



STOCK INDICES	Closing	1D%
SENSEX	31804.82	+0.18%
NIFTY	9816.10	0.31
BSE MIDCAP	0.00	0.00
CNX MIDCAP	18223.10	0.69

Nifty Top Gainer			
ACC	1,704.00	3.22	1,650.80
INFRATEL	420.95	2.71	409.85
AMBUJACEM	261.1	2.33	255.15
IBULHSGFIN	1,110.30	2.32	1,085.10
HINDUNILVR	1,131.90	2.3	1,106.45

Nifty Top Loser			
TCS	2,441.00	-1.41	2,475.80
M&M	1,376.00	-1.02	1,390.15
HEROMOTOCO	3,721.20	-0.72	3,748.30
AUROPHARMA	695	-0.71	699.95
COALINDIA	253.5	-0.39	254.5

Securities Ban in Trade			
HDIL			
IBREALEST			
JPASSOCIAT			
JSWENERGY			

Domestic-Corporate-

- **Idea Cellular:** The Securities and Exchange Board of India (Sebi) is examining whether the proposed merger between Vodafone India and the Kumar Mangalam Birla-owned Idea Cellular will trigger an open offer under the takeover rules. Sebi is also said to have asked for clarifications regarding purchases of Idea stock by Piloni Investment and Industries Corp, part of the Aditya Birla Group, ahead of an official announcement regarding merger discussions.
- **TCS:** Tata Consultancy Services (TCS), India largest IT firm, is expected to report 2.5% to 3.5% sequential growth in dollar revenue for the June quarter, with up to 200 basis points contraction in margins on Thursday .
- **Religare Enterprises:** Financial services firm Religare Enterprises is winding down its institutional equities business, said two people privy to the development. The company, owned by Malvinder and Shivinder Singh, has let go of employees in the unit over the past few months amid promoters' waning interest in the financial services business. Gautam Trivedi, chief executive officer of institutional business, known as Religare Capital Markets, has put in his papers.
- **Bank of Baroda:** A media report suggests that Bank of Baroda has filed a petition against Binani Cement with the National Company Law Tribunal's (NCLT) Kolkata bench, seeking to recover Rs97 crore in an outstanding loan under the new Insolvency and Bankruptcy Code after the firm failed to come up with a restructuring plan to clear its dues.
- **InterGlobe Aviation:** Economic airline IndiGo has grounded nine of its A320 neo aircraft after identifying a problem with the Pratt & Whitney engines installed in the planes. Sources close to the development added that efforts are being made to address the issues, Times Now reported. Earlier in March, the Directorate General of Civil Aviation (DGCA) had asked P&W to fix the issues related to its engines powering A320 neo planes flown by the Indian carriers within a specified time.
- **HUDCO:** The company said that at present there is no proposal regarding the revival of its retail home finance business. The company in a filing to BSE said that it is not in possession of any price-sensitive information, which attributed to a sudden spurt in its share volumes.

Comments: Benchmark indexes ended marginally higher but eked out to record closing highs on Wednesday with Nifty50 ending above the 9,800 mark for the first time ever led by oil & gas and energy stocks, which rose on the back of higher crude prices. Gains were however capped as investors remained on edge ahead of the June CPI data.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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