



STOCK INDICES	Closing	1D%
SENSEX	25341.86	0.01
NIFTY 50	7738.40	0.04
BSE MIDCAP	10618.95	0.68
NIFTY MIDCAP	12752.60	0.81
Nifty Top Gainer		
TATAPOWER	64.95	62.65 3.67
IDEA	112.40	109.20 2.93
ZEEL	387.10	376.55 2.80
INDUSINDBK	966.35	946.70 2.08
SUNPHARMA	826.10	811.70 1.77
Nifty Top Loser		
SBIN	194.00	197.55 -1.80
ONGC	214.15	217.90 -1.72
COALINDIA	292.05	296.85 -1.62
TATASTEEL	319.05	324.30 -1.62
VEDL	90.40	91.65 -1.36
Securities in Ban for Trade		

Domestic...

- **Auto Stocks in focus** - Tata Motors, M&M: In what would spell further trouble for automobile manufacturers, the Supreme Court on Thursday said the ban on the registration of vehicles fitted with large diesel engines in the national capital region will continue until further orders.
- **Public Sector Banks in focus:** A host of banks, including SBI, HDFC Bank, PNB, Canara Bank and BoB, Thursday announced lending rates based on marginal cost of funds, a new methodology that will take effect from Friday.

Corporate...

- **Tata Motors** said it has divested its entire stake in wholly-owned subsidiary Sheba Properties to another group firm Tata Motors Finance for Rs 405.37 crore.
- **Jaiprakash Associates** announced the part sale of its cement business to the Kumarmangalam Birla-led Ultratech for Rs 15,900 crore, marking the biggest consolidation in the cement sector.
- **IDBI Bank Ltd** Thursday said it has sold a 2% stake in the National Stock Exchange (NSE) to Life Insurance Corp. of India (LIC), as part of the debt-laden bank's turnaround plan.
- **IVRCL Ltd:** Terming the mishap as "unfortunate", infrastructure major IVRCL said it will cooperate with the state authorities probing the collapse of an under-construction flyover in Kolkata.
- **Mahindra and Mahindra's** farm equipment division has picked up 35 per cent stake in Finland's Sampo Rosenlew, a combined harvester specialist, for 18 million.
- **Syndicate Bank** said it has raised Rs 870 crore from Tier I bonds to meet Basel III norms. The fund has been raised from unsecured perpetually fully paid-up non-convertible Basel III compliant additional Tier I bonds 2015-16.
- **ICICI Bank** has cut interest rate on fixed deposit rates by up to 0.55 per cent on bulk deposit rates of over Rs 1 crore.
- **Uttam Galva Steels Ltd** has hired SBI Caps, the investment banking arm of State Bank of India, to fetch an investor after its lenders insisted on fresh investment before a debt recast.
- **KEC International Ltd** today it has bagged new orders worth Rs 836 crore in segments including transmission and distribution.
- **Shriram Transport Finance Company Ltd** announced that the Hon'ble High Court of judicature at Madras, pursuant to the court hearing on 31 March 2016, has sanctioned the Scheme of Amalgamation for the merger of Shriram Equipment Finance Company with Company and is expected to issue the final certified copy of order shortly.
- **Prestige Estates Projects Limited** has announced that the Board of Directors of the Company at its meeting held on March 31, 2016, has considered and approved the Scheme of Amalgamation of Downhills Holiday Resorts Private Limited, Foothills Resorts Private Limited, Pennar Hotels and Resorts Private Limited and Valdel Xtent Outsourcing Solutions Private Limited with Prestige Estates Projects Limited (PEPL) and their respective shareholder.
- **Dishman Pharmaceuticals and Chemicals Ltd** has acquired further 50% stake in Schutz Dishman Biotech Ltd., a Joint Venture Indian Company, from the existing JV Partner i.e. Schutz & Cco Beteiligungsgesellschaft MBH, Germany for a consideration of EURO 300,000.

Our Comments:

Indian share indices ended the last day of the financial year on a lacklustre note as traders rolled their positions in the derivatives segment from March series to April series.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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