



STOCK INDICES	Closing	10%
SENSEX	33812.26	0.00%
NIFTY	10442.20	0.06
BSE MIDCAP	10947.17	-0.12%
CNX MIDCAP	9108.90	-0.76

Nifty Top Gainer			
<a href="#">TATAMOTORS</a>	438.2	3.24	424.5
<a href="#">UPL</a>	774	2.41	755.8
<a href="#">INFRA TEL</a>	378.7	2.35	370
<a href="#">ONGC</a>	196.4	2.11	192.4
<a href="#">TECHM</a>	513.6	2.09	503.1

Nifty Top Loser			
<a href="#">EICHERMOT</a>	28,725.00	-3.91	29,893.1
<a href="#">IBULHSGFIN</a>	1,187.00	-2.56	1,218.15
<a href="#">BHARTIARTL</a>	516.7	-2.12	527.9
<a href="#">BPCL</a>	499.6	-1.77	508.6
<a href="#">AUROPHARMA</a>	672.5	-1.67	683.95

Securities Ban in Trade
GMRINFRA
HDIL
IFCI
JPASSOCIAT
RCOM
RPOWER

**Domestic-Corporate-**

- Punjab National Bank:** Punjab National Bank has sold its entire stake in a mutual fund joint venture to partner Principal Financial Group, a release said. The state-owned bank has offloaded 21.38 per cent to the US-based financial services group, which will now hold 100 per cent in the asset management company. Principal did not divulge the size of the deal.
- Reliance Industries:** Reliance Industries has successfully commissioned and achieved design throughput of the world's first ever and largest Refinery Off-Gas Cracker (ROGC) complex of 1.5 MMTPA capacity along with downstream plants and utilities.
- Punjab & Sind Bank:** The board has approved raising of equity capital aggregating up to Rs 1000 crore through FPO or Right Issue or QIP or preferential issue or any other mode or a combination in one or more tranches up to March 31, 2019.
- Future Supply Chain Solutions:** Future Group, India's largest retailer, is said to be in talks to buy online retail platform Snapdeal's logistics arm Vulcan Express for about Rs 50 crore in an all-cash deal.
- Tata Power:** Tata Power Company announced that its subsidiary, Tata Power Renewable Energy has commissioned its 50 MW DCR Solar plant at Pavagada Solar Park in Karnataka. Sale of power plant has been tied up under a 25 year PPA with NTPC at a tariff of Rs 4.84/unit. With this, the total installed operating capacity of TPREL now stands at 1664 MW.
- Sumeet Industries:** Surat-based polyester manufacturing company Sumeet Industries has announced its plans to raise Rs 60 crore through a rights issue. It plans to offer three new equity shares for every seven held by shareholders of the company as on December 18. The issue, which is priced at Rs 24, closes on January 10.
- NALC Industries:** NACL Industries announced that the board of directors of the company has approved raising of funds through issuance of securities for an amount not exceeding Rs 300 crore or an equivalent amount in any foreign currency.

**Comments:** The benchmark indices settled flat despite positive global cues as caution prevailed ahead of corporate results due later this month, while oil retailers such as Hindustan Petroleum Corp fell after crude prices strengthened.



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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