



STOCK INDICES			
SENSEX	29933.25		0.02%
NIFTY	9316.85		0.03%
BSE MIDCAP	14821.13		0.19%
CNX MIDCAP	18255.50		0.51%
Nifty Top Gainer			
IOC	442.45	428.50	3.26
LT	1745.00	1709.60	2.07
ADANI PORTS	347.25	340.50	1.98
AXIS BANK	519.05	511.20	1.54
WIPRO	508.55	502.30	1.24
Nifty Top Loser			
	Closing	Previous	Change
HEROMOTOCO	3,280.00	3,401.25	-3.56
IBULHSGFIN	1,086.90	1,119.95	-2.95
LUPIN	1,255.00	1,279.80	-1.94
BHARTIARTL	345.70	351.30	-1.59
AUROPHARMA	595.80	604.65	-1.46

Securities Ban in Trade	
ADANI ENT	
BHARAT FIN	
HDIL	
IRB	
JSW ENERGY	
KTK BANK	
SYNDI BANK	
UJJIVAN	

**Domestic-**

**Corporate-**

- Jubilant Life Sciences:** The company on Tuesday said it has restarted its manufacturing operations at Gajraula in Uttar Pradesh, except distillery unit. The revenue impact of the distillery operations in FY- 2017 is not significant.
- State Bank of India:** Country's largest lender SBI on Tuesday said it plans to raise funds through followon public offer and institutional placement in the current fiscal and has sought applications from merchant bankers for managing the issue.
- Infosys:** Infosys could hand out pink slips to hundreds of mid- and senior-level employees as it carries out bi-annual performance review amid a challenging business environment. The development comes at a time when its peers Wipro and Cognizant are taking similar measures to control costs.
- Piramal Enterprises:** The company is planning to raise up to Rs 4,000 crore by selling shares to institutional investors as the diversified company looks to fuel growth in its financial services business, according to two people familiar with the matter.
- Lupin:** Drug major Lupin clarified to the media news after market hours on Tuesday. The company said that recently its Aurangabad facility underwent an inspection by the US Food and Drug Administration (USFDA). The inspection was completed on April 26, 2017, subsequent to which, the USFDA issued Form 483 citing eight observations. The company is in the midst of putting together a response to address the observations.
- Atul Ltd:** Atul said that the joint venture agreements for the partnership with Akzo Nobel Chemicals International BV (Akzo) have been executed between the company, its affiliates and Akzo.

**Comments:**

The benchmark indices settled flat on Tuesday as investors booked profits in recent outperformers such as Ambuja Cements and ACC while banks erased gains from the previous session's rally.



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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