



STOCK INDICES	Closing	1D%
SENSEX	29643.48	-0.49%
NIFTY	9203.45	-0.36
BSE MIDCAP	14346.87	-0.22%
CNX MIDCAP	17595.40	-0.59

Nifty Top Gainer			
<a href="#">BOSCHLTD</a>	23,600.00	3.75	22,747.7
<a href="#">INFRATEL</a>	367.35	3.32	355.55
<a href="#">SUNPHARMA</a>	685.9	2.31	670.4
<a href="#">EICHERMOT</a>	26,320.00	1.7	25880.45
<a href="#">YESBANK</a>	1,634.00	1.19	1,614.75

Nifty Top Loser			
<a href="#">TATASTEEL</a>	477.55	-2.16	488.1
<a href="#">WIPRO</a>	500	-1.99	510.15
<a href="#">HINDALCO</a>	192.55	-1.99	196.45
<a href="#">GAIL</a>	377.1	-1.99	384.75
<a href="#">ZEEL</a>	529.55	-1.96	540.15

Securities Ban in Trade	
<b>ADANIPOWER</b>	
<b>BHARATFIN</b>	
<b>INFIBEAM</b>	
<b>JINDALSTEL</b>	
<b>UJJIVAN</b>	

**Domestic-Corporate-**

- **Infosys:** The IT major will announce its financial results for the quarter ended March 31, 2017 on Thursday. Industry watchers largely expect the company to post sequential revenue growth of around 1-1.5 per cent in constant currency terms. They also expect the company to give a conservative guidance.
- **Bajaj Corporation and Reliance Power:** Bajaj Corporation and Reliance Power will also announce their financial results for the quarter ended March 31, 2017 on Thursday.
- **Reliance Communications:** Deutsche Bank has downgraded Reliance Communications shares to 'Sell' from 'Hold' and also cut the target price to Rs 30 from Rs 57. The global financial services firm believes that Reliance Communications competitive position has significantly weakened with Jio's entry.
- **Cipla:** Drug firm Cipla said its subsidiary in South Africa has completed the acquisition of Anmarate (Pty) Ltd, South Africa, a deal estimated at around ZAR 26 million.
- **Fortis Healthcare:** Fortis Healthcare on Wednesday said two of its directors have resigned from the company. The two officials are Lynette Joy Hepburn Brown and Ravi Umesh Mehrotra. While Brown was the non-executive independent director, Mehrotra was holding the position of non-executive director in the company.
- **JSW Steel:** Sajjan Jindal-led JSW Steel has raised \$500 million (around Rs 3,234 crore) through an issue of fixed rated senior unsecured notes. "The company has raised USD 500 million by allotment of fixed rate senior unsecured notes," JSW Steel said in a filing to BSE on Wednesday.
- **Heritage Foods:** The company on Wednesday said it has completed acquisition of dairy business of Reliance Retail. "We have received approval from Competition Commission of India and completed the process of acquisition of dairy business of Reliance Retail," Heritage Foods said in a BSE filing.

**Comments:**

**Benchmark indices settled the day lower as investors stayed cautious ahead of the start of the March-quarter earnings season. Globally, the sentiment was also hit by the ongoing geopolitical concerns.**



**WALLFORT**  
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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