



STOCK INDICES	Closing	1D%
SENSEX	32325.1	+0.27%
NIFTY	10066.40	0.53
BSE MIDCAP	15436.95	+0.66%
CNX MIDCAP	18365.25	0.26

Nifty Top Gainer			
IOC	418	8	387.05
BPCL	518.75	5.87	490
TATASTEEL	580.8	3.84	559.3
EICHERMOT	31,700.00	3.17	30,726.0
COALINDIA	249.2	3.08	241.75

Nifty Top Loser			
DRREDDY	2,238.00	-3.7	2,323.95
TATAPOWER	80.2	-2.96	82.65
AUROPHARMA	724.7	-2.24	741.3
SUNPHARMA	507.5	-1.62	515.85
BOSCHLTD	24,458.05	-1.58	24,849.5

- HDIL
- IBREALEST
- INDIACEM
- JPASSOCIAT
- JSWENERGY
- KSCL
- WOCKPHARMA

**Domestic-Corporate-**

- **Tata Steel, Britannia:** Steelmaker Tata Steel, FMCG major Britannia Industries consumer durables company, Whirlpool of India, drug makers Natco Pharma and Merck, battery maker Amara Raja healthcare service provider Dr Lal Pathlabs and department stores owner Future Enterprises will report their quarterly results later in the day.
- **JSW Steel Bhushan Steel:** Billionaire Sajjan Jindal's flagship JSW Steel is in advanced talks with a distressed fund jointly floated by Piramal Enterprises and Bain Capital Credit to bid for Bhushan Steel, which has recently been admitted to bankruptcy courts for possible revival
- **M&M, Tata Motors:** Sports utility vehicles (SUVs) and top-end luxury cars are expected to cost more with states and the Centre seeking to increase the cess on these vehicles to correct a so-called "anomaly" that crept in when goods and services tax (GST) rates were decided.
- **Reliance Industries:** An investigation into allegations by Reliance Jio Infocomm of cartelisation against top cellular companies is on hold after four petitions challenged an April order of Competition Commission of India (CCI), which had directed the probe.
- **Hindustan Zinc:** Vedanta Group's Hindustan Zinc Ltd (HZL) is on its way to becoming a fully underground mining company by early next financial year, a top official of the company said. The leading zinc producer is also expanding metal production capacity to 1.2 million tonnes (MT) by 2019-20 from around 1 million ton at present.

**Comments:** The benchmark indices erased entire losses to settle near day's high thanks to gains in metal, oil & gas and banking stocks, while the pharma index was the sole sectoral loser. Almost all constituents of the Nifty pharma index, which shed as much as 2.5% intraday, were in red.



**WALLFORT**  
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# Wake-Up Call

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