



STOCK INDICES	Closing	1D%
SENSEX	28984.49	+0.84%
NIFTY	8945.80	0.75
BSE MIDCAP	13569.56	+0.13%
CNX MIDCAP	16539.30	0.36

Nifty Top Gainer			
TATASTEEL	500.05	482.7	3.59
HINDALCO	190.15	184.35	3.15
KOTAKBANK	823.95	802.1	2.72
M&M	1,346.20	1,312.15	2.59
SUNPHARMA	695.3	679	2.4

Nifty Top Loser			
	Closing	Previous	Change
IDEA	112.7	115.85	-2.72
EICHERMOT	23,679.00	24,130.10	-1.87
NTPC	160.1	162.95	-1.75
BPCL	659.4	670.05	-1.59
TATAMOTORS	449.5	456.75	-1.59

Securities Ban in Trade	
IBREALEST	
JINDALSTEL	
JPASSOCIAT	
WOCKPHARMA	

Domestic-

Corporate-

- **HDFC Bank, ICICI Bank, Axis Bank:** Banks including HDFC Bank, ICICI Bank and Axis Bank on Wednesday began charging a minimum amount of Rs 150 per transaction for cash deposits and withdrawals beyond four free transactions in a month.
- **NTPC:** State-run power giant NTPC has kicked off the process to expand operations at its Pakri Barwadih coal mine in Jharkhand to achieve annual mining capacity of 18 million tonnes.
- **Jindal Stainless (Hisar):** Stainless steel maker Jindal Stainless (Hisar) entered into an agreement with Defence Research & Development Organisation (DRDO) under which the government agency will transfer technology to manufacture high nitrogen steel for the defence sector to the company .
- **Tata Global Beverages:** Tata Global Beverages (TGB) and Keurig Green Mountain, Inc. (Keurig) on Wednesday announced a multi-year expansion of their partnership for the manufacturing, sales, licensing and distribution of the Eight O'Clock coffee and Tetley tea brands in K-Cup pods for use in Keurig brewers.
- **Bharti Airtel:** Telecom giant Bharti Airtel and network equipment maker Nokia will expand their collaborative technology partnership to work on 5G technology standard and management of connected devices.
- **Narayana Hrudayalaya:** Healthcare services provider Narayana Hrudayalaya clarified it has not taken any decision on buying Panacea Biotech's Gurgaon Hospital. "We would like to clarify that at this stage, we have not taken a decision regarding this opportunity (buying of Panacea Biotech's Gurgaon Hospital) and not entered into any binding definitive agreement," Narayana Hrudayalaya Compliance Officer Puja Aggarwal said in a filing here.
- **Lupin:** Drug firm Lupin has launched in the American market its Clobetasol Propionate topical solution used for providing relief in various skin conditions of the scalp

Comments:

The benchmark indices settled higher as a much better-than-expected December quarter GDP data lifted sentiment, while positive manufacturing data released today also contributed to gains



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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