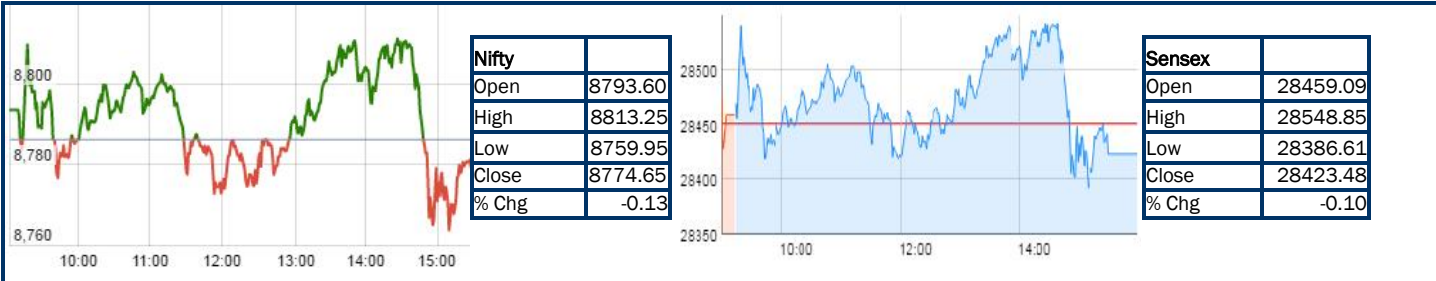




Wake-Up Call



STOCK INDICES	Closing	1D%
SENSEX	28423.48	-0.10
NIFTY	8774.65	-0.13
BSE MIDCAP	13166.87	-0.38
CNX MIDCAP	15297.45	-0.48

Nifty Top Gainer			
GAIL	392.4	383.9	2.21
LUPIN	1,507.00	1,482.20	1.67
M&M	1,458.00	1,436.60	1.49
HDFC	1,425.90	1,405.45	1.46
ULTRACEMCO	4,085.00	4,028.70	1.4

Nifty Top Loser			
IDEA	83.25	93.45	-10.91
BHARTIARTL	310.15	331.65	-6.48
RELIANCE	1,028.05	1,060.00	-3.01
BHEL	135.1	139.1	-2.88
BPCL	588.45	602.6	-2.35

Securities in Ban for Trade	
IBREALEST	
JINDALSTEL	
RCOM	

Domestic-

Coal India: The government's plan to push Coal India to produce one billion tonnes of coal by 2020 has taken a back seat as officials now think that the Indian economy is not yet equipped to consume the quantity and huge unsold stocks are a testimony to it.

Corporate-

- **PVR:** Asia's largest film group and theatre operator Wanda Cinema, owned by China's richest man, Wang Jianlin has revived talks with Ajay Bijli, the promoter of PVR Ltd to buy a controlling stake in India's largest multiplex operator.
- **Mphasis :** World's largest alternate asset manager, Blackstone Group has concluded its acquisition of a controlling 60.5 per cent stake in IT services firm Mphasis from Hewlett-Packard Enterprise (HPE).
- **NTPC:** State-run NTPC Ltd has decided to snap power supply to BSES DISCOMS in eastern and central parts of Delhi from Sunday midnight because of non-payment of dues amounting to Rs 961.58 crore.
- **Trent:** Reserve Bank has restricted foreign investors to increase stake further in Tata Group departmental firm Trent as the permissible limit has been crossed.
- **RIL:** The official panel's report on the Reliance-ONGC gas dispute has left the government in a fix as the report has not quantified the compensation to be paid for the gas that flowed into RIL's block.

Comments: Benchmark Indices ended with three day winning streak with telecom shares leading the decline after Reliance Industries announced the launch of Reliance Jio with disruptive pricing strategy in addition to Voice Calls and national roaming free of cost.



WALLFORT
Financial Services Ltd.

2nd September, 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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