



STOCK INDICES	Closing	1D%
SENSEX	27774.88	-1.10
NIFTY	8575.30	-1.19
BSE MIDCAP	12644.36	-1.06
CNX MIDCAP	14714.25	-1.16
<b>Nifty Top Gainer</b>		
<a href="#">ADANIPORTS</a>	257.6	239.75 7.45
<a href="#">BANKBARODA</a>	160.05	158.45 1.01
<a href="#">TCS</a>	2,676.00	2,650.20 0.97
<a href="#">HCLTECH</a>	817.95	816.85 0.88
<a href="#">ZEEL</a>	515.9	512.3 0.7
<b>Nifty Top Loser</b>		
<a href="#">GRASIM</a>	4,809.00	5,186.35 -7.28
<a href="#">ACC</a>	1,612.00	1,685.95 -4.39
<a href="#">IDEA</a>	93	97.15 -4.27
<a href="#">AMBUJACEM</a>	259.5	270.5 -4.07
<a href="#">LUPIN</a>	1,543.60	1,607.25 -3.96
<b>Securities in Ban for Trade</b>		

DISHTV
IBREALEST
JINDALSTEL
JISLJALEQS
RCOM
WOCKPHARMA

**Domestic...**

**Corporate-**

- **Yes Bank:** Yes Bank is set to launch a \$1-billion share sale to institutional investors in what would be the biggest such exercise this year to support its expansion and take advantage of an expected economic revival in India.
- **Bharti Airtel:** Bharti Airtel, Aircel and BSNL accounted for the highest number of violations related to mobile number portability (MNP) norms in the last three financial years.
- **Tata Motors:** Tata Motors is planning to add an SUV and a premium sedan to its list of new launches to maintain its above industry growth rate in car segment in future. However, the company hasn't set a timeline for the launch yet.
- **Inox Wind:** Inox Wind has bagged a repeat order from Surya Vidyut (SVL) for a 50 MW wind power project at Rojmal, Gujarat.
- **JP Associates:** Aditya Birla Group-controlled UltraTech Cement Ltd on Wednesday said India's anti-trust regulator has approved its deal to buy Jaypee Group's cement business.
- **Housing Finance Companies:** Securities and Exchange Board of India (SEBI) has doubled the limit on permissible holding of bonds of housing finance companies by mutual funds as it aims to support Prime Minister Narendra Modi's promise of home for all.
- **IFCI:** State-owned term lender IFCI cut benchmark lending rate by 0.1 per cent to 9.3 per cent making its lending cheaper. "The benchmark rate up to one year reduced from 9.40 per cent to 9.30 per cent with monthly rests," IFCI said in a statement.
- **GAIL India Ltd:** The nation's biggest natural gas transporter, today said it has placed orders for purchase of 315 km steel pipes to carry fuel to shut fertiliser plants in Bihar.
- **Tata Power:** Tata Power Delhi Distribution Ltd is collaborating with 30 companies, institutions and funding agencies for technology innovation to introduce energy efficiency measures.

**Comments:** Benchmark share indices registered their highest single-day loss in percentage terms since June 24, the day of the Brexit verdict, on profit booking after sharp gains recently outpaced valuations.



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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