



3rd August,2016



STOCK INDICES	Closing	1D%	
SENSEX	27981.71	-0.08	
NIFTY	8622.90	-0.16	
BSE MIDCAP	12629.97	-0.62	
CNX MIDCAP	14766.50	-0.84	
Nifty Top Gainer			
<u>ITC</u>	261.2	250.6	4.23
<u>MARUTI</u>	5,000.30	4,866.25	2.75
BANKBARODA .	151.2	147.5	2.51
<u>HCLTECH</u>	799	780.45	2.38
<u>TECHM</u>	498.2	490.15	1.64
Nifty Top Loser			
<u>AUROPHARMA</u>	762.75	787.75	-3.17
<u>HDFC</u>	1,337.20	1,374.30	-2.7
<u>TATAMOTORS</u>	494.75	508.25	-2.66
BPCL	580	594.6	-2.46
<u>TATAMTRDVR</u>	322.8	330.55	-2.34

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JINDALSTEL

Walke-Up

Domestic...

Logistics companies: The long-pending GST Bill was on Monday listed for consideration and passage in Rajya Sabha on Wednesday amidst strong indications that the most far-reaching taxation reform in independent India would be supported by Congress and all other major political parties.

Corporate-

- Wipro: In a CAG report, Wiprohas been accused of 'undue favours' in the Unique Identification Authority of India (UIDAI) project
- Piramal Enterprises has said it is looking to raise Rs 215 crore through issue of non-convertible debentures on private placement basis.
- L&T: Larsen & Toubro Infotech Limited, a global Information Technology services & solutions company and a subsidiary of Larsen & Toubro Limited, announced a strategicalliance with Pegasystems.
- Insecticides (India) Ltd: The company has entered an agreement with Hyderabad Chemical Private Limited, a subsidiary of Nihon Nohyaku Co. Ltd., Japan for marketing the product 'SUZUKA' within territory of India.
- NMDC: State-owned miner National Mineral Development Corporation (NMDC) may foray into rare earth minerals and beach sand mining, among others, according to official sources.
- **UFO Moviez India:** Leading digital cinema distribution network UFO Moviez India has posted a consolidated net profit of Rs 9.8 crore for the quarter ended June 30, as compared to Rs 13.3 crore in the year ago period.
- Bharti Airtel: Verizon Digital Media Services has tied up with Bharti Airtel to launch new points of presence in four cities of Mumbai, Chennai, Bangalore and New Delhi.
- **MSCI Rejig:** The weights of stocks such as **Axis Bank**, **Yes Bank**, **and Eicher Motors** is likely to increase in the range of 0.2-2.9 per cent during the upcoming tweaking of the MSCI India index, a widely tracked emerging market index by global funds.

Comments: Markets ended flat after gains in consumer-led stocks on expectations of the GST Bill and above normal monsoon forecast helped cap further downside.

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