



| STOCK INDICES | Closing | 1D% |
|---------------|----------|--------|
| SENSEX | 31360.63 | -0.03% |
| NIFTY | 9665.80 | -0.09 |
| BSE MIDCAP | 14941.77 | -0.04% |
| CNX MIDCAP | 18104.20 | 0.13 |

| Nifty Top Gainer | | | |
|------------------|----------|------|----------|
| LUPIN | 1,120.00 | 3.58 | 1,081.30 |
| RELIANCE | 1,489.50 | 3.25 | 1,442.55 |
| AUROPHARMA | 698.65 | 2.23 | 683.4 |
| BHARTIARTL | 387.55 | 1.64 | 381.3 |
| ZEEL | 508.1 | 1.41 | 501.05 |

| Nifty Top Loser | | | |
|-----------------|----------|-------|----------|
| INFRATEL | 407.05 | -1.84 | 414.7 |
| IBULHSGFIN | 1,064.80 | -1.7 | 1,083.20 |
| ONGC | 159.1 | -1.61 | 161.7 |
| ASIANPAINT | 1,114.15 | -1.59 | 1,132.15 |
| VEDL | 257.5 | -1.59 | 261.65 |

| Securities Ban in Trade | |
|-------------------------|--|
| HDIL | |
| IBREALEST | |
| JPASSOCIAT | |
| JSWENERGY | |
| UJJIVAN | |

Domestic-

Corporate-

- **RCom:** Reliance Communications (RCom) has presented a long-term debt reduction plan to lenders, which includes sale of real estate, under-sea cable assets and its DTH business, people familiar with the matter said to stagger down debt to reduce 60 per cent by September and 80 per cent by December.
- **Tata Power:** The stressed thermal plants of Tata Power and Essar Power in Gujarat that run on imported coal are fit for takeover and can be run without technical glitches, state-run power producer NTPC has found in an assessment.
- **CARE Ratings:** CARE Ratings is at the centre of a bidding war with US rating firm Fitch looking to buy into the Mumbai-based rating agency just about 10 days after rival Crisil bought Canara Bank's 8.9 per cent stake in CARE. Fitch, through its 100 per cent subsidiary India Ratings, has approached some of the large shareholders of CARE, including Life Insurance Corporation of India (LIC) and Franklin Templeton, which collectively hold around 15 per cent stake.
- **GATI:** Express distribution and supply chain company GATI, private equity firm Peepul Capital and TVS Logistics have expressed interest in acquiring Vulcan Express, the logistics arm of beleaguered online marketplace Snapdeal.
- **Mindtree:** Shares of Mindtree turn ex-dividend today for final dividend of Rs 3 per share for the year ended March 2017.
- **Biocon:** Biotechnology major Biocon said that while it has received GMP approval for its biologics drug substance facilities from French Regulator ANSM, its drug product unit will need to be re-inspected.
- **Fortis Healthcare:** Reserve Bank has allowed foreign investors to buy more shares in Fortis Healthcare as the company's board has hiked their investment limit to 74 per cent.

Comments: Benchmark indices settled the day flat tracking weaker global cues amid concerns that central banks are moving closer to removing the monetary stimulus. The intra-day losses were recouped after index heavyweight Reliance Industries rallied to hit 9-year high. Losses were also capped as pharma and realty indices surged through the day on value buying.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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