



STOCK INDICES	Closing	1D%	
SENSEX	25399.65	0.51	
NIFTY 50	7758.80	0.59	
BSE MIDCAP	10668.29	0.24	
NIFTY MIDCAP	12849.90	0.45	
Nifty Top Gainer			
IDEA	113.75	107.10	6.21
TATAPOWER	68.20	65.20	4.60
BHARTIARTL	348.95	335.45	4.02
M&M	1242.50	1195.20	3.96
AUROPHARMA	755.00	729.90	3.44
Nifty Top Loser			
AMBUJACEM	231.50	235.35	-1.64
ITC	331.00	336.05	-1.50
HDFC	1099.50	1113.40	-1.25
ULTRACEMCO	3163.75	3203.70	-1.25
MARUTI	3678.90	3723.20	-1.19
Securities in Ban for Trade			

Domestic...

- **Rate Sensitive stocks** will be in focus ahead of RBI policy review.

Corporate...

- **IOC, HPCL, BPCL:** Petrol price was on Tuesday hiked by Rs 2.19 a litre and diesel by 98 paise per litre. Petrol in Delhi will cost Rs 61.87 per litre from Tuesday mid-night as against Rs 59.68 currently.
- **IFCI Ltd** on Monday said it has sold Rs.59.25 crore worth of shares in the National Stock Exchange (NSE), its third such sale since September.
- **Torrent Pharma Ltd:** Hyderabad-based specialty injectable drugmaker Gland Pharma has attracted bids from top drugmakers including India's Torrent Pharma and Illinois, US-headquartered Baxter, one of the world's largest makers of intravenous solutions, premixed drugs and parenteral products.
- **Reliance Industries** has let go of at least half the 1,600-odd contracted field engineering officers involved in rolling out telecom arm Jio's pan-India 4G network, saying their work is over.
- **Tata Steel Ltd:** With its plants in Britain facing "severe cash burn", Tata Steel said it is working on a "priority" basis to complete review of its entire European operations, including UK's largest steel plant at Port Talbot.
- **ABG Shipyard Ltd** have decided to issue a public notice inviting expression of interest (EOI) from buyers keen to pick up a controlling stake in the company, said two bankers familiar with the development, on condition of anonymity.
- **Mphasis:** Private equity giant Blackstone has no plans of replacing the existing management at Mphasis after striking a deal with Hewlett-Packard Enterprise to buy a majority stake in the Bangalore-based IT services firm for up to \$1.1 billion.
- **Adani Enterprises Ltd:** India's Adani Group is looking at buying the local assets of SunEdison Inc, after the heavily indebted US solar power developer sought partners for its projects.
- **NTPC:** Jharkhand handed over assets of Patratu Thermal Power Station (PTPS) to a joint venture company of NTPC and the state government.
- **Power Grid Corporation of India** said its board has given approval to investment proposals worth Rs 3,324 crore, including Rs 845 crore generation projects in Odisha and Rs 810 crore solar park in Karnataka.
- **Jyoti Structures:** Bankers plan to sell off asset in piecemeal (company under strategic debt restructuring).
- **Gallantt Ispat** board meeting today to consider expansion of units.
- **Ballarpur Industries:** Long stop date for sale of Malaysian arm to Pandawa Sakti extended to May 16th, Pandawa to disburse funds by end of April 2016.
- **NDTV** gets order from Income Tax Dept for tax demand of Rs 47.3 crore for assessment year 2007-08.

Our Comments:

Indian share indices ended near their day's high, amid a choppy trading session, led by auto shares post their robust March sales and information technology majors. Further, investors are keenly awaiting the outcome of the Reserve Bank of India's (RBI) monetary policy review today.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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