



STOCK INDICES	Closing	1D%	
SENSEX	26635.75	-0.48	
NIFTY	8170.05	-0.41	
BSE MIDCAP	11376.37	-0.40	
CNX MIDCAP	13329.95	-0.38	
Nifty Top Gainer			
HINDALCO	115.6	110.9	4.2
YESBANK	1064.0	1040.1	2.3
BHEL	123.6	121.2	2.0
ACC	1559.8	1533.0	1.8
AMBUJACEM	235.5	231.9	1.6
Nifty Top Loser			
TATAMTRDVR	314.2	323.3	-2.83
TATASTEEL	333.7	342.1	-2.44
GAIL	367.5	376	-2.25
TATAMOTORS	457.4	467.2	-2.09
COALINDIA	306.8	313	-2
Securities in Ban for Trade			
CANBK			
RCOM			

Domestic...

Corporate...

- **SBI:** State-run banking behemoth SBI has set up a crack team to prepare a framework for amalgamation of five associate banks with itself, even as the political opposition to the proposed move is gaining ground and the government approval is still awaited.
- **Tata Power/Welspun Enterprises-** Tata Power acquires Welspun Renewables Energy Private Limited- Largest transaction in renewable space in India. As per reports, deal valued at Rs 10,000 crore.
- **Dr Reddy's Laboratories** - To acquire product portfolio from Teva for the US market- DRL signs pact with Teva & an affiliate of Allergan plc to buy 8 abbreviated new drug applications (ANDAs) for USD 350 million.
- **Fortis Healthcare-** Unit gets order from Directorate General of Health Services (DHS) to deposit Rs 503.4 crore-Deposit with DHS towards recovery of unwarranted profit made by unit -Will challenge DHS order in court & will seek suitable legal remedies.
- **Coal India-** Coal linkage auction for sponge iron sub-sector commences from June 10 - Coal linkage auction for cement sub-sector to start post sponge iron.
- **Reliance Communications-** Company- Aircel USD 6 billion merger in the works, to kick off by July - Plans to rope in new entity to infuse USD 500 million -Tower sale post deal.
- **IDBI** -International Finance Corporation leads race to buy stake in IDBI: ToI - Government likely to cut holding to 50 percent from 74 percent -It's also eyeing contracts that need lower investment (e.g. EPC projects).
- **Minda Industries-** Minda Industries completes acquisition of Rinder's lighting business -Minda now holds 100 percent equity shares of Rinder India.

Comments:

Share Indices ended Indian stocks declined amid volatility as participants remained wary ahead of the US Federal Reserve meet and worries regarding a UK referendum that could push Britain out of the European Union. Weakness in the global equities amid decline in crude oil prices further dented sentiments.



WALLFORT
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Wake-Up Call

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