,190.15
High	12,246.70
Low	12,091.20
Close	12,113.45
% Chg.	-0.50%



Sensex	
Open	41,510.19
High	41,702.36
Low	41,183.13
Close	41,264.37
% Chg.	-0.47%

STOCK INDICES	Closing	% Chg.
BSE SENSEX	41,264.37	-0.47%
BSE MIDCAP	15,662.10	-0.79%
NIFTY 50	12,113.45	-0.50%
NIFTY MIDCAP 50	4,887.55	-0.86%
NIFTY BANK	30,834.80	-1.27%

Nifty 50 Top Gainers	LTP	% Chg.	Prev. Close
YESBANK	39.2	5.38%	37.2
BHARTIARTL	563.6	4.38%	539.95
UPL	593	2.46%	578.75
BPCL	477.05	1.72%	469
HCLTECH	622.15	1.58%	612.45

Nifty 50 Top Losers	LTP	% Chg.	Prev. Close
GAIL	123.15	-5.49%	130.3
INFRATEL	231.5	-5.45%	244.85
INDUSINDBK	1,185.00	-3.72%	1,230.75
EICHERMOT	18,760.00	-3.08%	19,355.30
POWERGRID	184.9	-2.97%	190.55

#### Securities Ban in Trade

YESBANK

#### Domestic Corporate –

**Vodafone Idea:** The company is currently assessing the AGR dues and will pay this in the next few days, the company said in an exchange filing.

**NIIT Technologies:** The company said shareholders have approved its over Rs 337.4 crore buyback plan "by requisite majority".

**Dr Reddy's Labs:** The US health regulator has asked drug major Dr Reddy's Laboratories to initiate voluntary action at its Duvvada facility in Andhra Pradesh.

**DLF:** The realty major is looking to raise Rs 2,000 crore through monetisation of certain commercial land parcels to its existing joint venture partners or new partners.

**Oil India:** The state-owned company is likely to move the TDSAT this week against the telecom department, seeking about Rs 48,500 crore in past dues on the surplus bandwidth capacity it had leased to third parties, its Chairman and Managing Director Sushil Chandra Mishra has said.

**BPCL:** An inter-ministerial group has approved sale bid documents for privatisation of India's second biggest oil refiner BPCL and a notice seeking bids will be issued after a small group of ministers approves it.

**Cadila Healthcare:** Pharmaceutical major Zydus Cadila said it has initiated an accelerated research programme with multiple teams in India and Europe for developing a vaccine for coronavirus.

**Unichem Pharma:** Drug firms Unichem Pharmaceuticals and Macleods Pharma are recalling various lots of tablets used for treatment of high blood pressure and diabetes from the US market, according to a latest enforcement report of the American health regulator.

**Comment –** The extent of the spread of the coronavirus will remain the key focus for investors. Within China, authorities reported 2,009 new cases on Sunday, taking the total to 68,500, with 1,665 deaths. Outside China, more than 500 cases have been confirmed.



**WALLFORT**  
Financial Services Ltd.



17<sup>th</sup> February, 2020

# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFS:IN>

**Disclaimer:** This document has been prepared by the Research Division of Wallfort Financial Services Ltd. Mumbai, India (WFSL) and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of WFSL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security. The information contained in this report has been obtained from sources that are considered to be reliable. However, WFSL has not independently verified the accuracy or completeness of the same. Neither WFSL nor any of its affiliates, its directors or its employees accepts any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein. Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor. Either WFSL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication. We may from time to time solicit or perform investment banking or other services for any company mentioned in this