



WALLFORT
Financial Services Ltd.



5th January, 2016

Nifty	
Open	8202.65
High	8218.50
Low	8180.90
Close	8190.50
% Chg	-0.02

Sensex	
Open	26677.22
High	26723.37
Low	26606.06
Close	26633.13
% Chg	-0.04%

STOCK INDICES	Closing	1D%
SENSEX	26633.13	-0.04%
NIFTY	8190.50	-0.02
BSE MIDCAP	12194.63	-0.09%
CNX MIDCAP	14681.25	0.49

Nifty Top Gainer			
INFRADEL	352.25	341.5	3.15
BHARTIARTL	313.4	304.45	2.94
HCLTECH	859.3	835.15	2.89
BAJAJ-AUTO	2,694.00	2,619.20	2.86
WIPRO	477.05	467	2.15

Nifty Top Loser	Closing	Previous	Change
RELIANCE	1,067.15	1,089.40	-2.04
KOTAKBANK	698	711.75	-1.93
ACC	1,318.80	1,343.55	-1.84
BOSCHLTD	20,486.00	20,798.60	-1.5
AMBUJACEM	212	215.2	-1.49

Securities Ban in Trade

NIL

Domestic-

Corporate-

- **Tech Mahindra:** Country's fifth largest software exporter Tech Mahindra on Wednesday launched a majority-owned joint venture in Saudi Arabia in partnership with local conglomerate Al Fozan Group.
- **Bafna Pharmaceuticals:** The company on January 4 considered and approved the withdrawal of entire preferential issue of 40 lakh share warrants and in-principle application filed with the stock exchanges. The company has also decided to call a separate meeting of the board of directors of Bafna Pharma on Saturday to consider and propose fresh issue of 80 lakh share warrants to promoter and non-promoter group.
- **Sun Pharma:** Pharma player Sun Pharma announced successful Phase 3 confirmatory clinical trial results for Seciera for the treatment of dry eye disease.
- **DHFL:** Mortgage firm DHFL reduced its home loan lending rates by 0.5 per cent in line with competitors.
- **SAIL:** The country's largest steel maker SAIL has produced 10.18 million tonnes of saleable steel in April to December period of the current fiscal, registering a 15 per cent growth over the year-ago period.
- **Chambal Fertilisers and Chemicals:** Bombay Stock Exchange on Wednesday asked Chambal Fertilisers and Chemicals (CFCL) to explain reasons for sharp increase in trade volumes of its shares. The share price of the company closed 10.49 per cent up at Rs 78.45.
- **Prima Plastics:** The company informed bourses that Prima Dee-Lite Plastics sarl at (Cameroon, West Africa) has successfully completed expansion project undertaken to enhance its capacity of production. The existing capacity of the company of 4,500 tonne per annum is increased to 8,500 tonne per annum. The commercial production at the plant has commenced on January 3.

Comments:

The benchmark indices scuttled between gains and losses to settle the day little changed after Centre and state governments failed to reach consensus on the issue of dual control at Goods and Services Tax (GST) Council meeting that ended today. Negative opening in European markets also affected the sentiment.



WALLFORT
Financial Services Ltd.

5th January, 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: This Document has been prepared by Wallfort Research (Wallfort Financial Services LTD). The information, analysis and estimates contained herein are based on Wallfort Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Wallfort Research opinion and is meant for general information only. Wallfort Research desk, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Wallfort Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Wallfort Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Wallfort Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.