



| STOCK INDICES | Closing | 1D% | |
|----------------------------|-----------|--------|----------|
| SENSEX | 33250.93 | +0.10% | |
| NIFTY | 10308.95 | 0.06 | |
| BSE MIDCAP | 10769.96 | +0.19% | |
| CNX MIDCAP | 8536.50 | 0.82 | |
| Nifty Top Gainer | | | |
| IBULHSGFIN | 1,232.50 | 3.08 | 1,195.70 |
| BHARTIARTL | 507 | 2.36 | 495.3 |
| BOSCHLTD | 21,199.00 | 2.09 | 20,764.0 |
| ICICIBANK | 311.85 | 2.08 | 305.5 |
| ASIANPAINT | 1,196.50 | 2.07 | 1,172.20 |
| Nifty Top Loser | | | |
| ITC | 261 | -1.66 | 265.4 |
| ONGC | 189.4 | -1.66 | 192.6 |
| COALINDIA | 283.3 | -1.65 | 288.1 |
| INFRATEL | 428 | -1.64 | 435.2 |
| LUPIN | 830 | -1.34 | 841.3 |

| Securities Ban in Trade | |
|-------------------------|--|
| DHFL | |
| HDIL | |
| IBREALEST | |
| INDIACEM | |
| INFIBEAM | |
| JETAIRWAYS | |
| JISLJAEQS | |
| JSWENERGY | |
| RCOM | |

Domestic-Corporate-

- **Reliance Communications:** The National Company Law Tribunal (NCLT) on Thursday asked Swedish telecom equipment and services provider Ericsson to file bank certificate detailing the amount telecom service provider Reliance Communications (RCom) owes it within seven days.
- **SAIL:** The government on Thursday said it has asked state owned SAIL and the world's largest steelmaker ArcelorMittal to expedite setting up of their proposed joint venture for a Rs 5,000-crore auto-grade steel plant.
- **Cadila Healthcare:** A media report suggested that two domestic drug makers including Zydus Cadila are under the scanner of the pharmaceutical regulator Central Drug Standards Control Organization (CDSCO) for allegedly launching a combination drug to treat hypertension without mandatory prior approval.
- **Prestige Estates:** Macquarie has maintained 'outperform' rating on Prestige Estates Projects BSE 1.30 % and revised target price to Rs 360 from Rs 300 as it has rolled forward its valuation. The brokerage expects ongoing structural changes like GST and RERA to lead to market share gains for organised players like Prestige in the medium term.
- **Tata Motors:** For Tata Motors, the near-term upside potential may be limited because of the stiff volume run-rate in the second half, and pressure on Jaguar Land Rover (JLR) margins. Tata Motors gets 90 per cent of its revenue from JLR and is often viewed as a play on the global premium car market.
- **NTPC:** NTPC announced that consequent upon successful commissioning, 50 MW (25 X 2 MW) Rojmal Wind Project at Rojmal, Gujarat is declared on commercial operation. With this, the commercial capacity of NTPC would become 43692 MW and that of NTPC Group would become 50908 MW.

Comments: Benchmark indices ended flat as oil prices fell overnight after they hit a more than two-year high earlier in the week.



WALLFORT
Financial Services Ltd.

10th November, 2017

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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