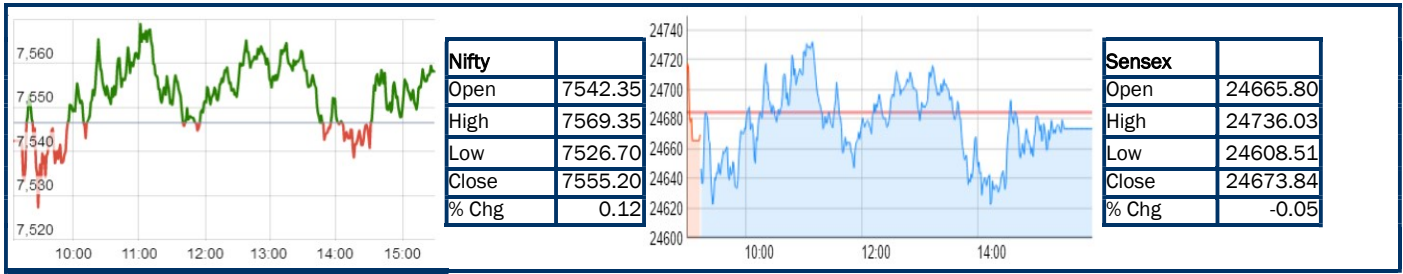


Wake-Up Call



STOCK INDICES	Closing	1D%	
SENSEX	24673.84	-0.05	
NIFTY 50	7555.20	0.12	
BSE MIDCAP	10594.26	0.64	
NIFTY MIDCAP	12793.10	0.69	
Nifty Top Gainer			
NTPC	131.80	126.55	4.15
BHEL	122.80	119.25	2.98
TATAPOWER	65.65	63.90	2.74
TECHM	455.80	444.45	2.55
YESBANK	851.90	835.50	1.96
Nifty Top Loser			
HEROMOTOCO	2,918.00	2,968.00	-1.68
TCS	2,432.00	2,470.80	-1.57
INFY	1,167.25	1,181.50	-1.21
INFRADEL	368.50	372.90	-1.18
HINDUNILVR	850.90	860.00	-1.06
Securities in Ban for Trade			

**Domestic...
Corporate...**

- **Maruti Suzuki Ltd:** Suzuki Motor to start producing cars at new plant in Gujarat early next year; popular Baleno hatchback to be first model to roll off the line.
- **Bharti Airtel Ltd** will pay Rs 3,500 crore to acquire rights to use 4G spectrum of Aircel in eight telecom circles, the second deal in less than a month that will make the firm a pan-India operator for providing high-speed mobile data services.
- **Infosys Ltd:** Aberdeen Asset Management Asia has reduced its shareholding in Infosys by selling 56.26 lakh shares in the country's second-largest software services firm.
- **Sun Pharmaceutical Industries** received US Food and Drug Administration approval for BromSite, a significant boost to the company's strategy of stepping up its specialty branded drugs play in the world's biggest pharmaceuticals market.
- **Tata Steel:** The UK Serious Fraud Office has opened an investigation into Tata Steel Ltd's operations in the country over allegations related to certificates used to verify the composition of its products.
- **IDBI Bank:** As the employee unions oppose stake sale in IDBI Bank, the Government today said it is consulting all stakeholders as part of "transformation" of the state-owned lender.
- **Bajaj Auto Ltd:** Global NCAP on Friday hit out at Bajaj Auto for making 'misleading' claims of better safety standards of the company's quadricycle Qute than some popular compact cars sold in India based on crash test results done by the UK-based vehicle safety group.
- **Torrent Power Ltd:** Aam Aadmi Party (AAP) accused the Gujarat government of being "complicit" in "financial manipulation" of power generation and distribution company Torrent Power, which has caused a jump in electricity tariff in the state.
- **NMDC:** A weak market sentiment coupled with subdued demand led to decline in sales and production of the country's biggest iron ore miner NMDC in 2015-16. ARSS Infrastructure Projects Limited: The company has announced that a work order amounting to Rs.156.85 Crores namely "Budhapank-Salegaon Via-Rajathagarh 3rd &4th line.
- **Rupa & Company:** Rupa & Company, wholly-owned subsidiary, Oban Fashions entered into a definitive license agreement with French Connection Limited. The company has acquired the exclusive license from French Connection Limited to develop, manufacture, marketing and sale of the innerwear and related products with the Brand name 'FCUK' in India.
- **Bannari Amman Sugars Lt:** A meeting of the Board of Directors of Bannari Amman Sugars Ltd will be held on April 25, 2016 to consider the proposal to take over M/s. Madras Sugars Limited by way of Amalgamation.
- **Narayana Hrudayalaya Ltd** has announced that the Company has commenced operations at its newest hospital "Shri Mata Vaishno Devi Narayana Superspeciality Hospital" in Kakryal, Katra on April 08, 2016.

Our Comments:

Indian share indices finished the session on a tepid note as participants remain cautious ahead of the March quarter earnings due to kick start in the this week. Also, sustained capital outflows by foreign funds and volatility in the oil and commodity segments dented sentiment.



WALLFORT
Financial Services Ltd.

11th April 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: Wallfort Financial Services Limited (hereinafter referred to as "WFSL") is a registered Member of National Stock Exchange of India Limited, Bombay Stock Exchange Limited and MCX stock Exchange Limited. We have been granted certificate of Registration as a Research Analyst with SEBI. Registration no. is INH000001824 for the period 30.09.2015 to 29.09.2020 .WFSL or its associates including its relatives/analyst do not hold any financial interest/beneficial ownership of more than 1% in the company covered by Analyst (in case any financial interest of more than 1% is held kindly disclose) WFSL or its associates/analyst has not received any compensation from the company covered by Analyst during the past twelve months. WFSL/analyst has not served as an officer, director or employee of company covered by Analyst and has not been engaged in market making activity of the company covered by Analyst. The views expressed are based solely on information available publicly and believed to be true. Investors are advised to independently evaluate the market conditions/risks involved before making any investment.

Disclosure: WFSL / its affiliates entities / employees may hold a position in the stock(s) recommended above. However, the purchase would have been made at least 30 days prior to release of the report, which is in compliance with the SEBI research regulations, 2014.