



STOCK INDICES	Closing	1D%
SENSEX	28182.57	+0.37
NIFTY	8711.35	0.32
BSE MIDCAP	12824.32	+0.99
CNX MIDCAP	14917.55	0.61

  

Nifty Top Gainer			
<a href="#">HINDALCO</a>	148.95	143.7	3.65
<a href="#">BPCL</a>	604.5	586.55	3.06
<a href="#">ADANI PORTS</a>	240.5	234	2.78
<a href="#">TATAPOWER</a>	72.85	71.1	2.46
<a href="#">BOSCH LTD</a>	25,488.00	25,035.10	1.81

  

Nifty Top Loser			
<a href="#">BHARTIARTL</a>	350.8	364	-3.63
<a href="#">IDEA</a>	102.95	106.2	-3.06
<a href="#">INFRATEL</a>	380.45	389.25	-2.26
<a href="#">NTPC</a>	159.5	161.45	-1.21
<a href="#">ITC</a>	249.55	252.55	-1.19

Securities in Ban for Trade	
JINDALSTEL	
WOCKPHARMA	

**Domestic...**

**Rate sensitive stocks** will be in focus ahead of the Reserve Bank of India's (RBI) monetary policy review due today. The central bank is expected to maintain status quo on rates.

**Corporate-**

- **SBI:** State Bank of India has directed five associate banks to clean up their books as a prelude to the proposed merger - the move that has led to Rs 2,018 crore combined losses of associate banks in the first quarter ending June this year.
- **Max Financial & HDFC:** HDFC Chairman Deepak Parekh and Max Group Chairman Aniljit Singh announced a deal merging their life insurance businesses to create what will eventually be India's largest listed life insurance company with an estimated market value of Rs 67,000 crore.
- **ONGC:** State-owned ONGC shelled out Rs 18,787 crore in excess subsidy over 3 years as it 'over-reported' crude oil production by 12 per cent, which also resulted in extra payment of performance related pay to its executives.
- **Manappuram Finance:** South-based gold loan provider Manappuram Finance is on the prowl for acquisition of microfinance companies as it looks to grow its share of non-gold loans, riding on the sector's success story.
- **Sun Pharma:** Sun Pharmaceutical Industries Ltd and its subsidiaries or associate companies announced the extension of its Imatinib Mesylate Savings Card Program beyond July 31, 2016. The program is aimed at delivering greater access to the drug by patients who have commercial insurance, but whose out-of-pocket cost may exceed an affordable amount.
- **JSPL:** Naveen Jindal-controlled Jindal Steel & Power Ltd (JSPL) is likely to shortly finalise an agreement with its lenders for bringing Rs 7,200-7,500 crore loan out of its steel portfolio under the 5x25 scheme of the Reserve Bank of India.
- **KNR Constructions Ltd:** A premier infrastructure development company in BSCPL-KNR Joint Ventures has bagged orders worth of Rs. 1334.70 crore towards 'Four Laning of Hubli - Hospet section NH-63.
- **REC:** The board of Rural Electrification Corp will meet on Thursday to consider issuing bonus shares to its shareholders, the company said in an exchange filing.

**Comments:**

*Benchmark indices ended at fresh 52-week closing highs led by rate-sensitive shares ahead of the RBI monetary policy review tomorrow while better-than-expected US jobs data led to a rally in export-oriented stocks such as IT and pharma.*



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

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