



STOCK INDICES	Closing	1D%
SENSEX	28839.79	-0.50%
NIFTY	8899.75	-0.51
BSE MIDCAP	13377.78	-1.41%
CNX MIDCAP	16289.10	-1.51

Nifty Top Gainer			
TATAMTRDVR	282.55	2.91	274.55
TATAMOTORS	461.3	2.64	449.45
BAJAJ-AUTO	2,835.00	2.38	2,769.00
ULTRACEMCO	3,818.60	2.35	3,731.10
HEROMOTOCO	3,230.00	1.63	3,178.15

Nifty Top Loser			
BPCL	631	-4.31	659.45
IDEA	109.55	-3.27	113.25
ADANI PORTS	293.75	-2.89	302.5
SUNPHARMA	676.7	-2.58	694.65
NTPC	155.85	-2.56	159.95

Securities Ban in Trade

IBREALEST
JINDALSTEL
JPASSOCIAT

**Domestic-
Corporate**

- Reliance Industries:** As many as 15 promoter group entities of Reliance Industries Ltd will transfer their 119 crore shares to eight other promoter group entities. The proposed inter-se transfers will not result in any change in promoter group shareholding of 45.24 per cent in RIL. A stock exchange filing said 15 promoter group entities will transfer 118.99 crore shares to eight other promoter group entities at Rs 1,100.78 per share.
- BEML:** State-run BEML announced inauguration of a 200 KW grid-connected rooftop solar project in Mysore. "With the installation and commissioning of the rooftop solar project, BEML inches towards achieving the target of utilising 100 per cent renewable energy for captive consumption," the company said in a statement.
- Bharti Infratel:** Global brokerage firm CLSA upgraded Bharti Infratel to 'Buy' from 'Outperform' with a target price of Rs 356.
- Hindalco:** Aluminium major Hindalco said on Thursday that its capital raising committee approved opening of its Qualified Institutional Placement (QIP) at a floor price of Rs 184.45 per equity share.
- Kajaria Ceramics:** Jwalamukhi Investment Holdings on Thursday offloaded 0.63 per cent stake in Kajaria Ceramics for over Rs 56 crore through an open market transaction. According to bulk deal data available with BSE, HSBC Bank Mauritius Ltd AC Jwalamukhi Investment Holdings sold a total of 9,94,905 shares, amounting to 0.63 per cent stake of Kajaria Ceramics.
- A2Z Infra Engineering:** The company on Thursday informed bourses that a contract has been awarded from Grid Solar and Energy Efficiency Project, Nepal Electricity Authority for design, supply, delivery, installation, testing and commissioning of 33/11 KV substations and 33 KV lines for the contract price aggregating to \$7.07 million.
- Adani Power:** The company on Thursday informed bourses about allotment of 41 million equity shares upon partial conversion of convertible warrants to promoter group entities.

Comments:

Benchmark indices pared early morning gains to end the day in red dragged by realty, pharma and telecom stocks.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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