



STOCK INDICES	Closing	1D%
SENSEX	24623.34	-0.69
NIFTY 50	7486.15	-0.61
BSE MIDCAP	10262.09	-0.32
NIFTY MIDCAP	12307.40	-0.38
Nifty Top Gainer		
CAIRN	141.50	136.75 3.47
HINDALCO	83.50	81.10 2.96
HDFC	1157.00	1128.65 2.51
ASIANPAINT	895.00	876.20 2.15
MARUTI	3625.00	3576.40 1.36
Nifty Top Loser		
RELIANCE	1,009.15	1,041.70 -3.12
BHEL	104.35	107.65 -3.07
INFY	1,142.65	1,178.50 -3.04
GAIL	340.55	349.55 -2.57
BANKBARODA	139.50	143.05 -2.48
Securities in Ban for Trade		
JISLJALEQS		

Domestic...

- **Realty stocks in focus:** A bill seeking to regulate the real estate sector, bring in transparency and help protect consumer interests was passed by the Rajya Sabha which could boost demand for real estate and hence positive for real estate developers.

Corporate...

- **Skipper** secures 2 new orders from **Power Grid** worth Rs 120 crore.
- **United Spirits** majority owned by UK's Diageo Plc, has hastened the process of selling 13 residential properties and mandated a leading banker to re-evaluate these assets.
- **Sun Pharma Ltd:** Around 3.8 lakh cartons of an osteoporosis drug manufactured by Sun Pharmaceutical Industries are being recalled in the US and Puerto Rico due to the presence of 'unknown impurity'.
- **Hero MotoCorp** formally inaugurated its R&D centre here, where it will develop future models with an aim to consolidate position in domestic and international markets.
- **Power Grid Corporation of India** said its board has approved a total investment of Rs 885 crore in projects to strengthen transmission and augment transformation capacity.
- **Reliance Industries Ltd** will pay a total of Rs.3,140 crore in interim dividend to shareholders, including the promoters.
- **Swaraj Engines Ltd:** The sales volume of Swaraj Engines a principal supplier of tractor engines to Swaraj Tractors, grew at an annualised rate of 11%, faster than the 6% average growth in the tractor industry, in the past five fiscals due to its focus on rapidly growing high horsepower (HP) tractor engines.
- **Crompton Greaves** has announced that its consortium has bagged contract for EnBW Hohe See Offshore Wind Farm.
- **IndiGo**, Thursday received the first of its 430 ordered Airbus A320 neo (Neo Engine Option) plans, kickstarting the next phase of expansion for India's biggest carrier by market share.
- **NBCC Ltd:** The board of directors of National Buildings Construction Corporation will meet on March 11 to consider a proposal for a stock split.
- **Aegis Logistics** board approved setting up of 25000 MT of LPG storage terminal at Haldia port for Rs 250 crore. To be operational in 15 months and financed out of the internal accruals.
- **Tech Mahindra:** Bombay HC approves scheme of amalgamation between Tech Mahindra BPO & New vC Services.
- **Capital First** board approved fund raising via debentures Rs 350 crore.
- **Ashok Leyland** plans to shut 23 JVs to focus on core business.
- **Linde India** commences commercial production at 1st air separation unit at Tata Steel's steelworks at Kalinganagar, Odisha.

Our Comments:

Indian share indices snapped six day of gains, amid weakness in their Asian and European peers, as investors booked profits at higher levels.



WALLFORT
Financial Services Ltd.

11th March 2016

Wake-Up Call

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