



STOCK INDICES	Closing	1D%
SENSEX	29788.35	+0.72%
NIFTY	9237.00	0.61
BSE MIDCAP	14378.72	+0.39%
CNX MIDCAP	17700.10	1.30

Nifty Top Gainer			
ITC	281.85	3.03	273.55
ICICIBANK	283.5	2.11	277.65
AMBUJACEM	250	2.08	244.9
POWERGRID	199.2	2	195.3
BANKBARODA	174.5	1.99	171.1

Nifty Top Loser			
ADANI PORTS	333.2	-5.38	352.15
ZEEL	539.05	-2.6	553.45
TATAPOWER	85.5	-1.78	87.05
CIPLA	580	-1.64	589.65
TATASTEEL	487.9	-1.5	495.35

Securities Ban in Trade	
ADANIPOWER	
BHARATFIN	
IBREALEST	
INFIBEAM	
JINDALSTEL	
UJJIVAN	

Domestic-

Corporate-

- **ITC:** The FMCG major is overhauling its foods portfolio to invigorate its market share in categories that have been showing signs of fatigue more than a decade after the cigarette maker challenged the dominance of most packaged food companies in the country.
- **Reliance Industries:** After regulator TRAI nixed its complimentary offer, Reliance Jio on Tuesday announced a new plan of 1GB 4G data daily for 3 months at Rs 309 for its Prime members but rival Airtel dubbed the offer as a case of "old wine in a new bottle".
- **Tata Motors:** TAL Manufacturing Solutions, a wholly-owned subsidiary of Tata Motors, formed a strategic partnership with Italy's RTA Motion Control Systems to source motors and drives for its BRABO robot. The deal could also help the Indian company's efforts to make inroads into the European market.
- **Bharti Airtel:** Telecom major Bharti Airtel on Tuesday filed an appeal before ASCI seeking review of the watchdog's decision that sought modification or withdrawal of the company's 'fastest network' advertisement campaign.
- **SAIL:** Employees of three SAIL plants, that the government plans to divest, went on day-long strike on Tuesday to protest against the stake sale.
- **Shriram City Union Finance:** The Reserve Bank has imposed a penalty of Rs 20 lakh on Shriram City Union Finance and Rs 5 lakh penalty on Hinduja Leyland Finance for violating fair practices code guidelines.
- **SBI:** To promote cashless transactions, the Department of Posts has joined hands with the State Bank of India (SBI).

Comments:

The benchmark indices settled higher on Tuesday as recent decliners such as IT stocks recovered, but overall sentiment was cautious ahead of the start of the earnings season and as globally geopolitical tensions grew in Middle East and the Korean Peninsula.



WALLFORT
Financial Services Ltd.

12th April, 2017

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: This document has been prepared by the Research Division of Wallfort Financial Services Ltd. Mumbai, India (WFSL) and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of WFSL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security. The information contained in this report has been obtained from sources that are considered to be reliable. However, WFSL has not independently verified the accuracy or completeness of the same. Neither WFSL nor any of its affiliates, its directors or its employees accept any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein. Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor. Either WFSL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication. We may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.