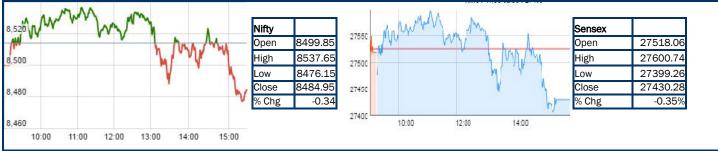




4th November, 2016



| STOCK INDICES | Closing | 1D% | |
|-------------------|----------|----------|-------|
| SENSEX | 27430.28 | -0.35% | |
| NIFTY | 8484.95 | -0.34% | |
| BSE MIDCAP | 13014.56 | -1.36% | |
| CNX MIDCAP | 15420.80 | -1.14% | |
| Nifty Top Gainer | | | |
| HINDALCO | 163 | 156.5 | 4.15 |
| <u>INFRATEL</u> | 380 | 366.3 | 3.74 |
| <u>ITC</u> | 241.25 | 237.3 | 1.66 |
| ACC | 1,509.90 | 1,488.15 | 1.46 |
| HEROMOTOCO | 3,371.40 | 3,326.90 | 1.34 |
| Nifty Top Loser | | | |
| <u>ADANIPORTS</u> | 288.65 | 299.9 | -3.75 |
| <u>GRASIM</u> | 904.95 | 935.85 | -3.3 |
| <u>ASIANPAINT</u> | 1,033.70 | 1,062.75 | -2.73 |
| <u>WIPRO</u> | 446.15 | 457.9 | -2.57 |
| BPCL | 643.45 | 660.15 | -2.53 |

CENTURYTEX DISHTV IBREALEST

Vake-Up

Domestic-

Corporate-

- Tata Motors: The auto major has inked a pact with Indonesia's state-owned enterprise PT Pindad to explore market potential of Tata-armoured vehicles in Indonesia and other agreed regions of Asean.
- Parsvnath Developers: The company on Thursday after market hours informed bourses that it has, pursuant to the joint venture agreement with Vasavi Nirmaan, incorporated a subsidiary company named 'Vasavi PDL Ventures Private Limited' ("VPVPL") to develop the multi-complex on the land situated at Kukatpally, Hyderabad, by subscribing to 51 per cent of the paid up capital of VPVPL.
- Larsen and Toubro: Suuti will pare its holding in India's largest engineering company Larsen and Toubro Ltd through a block deal.
- HDFC and ICICI Bank: Biggest mortgage firm HDFC and private sector lender ICICI Bank on Thursday cut home loan rates by 0.15 per cent.

Comments:

Benchmark share indices ended flat, amid a rangebound trading session, amid persistent selling by foreign funds while growing uncertainty over Hillary Clinton's victory in the US Presidential election also weighed on market sentiment.

Wallfort Research Page 1 of 2



Wallfort Research is also available on Bloomberg < Code WFSR>

Disclaimer: This Document has been prepared by Wallfort Research (Wallfort Financial Services LTD). The information, analysis and estimates contained herein are based on Wallfort Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Wallfort Research opinion and is meant for general information only. Wallfort Research desk, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Wallfort Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Wallfort Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Wallfort Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.

Wallfort Research Page 2 of 2