



STOCK INDICES	Closing	1D%
SENSEX	28003.12	-0.17
NIFTY	8636.55	-0.02
BSE MIDCAP	12708.73	+0.38
CNX MIDCAP	14891.35	0.80
<b>Nifty Top Gainer</b>		
<a href="#">HCLTECH</a>	779	752.95 3.46
<a href="#">TCS</a>	2,704.40	2,619.30 3.25
<a href="#">TATASTEEL</a>	364.7	355.05 2.72
<a href="#">HINDALCO</a>	137	133.55 2.58
<a href="#">GRASIM</a>	5,014.00	4,894.50 2.44
<b>Nifty Top Loser</b>		
<a href="#">ICICIBANK</a>	250	262.9 -4.91
<a href="#">LT</a>	1,496.65	1,558.85 -3.99
<a href="#">BHEL</a>	142	145.9 -2.67
<a href="#">BANKBARODA</a>	147.7	151.7 -2.64
<a href="#">ADANI PORTS</a>	228.75	232.4 -1.57

Securities in Ban for Trade		
<a href="#">JINDALSTEL</a>		

**Domestic...**

- **Auto firms:** Major car makers such as Maruti Suzuki, Hyundai, Mahindra and Mahindra posted strong growth in domestic sales in July riding on improved consumer sentiment. Even two-wheeler firms excelled. Domestic two-wheeler sales grew by 18.7 per cent, with Hero MotoCorp and TVS Motors registering decent growth. Bajaj Auto numbers were not out yet.
- **NBFCs:** The Reserve Bank of India (RBI) issued new licensing guidelines that seek to encourage non-banking finance companies (NBFCs) to turn themselves into full-fledged banks, restrict the country's biggest conglomerates to a 10% stake in new lenders and bar state-run companies.

**Corporate-**

- **SBI:** As part of its branch optimisation measures, State Bank of India recently either shut down or relocated more than 400 branches to cut costs.
- **Wipro :** Wipro arm Wipro Infrastructure Engineering (WIN) will acquire Israel-based H R Givon, supplier of metallic parts and assemblies to the aerospace industry, in an all-cash deal. WIN, however, did not disclose the size of the deal.
- **GCPL:** After witnessing a sluggish first half, FMCG firm Godrej Consumer Products (GCPL) expects demand to be better in the remaining period of the year with implementation of 7th Pay Commission and passing of GST likely to increase consumption.

**Comments:-**

*Markets ended flat with negative bias, amid a volatile trading session, with L&T and ICICI Bank leading the decline amid weak corporate earnings. Investors also engaged in profit booking in the recent gainers at attractive and higher valuations.*



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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