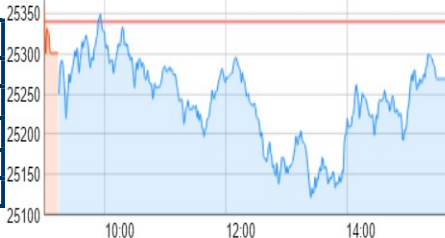


Index	Open	High	Low	Close	% Chg
Nifty	7718.05	7740.15	7666.10	7713.05	-0.33



Index	Open	High	Low	Close	% Chg
Sensex	25301.70	25354.94	25119.35	25269.64	-0.28

STOCK INDICES	Closing	1D%
SENSEX	25269.64	-0.28
NIFTY 50	7713.05	-0.33
BSE MIDCAP	10642.32	0.22
NIFTY MIDCAP	12791.95	0.31

Nifty Top Gainer			
BANKBARODA	152.85	147.00	3.98
ITC	336.00	328.25	2.36
ACC	1414.00	1381.90	2.32
BHEL	116.00	113.85	1.89
LT	1237.35	1216.70	1.70

Nifty Top Loser			
BOSCHLTD	19,900.00	20,784.50	-4.26
BHARTIARTL	335.95	350.80	-4.23
TECHM	462.05	474.95	-2.72
IDEA	107.25	110.20	-2.68
TCS	2,458.00	2,520.30	-2.47

Securities in Ban for Trade			

Domestic...

- **Telecom companies in focus:** Government slashes spectrum use charge from 5 percent of adjusted gross revenue to 3 percent. May save telecom companies Rs 3,200 crore.

Corporate...

- **HCL Technologies** will acquire Mumbai-based engineering services company **Geometric** for Rs 1,283 crore (\$188 million) in a share-swap deal.
- **Godrej Consumer Products Ltd** announced on Friday evening that it has entered into an agreement to acquire Strength of Nature LLC (SON), a hair care products company for women of African descent.
- **DLF Ltd:** Kushal Pal Singh, promoter of India's largest real estate group DLF, acquired a company in British Virgin Islands, a tax haven, in which his wife Indira KP Singh is a co-shareholder, according to documents of Mossack Fonseca (MF), the Panamanian law firm that helps set up offshore entities.
- **Tata Steel Ltd:** Fitch Ratings on Friday downgraded Tata Steel and its long-term foreign currency issuer default rating to 'BB' from 'BB+/stable'. The downgrade was on Tata Steel and Tata Steel UK, the rating agency said in a late evening note.
- **ICICI Bank Ltd** on Friday said it has sold a 9 per cent stake in its general insurance venture ICICI Lombard and a 2 per cent stake in life insurance subsidiary ICICI Prudential for about Rs 2,200 crore.
- **ITC** on Saturday said it has shut down its cigarette factories until "clarity emerges" on the rules on health warning". A parliamentary committee, in its report tabled in the Lok Sabha on March 15, recommended that the new health warnings.
- **Steel Authority of India** Long-Term Foreign-Currency Issuer Default Rating (IDR) to 'BB' from 'BBB'.
- **Den Networks** will sell 55 percent of Den Sports, which indirectly owns Indian Super League team Delhi Dynamos, to Wall Street Investments for Rs 43.32 crore.
- **Infosys Ltd:** Infosys co-founder NS Raghavan along with wife Jamuna Raghavan today acquired shares worth Rs 94.56 crore of the company through an open market transaction.
- **Makers Laboratories** has received shareholders' nod to sell the company's Thane manufacturing plant. Shareholders of the firm have passed the special resolution to "sell, transfer or dispose off the company's manufacturing unit" situated at MIDC.
- **WABCO India Ltd** has entered into an agreement which is on arms-length basis with WABCO Europe BVBA, a related party for payment of royalty at the rate of 4% on the net sales for using the licensed intangibles and technical knowhow.
- **IGL Ltd:** There's relief for CNG and PNG consumers. The fuels are to cost less in Delhi and its satellite townships from Saturday as Indraprastha Gas Ltd has decided to pass on the benefit of reduction in the price of gas produced from domestic fields.
- **Adani Enterprises Ltd:** Adani Group on Sunday won mining leases for its \$16-billion Carmichael coal project in Australia, moving a step closer to starting work at the controversial mine.
- **Alkem Labs** gets US FDA nod for Riluzole (used to slow the progress of Amyotrophic Lateral Sclerosis).
- **GE Shipping** takes delivery of Newbuilding Medium Range Product Tanker.
- **Cyient** sets up a wholly owned subsidiary at China - Cyient Engineering (Beijing).

Our Comments:

Indian share indices ended the first trading day of fiscal 2017 on weak note, amid weak global cues, with IT shares leading the decline.



WALLFORT
Financial Services Ltd.

4th April 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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