



STOCK INDICES	Closing	1D%
SENSEX	28289.92	-0.16%
NIFTY	8769.05	0.01
BSE MIDCAP	13474.98	+0.51%
CNX MIDCAP	16175.30	0.46

Nifty Top Gainer			
BHEL	156.8	152.1	3.09
INFRATEL	310	301.3	2.89
GRASIM	977.25	950.35	2.83
ACC	1,496.35	1,456.20	2.76
IDEA	109.95	107.35	2.42

Nifty Top Loser			
DRREDDY	3,014.00	3,065.10	-1.67
SUNPHARMA	661.8	669.6	-1.16
HEROMOTOCO	3,223.95	3,259.80	-1.1
TATASTEEL	468	472.8	-1.02
ITC	274.3	277.1	-1.01

Securities Ban in Trade	
CEATLTD	
CENTURYTEX	
HDIL	
IBREALEST	
JINDALSTEL	
JPASSOCIAT	
ORIENTBANK	
RCOM	
SUNTV	
WOCKPHARMA	

Domestic-

Corporate

- Reliance Infrastructure:** The Competition Commission has approved the acquisition of power transmission business of Anil Ambani-led Reliance Infrastructure by Adani group firm Adani Transmission. As per the deal, R-Infra will sell its Western Region Transmission Gujarat project (WRTG) and the Western Region Transmission Maharashtra project (WRTM) to Adani Transmission.
- Tata Motors:** The auto major on Wednesday reported a 3 per cent rise in global sales in January at 95,081 units, including that of Jaguar Land Rover (JLR) vehicles. The company had sold 93,355 units in January 2016.
- Sunteck Realty:** Realty developer Sunteck Realty, known for premium residential projects, is forming a new vertical to explore the option of value housing in the backdrop of government's recent thrust on affordable housing. The developer is planning to invest up to Rs 1,000 crore over the next two years to develop these projects. The new vertical will focus on developing projects that will qualify for tax benefits and other incentives offer.
- ITC:** A stake sale by the government-owned SUUTI fired up the ITC scrip, which made a new all-time high of Rs 291.95 a piece in Tuesday's trade. First, the increase in excise duty on cigarettes in the Union Budget was much below Street expectations and will enable the cigarette-maker to implement price hikes without hurting volumes much. Second, the duties on competing products such as bidis were increased by a much bigger margin.
- PNB:** PNB looks forward to stake sale, may be during the next financial year. The stake in some of the entities like UTI, PNB Housing Finance and PNB Gilts is planned to be diluted.

Comments:

Benchmark indices settle the day flat as RBI kept its policy rate on hold at 6.25% for a second meeting in a row, opting to wait for more clarity on the trend for inflation.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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