



STOCK INDICES	Closing	1D%
SENSEX	29620.50	-0.09%
NIFTY	9173.75	0.00
BSE MIDCAP	14096.65	+0.79%
CNX MIDCAP	17197.15	0.51

Nifty Top Gainer			
RELIANCE	1,320.60	3.93	1,270.65
IOC	387	2.71	376.8
HINDALCO	194.55	2.23	190.3
ACC	1,450.00	2.19	1,418.95
NTPC	165.85	1.69	163.1

Nifty Top Loser			
HDFCBANK	1,440.00	-1.79	1,466.20
ICICIBANK	276.35	-1.78	281.35
AXISBANK	490.8	-1.69	499.25
GRASIM	1,050.20	-1.69	1,068.25
HDFC	1,499.85	-1.32	1,519.95

Securities Ban in Trade			
INFIBEAM			

Domestic-

Aviation stocks: Shares of Jet Airways, InterGlobe Aviation and SpiceJet will remain in focus after price of jet fuel or ATF was cut by Rs 2,811.38 per kilolitre, or 5.1 per cent, to Rs 51,428 per kl with effect from April 1.

Corporate-

- **Unitech:** Unitech Ltd promoters Ajay Chandra and Sanjay Chandra were sent to police custody on Saturday till April 3 by a Delhi court in an alleged fraud case related to a Gurugram-based real estate project.
- **Tata Steel:** Private steel major Tata Steel achieved its highest ever annual sales volume of 10.94 million tonne in FY17, up by 15 per cent over FY16 sales of 9.54 mt.
- **Cipla:** Pharma major Cipla on Friday said its arm Medpro South Africa (Pty) Limited has signed an agreement to acquire 100 per cent stake in Anmarate (Pty) Limited, South Africa, for around ZAR 26 million.
- **Karnataka Bank:** The city-based Karnataka Bank is targeting a business turnover of Rs 1,10,000 crore in 2017-18 fiscal. It was eyeing deposits of Rs 64,500 crore and advances of Rs 45,500 crore.
- **Tata Motors:** Tata Motor's wholly owned subsidiary TAL Manufacturing on Sunday announced that BRABO – the first Made-in-India robot – has received "CE" certification for commercial sale in the European market.
- **MOIL:** Country's top manganese ore producer MOIL has slashed prices of various grades of the commodity by up to 15 per cent.
- **State Bank of India:** Five associates and the Bharatiya Mahila Bank became part of the State Bank of India (SBI) on April 1, catapulting the country's largest lender to among the top 50 banks in the world.

Comments:

The benchmark Nifty50 pared all its initial losses to settle the first day of the April F&O series flat as investors booked profits in recent outperformers.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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