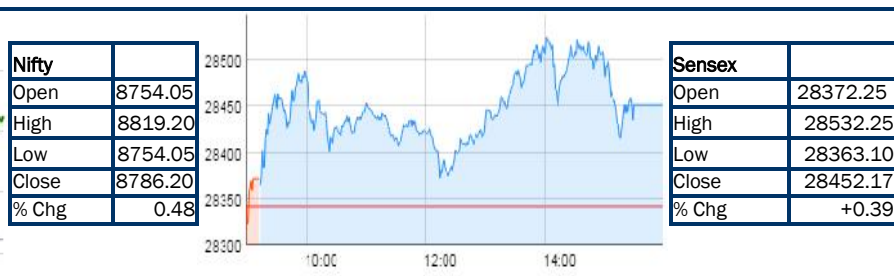




**WALLFORT**  
Financial Services Ltd.



1<sup>st</sup> September, 2016



STOCK INDICES	Closing	1D%
SENSEX	28452.17	+0.39
NIFTY	8786.20	0.48
BSE MIDCAP	13217.31	+0.37
CNX MIDCAP	15369.55	0.27

#### Nifty Top Gainer

ULTRACEMCO	4,029.35	3,891.85	3.53
KOTAKBANK	809	786.15	2.91
LT	1,512.00	1,475.65	2.46
AMBUJACEM	281.7	275.05	2.42
TATAPOWER	78.8	77.1	2.2

#### Nifty Top Loser

HINDALCO	159	162.75	-2.3
TATASTEEL	370.1	377.75	-2.03
BOSCHLTD	24,245.00	24,734.25	-1.98
LUPIN	1,482.05	1,508.70	-1.77
RELIANCE	1,047.90	1,066.40	-1.73

#### Securities in Ban for Trade

JINDALSTEL

#### Domestic-

**State-run oil companies:** Petrol price was on Wednesday hiked by a steep Rs 3.38 per litre and diesel by Rs 2.67 a litre, reversing a two-month declining trend.

#### Corporate-

- **Reliance Industries:** RIL will be in focus ahead of its AGM in which Chairman Mukesh Ambani is likely to disclose future plans for Reliance Jio Infocomm at the company's annual general meeting (AGM) on Thursday.
- **Tata Power:** The Javelin Joint Venture team, a partnership between Raytheon Company and Lockheed Martin, signed a letter of intent with Tata Power Company operating through its strategic engineering division, to explore co-development and production of the Javelin anti-armour missile system.
- **MOIL:** State-run is set to enhance production of manganese ore up to 2.5 million tonnes by 2020-21, a top company executive has said.
- **Uniply Industries:** A manufacturer of plywood, laminates and related products, has acquired Vector Projects, an architecture, design and interior fit out company to provide end-to-end building solutions, said a media report.
- **Indiabulls Housing Finance:** Indiabulls HF said it plans to raise up to Rs 100 crore through issuance of non-convertible debentures (NCDs).

#### Comments:

*Markets extended gains to hit fresh multi-month highs with infrastructure stocks gaining the most after the government on Wednesday new norms for the construction sector that will help in quicker resolution of disputes to kick-start stalled projects and make access to financing easier.*



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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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