



STOCK INDICES	Closing	1D%
SENSEX	27876.61	-0.19%
NIFTY	8626.25	0.01%
BSE MIDCAP	13441.43	-0.24%
CNX MIDCAP	15933.50	0.13%

Nifty Top Gainer			
<a href="#">EICHERMOT</a>	25,256.00	24,016.95	5.16
<a href="#">HINDALCO</a>	156.9	149.75	4.77
<a href="#">TATASTEEL</a>	417.6	404.7	3.19
<a href="#">NTPC</a>	155.35	151.05	2.85
<a href="#">HDFC</a>	1,416.00	1,377.50	2.79

Nifty Top Loser			
<a href="#">AXISBANK</a>	475.1	487.7	-2.58
<a href="#">SUNPHARMA</a>	734	748.1	-1.88
<a href="#">KOTAKBANK</a>	804.4	819.65	-1.86
<a href="#">CIPLA</a>	570.5	578.75	-1.43
<a href="#">ZEEL</a>	511.2	518.45	-1.4

Securities in Ban for Trade			
<b>CENTURYTEX</b>			

**Domestic-**

- **Coal India:** Coal India on Tuesday registered a marginal decline in its production in October to 43.51 million tonnes (mt) compared to 44.37 mt produced in the same month last year. According to provisional data, its off-take for the last month stood at 43.04 mt, down marginally from 44.41 mt from in the year-ago month.
- **NBCC:** Railway minister Suresh Prabhu's plan to redevelop 100 stations into world-class terminals in partnership with corporations is set to get a big start with state-run real estate company National Buildings Construction Corporation picking up 10 stations for revamp at an estimated cost of Rs 5,000 crore.
- **Moil:** Country's top manganese ore producer MOIL signed a pact with Madhya Pradesh government to conduct mineral exploration in the state.

**Corporate-**

- **Lupin:** The pharma major on Tuesday informed bourses that it has received final approval from the USFDA to market norgestimate and ethinyl estradiol tablets marked for use by females of reproductive potential to prevent pregnancy. "We have received final approval for norgestimate and ethinyl estradiol tablets USP, 0.25 mg/0.035 mg, from the United States Food and Drug Administration (FDA) to market a generic version of Janssen Pharmaceuticals Ortho-Cyclen 28 tablets.
- **Godrej Properties:** Godrej Properties announced that it has sold over 60,000 sq meters of villas with a booking value in excess of Rs 300 crore in a single day at the launch of its first project, Crest, at its 100 acre township Godrej Gold Links.
- **Dena Bank and State Bank of Bikaner and Jaipur:** Both public sector lenders on Tuesday slashed benchmark lending rates by up to 0.1 per cent.
- **Dabur:** FMCG major Dabur on Tuesday said it will acquire the personal care, hair care and creams businesses of the South African based-CTL group of companies in a deal valued at \$1.5 million (Rs 10 crore). The acquisition will mark Dabur's entry into the South African personal care market.

**Comments:**

*Markets closed the session on a lower note amid volatile trading session weighed down by defensive sectors like IT, FMCG and pharma. However, the downside was limited due to buying among metal shares and favourable core sector growth in October.*



**WALLFORT**  
Financial Services Ltd.

2nd November, 2016

# Wake-Up Call

**Wallfort Research is also available on Bloomberg <Code WFSR>**

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