



STOCK INDICES	Closing	1D%	
SENSEX	31095.70	-0.53%	
NIFTY	9616.40	-0.54%	
BSE MIDCAP	14796.09	-0.53%	
CNX MIDCAP	17878.90	-0.64%	
<b>Nifty Top Gainer</b>			
TECHM	396.65	386.80	2.55
INFY	964.40	948.60	1.67
TATAPOWER	78.90	77.80	1.41
SUNPHARMA	531.95	524.70	1.38
BOSCHLTD	24075.00	23863.45	0.89
<b>Nifty Top Loser</b>			
BANKBARODA	168.80	173.75	-2.85
TATAMTRDVR	282.60	290.85	-2.84
TATAMOTORS	455.55	467.10	-2.47
WIPRO	524.40	536.95	-2.34
LT	1743.00	1778.20	-1.98

Securities Ban in Trade			
GMRINFRA			
HDIL			
IBREALEST			
INFIBEAM			
JPASSOCIAT			
KSCL			
ORIENTBANK			
UJJIVAN			

**Domestic-**

**Corporate-**

- **Allahabad Bank:** State-owned Allahabad has cut MCLR rates for various tenors in the range of 0.10-0.15 per cent with effect from Monday.
- **Sagar Cements:** The Hyderabad-based Sagar Cements is expecting around 18 per cent jump in its production to 2.6 million tonnes in FY 2017-18. The company is also targeting an overall market growth of 10 per cent on consolidated basis from its captive market spread between South Maharashtra and Odisha
- **Reliance Capital:** The board of directors of Reliance General Insurance Company Ltd (RGI), a 100 per cent subsidiary of Reliance Capital on Monday approved a proposal to independently list the company on the stock exchanges. The independent listing of Reliance General Insurance Company Limited is expected to unlock substantial value for all stakeholders.
- **Jeevan Scientific Technology:** The company on Monday announced that the USFDA conducted an un-announced audit of its corporate and clinical pharmacology centre facilities. The purpose of this audit was to review the BA/BE studies. The auditor started the review on June 5, 2017 and completed on June 8, 2017. No 483 observations were issued.
- **State Bank of India:** State Bank of India (SBI) on Monday said its paid up capital has increased to Rs 863 crore following the Rs 15,000 crore share sale through qualified institutional placement (QIP) route.
- **Wipro:** Wipro on Monday said the date for issuing bonus or stock dividend to the holders of its American Depository Receipts is yet to be finalised, amid the ADRs witnessing steep fluctuations in pre-market trading on the New York Stock Exchange. ADRs are instruments denominated in US dollars and the underlying shares are that of a foreign company. According to reports, the exchange has suspended trading in Wipro ADRs. As per trading data, the company's ADRs plunged over 47 per cent to \$10.45 in pre-market trade on Monday.

**Comments:**

Benchmark indices continued to trade under pressure tracking global stocks as investors booked profit ahead of inflation data due today and the US Federal Reserve policy meeting later this week.



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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