



STOCK INDICES	Closing	1D%
SENSEX	31369.34	+0.40%
NIFTY	9674.55	0.38
BSE MIDCAP	14947.35	+0.30%
CNX MIDCAP	7497.65	0.41

Nifty Top Gainer			
INFRADEL	415	2.96	403.05
SBIN	280.85	2.16	274.9
IBULHSGFIN	1,081.25	1.92	1,060.90
ITC	337.1	1.83	331.05
COALINDIA	251.5	1.62	247.5

Nifty Top Loser			
IOC	380.8	-1.27	385.7
HINDALCO	196.5	-1.16	198.8
M&M	1,370.95	-1.01	1,385.00
SUNPHARMA	545.9	-0.86	550.65
EICHERMOT	27,836.30	-0.82	28,067.1

Securities Ban in Trade

HDIL

IBREALEST

JPASSOCIAT

JSWENERGY

UJJIVAN

Domestic-Corporate-

- Tata Communications and Bharti Airtel:** The Tata Group and Bharti Enterprises have held exploratory talks to evaluate a mega alliance involving their telecom, overseas cable and enterprise services, and direct-to-home TV businesses, several people familiar with the matter said. Discussions between both sides have revolved around a possible merger between unlisted Tata Teleservices and Tata Sky and the listed Tata Communications with the Sunil Mittal-owned Bharti Airtel which includes its wholly owned DTH arm, these people added
- IDFC Bank:** IDFC and Shriram groups are in talks to combine all or some of their businesses in a mega union that could straddle traditional banking, consumer lending and truck financing, apart from providing billionaire Ajay Piramal an entry into a highly regulated industry. The board of Shriram Capital, the holding company for the consumer lending arm Shriram City Union and truck financing subsidiary Shriram Transport Finance will meet on Saturday to discuss a proposal to merge with IDFC Bank, said two people familiar with the development
- Unichem Laboratories:** Drug firm Unichem Laboratories has received Establishment Inspection Report (EIR) from the US health regulator for the company's plant at Goa .
- ITC:** Global brokerage firm Nomura maintained 'Buy' on ITC with a target price of Rs 389 per share.
- InterGlobe Aviation:** India's largest airline IndiGo confirmed its interest in snapping up the international operations of troubled state-run Air India on Thursday following the government's bid to privatise the debt-laden flag carrier.
- PSU Banks:** The government is likely to infuse more money in state-run banks amid crackdown on bad loans and increasing capital needs under Basel III guidelines. The exact amount will be decided after the first quarter results of banks are available.

Comments:. Benchmark indices climbed off day's high in the last leg of trade but still settled higher with Sensex closing at record high and Nifty settling above 9,650 on the back of strong recovery in PSU banks. Hopes of positive quarterly earnings and -free roll-out of the goods and services tax (GST) also lifted sentiment



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Wake-Up Call

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