



STOCK INDICES	Closing	1D%
SENSEX	29927.34	-0.16%
NIFTY	9261.95	-0.03
BSE MIDCAP	14276.54	+0.15%
CNX MIDCAP	17469.30	0.01

Nifty Top Gainer			
TATASTEEL	503.4	2.05	493.3
ZEEL	553.15	1.78	543.5
BAJAJ-AUTO	2,807.00	1.67	2,760.85
AMBUJACEM	242.65	1.63	238.75
ULTRACEMCO	4,140.90	1.46	4,081.25

Nifty Top Loser			
HINDALCO	193.9	-2.19	198.2
ITC	274	-1.77	279
SBIN	292.3	-1.72	297.4
ICICIBANK	280.2	-1.63	284.9
COALINDIA	286.4	-1.28	290.1

Securities Ban in Trade	
BHARATFIN	
IBREALEST	
INFIBEAM	

Domestic-

- **HPCL, IOC, BPCL:** Prices at petrol pumps may change every day, similar to what happens in many advanced markets, as state oil companies plan to review rates daily to align them with international prices, replacing the current practice of fortnightly revision. Indian Oil Corporation (IOC), Bharat Petroleum (BPCL) and Hindustan Petroleum (HPCL), which control nearly 95 per cent of the country's fuel retail market, are considering ways to roll out the plan to review petrol and diesel prices daily.

Industry:

- **GE Power India:** The company has been awarded a contract worth Rs 237.60 crore by GE Power AG to supply 1 x 150 MW CFB Boiler and Electrostatic Precipitator Components.
- **Gammon Infrastructure:** The company on Thursday informed bourses that it has acquired 24,375,840 equity share of Rs 10 each of ICTPL, being 24 per cent of total paid up capital of ICTPL for an aggregate consideration of Rs 15 crore. Upon acquisition, ICTPL has become subsidiary of the company with increased shareholding from 50 per cent to 74 per cent in the paid up equity share capital of ICTPL.
- **Coal India:** The government has garnered about Rs 2,638 crore from buyback of shares of state-run Coal India Ltd.
- **Adani Ports:** Goldman Sachs removed Adani Ports from Asia Pacific Conviction buy list and downgraded the stock to 'Neutral' and set a target price at Rs 371.

Comments:

Benchmark indices pared losses to end the day on a flat note after the Reserve Bank of India decided to keep the repo rate unchanged at 6.25% in line with the market expectations. Maintaining the 'neutral' stance, the Central Bank raised the FY17 GVA target for FY18 to 7.4%.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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