



3rd October,2016



STOCK INDICES	Closing	1D%	
SENSEX	27865.96	+0.14	
NIFTY	8621.15	0.35	
BSE MIDCAP	13166.68	+1.95	
CNX MIDCAP	15434.00	2.22	
Nifty Top Gainer			
<u>AUROPHARMA</u>	857	825.25	3.85
BANKBARODA .	167.7	161.9	3.58
<u>GRASIM</u>	4,854.00	4,707.60	3.11
<u>M&amp;M</u>	1,404.00	1,364.40	2.9
<u>GAIL</u>	374	363.45	2.9
Nifty Top Loser			
<u>CIPLA</u>	579.7	602.85	-3.84
<u>TECHM</u>	420.65	427.15	-1.52
<u>COALINDIA</u>	323	327.65	-1.42
<u>ITC</u>	242.3	245.7	-1.38
<u>AMBUJACEM</u>	251.7	254.5	-1.1

#### Securities in Ban for Trade

NIL

Wake-Up

### Domestic-

- Oil, fertiliser stocks in focus: The government has cut natural gas price by 18 per cent to a multi-year low of \$2.50 per mmBtu, tracking the global decline in prices, which would erode profits of producers such as ONGC 2.19 % and Reliance Industries. It may, on the other hand, lift the shares of fertiliser companies, which use natural gas as fuel.
- Spectrum auction key for telecom stocks: Data suggests telecom operators bade for spectrum worth Rs 53,531 crore on Saturday. The 1800 Mhz and 2300 Mhz bands - both used for 4G services - saw most bidding interest after five rounds of bidding on Saturday, according to data released by the telecom department on Saturday.
- SAIL, BEL, Container Corp: India is preparing a plan for big-ticket asset sales that involves the disposal of controlling stakes in 22 listed and unlisted companies as the Centre looks to meet the full-year disinvestment target of Rs 56,500 cr, as per media reports.

# Corporate-

- Kotak Mahindra Bank Ltd: The bank said it will acquire a 99.49% stake in BSS Microfinance Pvt. Ltd for Rs.139.2 crore.
- Tata Motors: The company is planning to increase prices of its passenger vehicles during the ongoing festive season to offset rising input cost. Tata Motors passenger and commercial vehicle sales (including exports) in September 2016 were at 48,648 vehicles, a growth of 8%, over 45,215 vehicles sold in September 2015.
- **RBL Bank:** RBL Bank has announced the acquisition of a 9.99% stake in Utkarsh Micro Finance Ltd in what is a strategic move to reach out to the unbanked and underbanked segments of society.

## Comments:

Benchmark Indices ended at their after witnessing a sharp fall on thursday due to geo-political concerns, markets rebounded and ended flat on the first day of October series despite weak global cues.

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