



STOCK INDICES	Closing	1D%
SENSEX	33213.13	-0.16%
NIFTY	10335.30	-0.27
BSE MIDCAP	16587.98	+0.14%
CNX MIDCAP	8549.65	0.49

Nifty Top Gainer			
AXISBANK	525.3	8.52	484
INFRATEL	442	2.85	429.7
ONGC	191.1	2.41	186.6
HCLTECH	855.3	2.27	836.4
BHARTIARTL	498	1.03	492.9

Nifty Top Loser			
UPL	799	-3.08	824.4
VEDL	332	-2.63	340.95
GAIL	465.05	-2.24	475.7
M&M	1,346.00	-2.09	1,374.75
TATASTEEL	703.55	-2.05	718.25

Securities Ban in Trade

JSWENERGY
WOCKPHARMA

Domestic-

Corporate-

- **Auto stocks:** The expectations from automobile sales in October is high given the likely Diwali-boost during the month. But volumes sequentially are seen growing only moderately, given high inventory buildup seen in the preceding few months, analysts said.
- **Tata Teleservices:** NTT Docomo said it received the arbitral award of 144.9 billion yen (around \$1.2 billion) from Tata Sons and transferred its shares in Tata Teleservices (TTSL) to the Indian company, ending a troubled partnership and marking the exit of the Japanese telecom major from India.
- **Bharti Infratel:** A clutch of global investors have approached Bharti Airtel showing interest in buying a "significant stake" in its listed tower unit, Bharti Infratel, and it will consider the proposal
- **State Bank of India:** SBI on Tuesday announced a 5-basis-point cut in its benchmark lending rates across maturity .This is the first rate reduction by the nation's largest bank in 10 months. SBI pegged its benchmark rate at 7.95 per cent for a term of one year with effect from November 1, compared with 8 per cent earlier.
- **HDFC Bank:** After a year of launching dedicated zones exclusively for startups in Bengaluru, HDFC Bank is expanding its SmartUp zones across niche branches in the IT capital following in the footsteps of RBL and SBI who launched dedicated branches last year. More than 35% of all the startup accounts opened after SmartUp launch and are based in Bengaluru.

Comments: Benchmark indices ended marginally lower on Tuesday, retreating from record highs hit in the previous session, as recent outperformers such as State Bank of India fell, while Infosys Ltd dropped after going ex-dividend.



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Wake-Up Call

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