



**Wake-Up Call**



STOCK INDICES	Closing	1D%
SENSEX	27697.51	-1.02
NIFTY	8544.85	-0.91
BSE MIDCAP	12440.63	-1.50
CNX MIDCAP	14519.70	-1.67

Nifty Top Gainer			
<a href="#">HCLTECH</a>	825.7	800.75	3.12
<a href="#">INFRATEL</a>	396	387.7	2.14
<a href="#">CIPLA</a>	527.9	517.9	1.93
<a href="#">ASIANPAINT</a>	1,145.00	1,123.35	1.93
<a href="#">BOSCHLTD</a>	24,770.00	24,453.45	1.29

Nifty Top Loser			
<a href="#">BHEL</a>	133.45	138.65	-3.75
<a href="#">ITC</a>	252.15	260.8	-3.32
<a href="#">TATAMTRDVR</a>	312.5	322.8	-3.19
<a href="#">TATAMOTORS</a>	479.3	493.3	-2.84
<a href="#">MARUTI</a>	4,870.00	4,986.05	-2.33

Securities in Ban for Trade	
JINDALSTEL	

**Domestic...**

**Logistics companies:** Logistics companies will be in focus after the Rajya Sabha approved the crucial 122nd Constitutional amendment to turn the GST bill into law. Rajya Sabha approved the crucial 122nd Constitutional amendment to turn the GST bill into law.

**Corporate-**

**Dr Reddy's Laboratories:** Dr Reddy's Laboratories said it has successfully completed the USD 350 million (around Rs 2,300 crore) acquisition of eight abbreviated new drug applications (ANDAs) in the US from Teva Pharmaceutical Industries and an affiliate of Allergan plc

**Punj Lloyd:** Punj Lloyd Ltd said that its arm Pt Engineering Limited has sold its entire stake in UK-based Simon Carves Engineering to Engineers and Constructors International Inc for \$2 million.

**Infosys:** Infosys has backed an Israel-based cloud computing startup by picking up a minority stake for \$4 million (Rs 27 crore).

**DHFL :** Dewan Housing Finance Ltd received record bids on the day the company opened the sale of its retail inflation-linked bonds, as yield-hungry investors rushed to grab their share of a paper that offered interest rates as high as 9.50 per cent.

**Piramal Enterprises:** Piramal Group and Lodha Group are looking to set up asset restructuring companies (ARCs), people close to the development said. Piramal has been one of the biggest player which is looking at stressed real estate projects for a while.

**Siemens:** Siemens Ltd has received a nearly Rs 217-crore order from Power Grid Company of Bangladesh Ltd (PGCB).

**Berger Paints:** Berger Paints is looking to expand its Jejuri plant near Pune at an investment of Rs 100 crore by next fiscal and also double revenue within five years.

**NTPC :** The state-owned power generator, became the second Indian company to raise funds selling masala bonds, the rupee dominated bonds sales in overseas markets.

**Comments:** Benchmark indices ended nearly 1% lower, amid weak global cues, with FMCG major ITC leading the decline on worries that post the proposed amendments to the GST Bill would result in higher effective tax rate for the company.



**WALLFORT**  
Financial Services Ltd.

4th August, 2016

# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

**Disclaimer:** This Document has been prepared by Wallfort Research (Wallfort Financial Services LTD). The information, analysis and estimates contained herein are based on Wallfort Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Wallfort Research opinion and is meant for general information only. Wallfort Research desk, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Wallfort Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Wallfort Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Wallfort Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

**Disclosure:** Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.