



STOCK INDICES	Closing	1D%
SENSEX	28106.21	-0.41
NIFTY	8709.55	-0.39
BSE MIDCAP	13540.98	-0.56
CNX MIDCAP	15988.30	-0.55

Nifty Top Gainer			
BPCL	673	649.9	3.55
GAIL	414.6	400.4	3.55
GRASIM	1,009.00	4,933.55	2.26
RELIANCE	1,112.00	1,089.40	2.07
HINDUNILVR	883.3	870.95	1.42

Nifty Top Loser			
BANKBARODA	164.55	169.45	-2.89
CIPLA	578	591.65	-2.31
POWERGRID	177.8	181.4	-1.98
M&M	1,374.00	1,399.20	-1.8
NTPC	149.7	152.45	-1.8

Securities in Ban for Trade

IBREALEST			
JINDALSTEL			

Domestic-

- **Telecom stocks:** India's largest spectrum auctions closed on Thursday, with the government getting a lower-than-expected Rs 65,789.12 crore and Vodafone India and Bharti Airtel emerging as the biggest buyers of 4G airwaves, followed by newcomer Reliance Jio Infocomm and Idea Cellular.

Corporate-

- **Tata Motors:** Automobile manufacturer Tata has struck a deal with a major South African car hire company to supply Tata Bolt 1.2 Turbo hatchbacks for its national rental fleet.
- **UCO Bank:** State-owned UCO Bank said it will sell 7.17 crore shares to LIC on a preferential basis, which may fetch about Rs 270 crore to the bank.
- **HDFC:** Top mortgage lender HDFC LtdBSE 0.22 % will raise Rs 1,500 crore by issuing debt securities on a private placement basis. The secured non-convertible debentures (NCDs) will carry a coupon rate of 7.5 per cent per annum.
- **IDBI Bank:** The government, looking to get state-run IDBI Bank's stalled disinvestment plan moving again, has instructed the lender's management to bring its stake down to 52 per cent.
- **ONGC:** ONGC has signed a preliminary pact to acquire a stake and operate the KG Basin block of Gujarat State Petroleum Corp.(GSPC), which had announced a major natural gas discovery and spent \$3 billion to develop it but hasn't been able to start commercial production.
- **Dewan Housing Finance Corporation Ltd :** DHFL reduced lending rate by 0.2 per cent to 9.35 per cent to cash in on the festival fervour.
- **ABG Shipyard:** ABG Shipyard has decided to divest its subsidiary Western India Shipyard LtdBSE -5.00 % and will invite bids from prospective investors.

Comments:

Benchmark indices extended losses for second straight day weighed down by weakness among select defensive and rate-sensitive sectors.



WALLFORT
Financial Services Ltd.

7th October, 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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