



STOCK INDICES	Closing	1D%
SENSEX	29974.24	+0.21%
NIFTY	9265.15	0.30
BSE MIDCAP	14255.55	+0.46%
CNX MIDCAP	17467.10	0.77

Nifty Top Gainer			
ADANIPORTS	357.75	4.57	342.1
MARUTI	6,335.00	4.33	6,072.00
RELIANCE	1,415.05	2.94	1,374.65
ZEEL	543.15	2.76	528.55
HINDALCO	197.8	2.17	193.6

Nifty Top Loser			
HDFC	1,492.00	-2.72	1,533.65
HCLTECH	848	-2.11	866.25
COALINDIA	290	-1.69	295
INFY	995.2	-1.35	1,008.80
TECHM	447	-1.35	453.1

Securities Ban in Trade			
IBREALEST			
INFIBEAM			

Domestic-

- **Rate-sensitive stocks:** Auto, banking and realty stocks will be in focus ahead of the Reserve Bank of India's (RBI) monetary policy meeting on Thursday later in the day. The RBI had left its key repo rate unchanged at 6.25 per cent for the second time at its February 2017 meeting.

Corporate-

- **Multi Commodity Exchange:** MCX, India's largest commodity bourse, will conduct a forensic audit of its trading systems following allegations of unfair trading access. MCX is the second exchange after the National Stock Exchange (NSE) to see a forensic audit of its trading systems due to allegations of preferential access to brokers.
- **Coal India:** Coal India is actively looking to acquire coking coal assets in Australia, a senior company official told Reuters, as the country looks to beef up its foreign coal assets.
- **Wonderla Holidays:** The company is looking to expand its operations beyond southern states to Maharashtra, Goa and Gujarat. "After successfully establishing ourselves in three locations in South India and another one proposed in the fourth state.
- **Power Grid Corporation of India:** The company has entered into loan agreement with Asian Development Bank (ADB) on Wednesday for an amount of \$225 million for part funding of its transmission projects associated with Solar Power Parks.
- **Lupin:** The pharma company on Wednesday said it is reviewing an order by Federal Court of Australia awarding AUD 31.3 million to Bayer in a patent infringement lawsuit filed against two of the company's arm.
- **Repc Home Finance:** The company said its board will meet on April 11, to consider a proposal to raise Rs 272 crore by issuing secured, redeemable, non-convertible, non-cumulative, taxable debentures to International Finance Corporation on private placement basis.
- **Bank of India:** Bank of India said it will hold an extraordinary general meeting (EGM) of shareholders on May 4, 2017 for their approval for issuing share capital by way of preferential issue to Government of India.

Comments:

The benchmark indices ended at record closing highs ahead of the Reserve Bank of India's monetary policy statement due tomorrow.



WALLFORT
Financial Services Ltd.

6th April, 2017

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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