



STOCK INDICES	Closing	1D%	
SENSEX	28082.34	0.08	
NIFTY	8708.80	0.13	
BSE MIDCAP	13515.05	-0.20	
CNX MIDCAP	15992.55	0.13	
Nifty Top Gainer			
TATASTEEL	419.3	406.55	3.14
ACC	1,667.00	1,625.40	2.56
ASIANPAINT	1,211.00	1,184.60	2.23
CIPLA	581.4	570.05	1.99
HINDALCO	161.05	158	1.93
Nifty Top Loser			
BHARTIARTL	315.55	319.45	-1.22
RELIANCE	1,096.00	1,109.00	-1.17
ADANI PORTS	264	266.85	-1.07
NTPC	146.75	148.3	-1.05
BPCL	657.1	663.55	-0.97

Securities in Ban for Trade	
IBREALEST	
JINDALSTEL	
TV18BRDCST	

Domestic-

Corporate-

- **Dr. Reddy's Laboratories:** Pharma major Dr. Reddy's Laboratories has launched Lamotrigine Orally Disintegrating Tablets in the US market following an approval by the US Food & Drug Administration (USFDA).
- **Bharti Airtel:** Telecom major Bharti Airtel's debt will increase by \$2 billion (over Rs 13,300 crore) due to the recent spectrum purchase but cash flows from operations and monetisation activities are likely to reduce this level in next 6-12 months.
- **Cipla:** The US Food and Drug Administration (US FDA) has cleared Cipla Ltd's manufacturing facility at Indore's special economic zone (SEZ) of manufacturing practice violations that it had observed during an inspection in July-August 2015.
- **GAIL India:** GAIL India, the nation's biggest gas marketer, has placed orders for laying work of a 345-km section of the Jagdishpur-Haldia-Bokaro-Dhamra gas pipeline, helping expedite the Rs 13,000-crore project. IL&FS Engineering and Construction Company Ltd (IL&FS Engineering Services) has bagged a Rs.162.58 crore pipeline contract in Bihar from GAIL (Gas Authority of India Ltd).
- **ONGC:** ONGC Videsh Ltd (OVL) will raise a bridge loan of close to \$900 million overseas to fund the acquisition of an additional 11 per cent stake in Russia's Vankor oilfield.
- **L&T:** American private equity firm KKR has emerged as a frontrunner to buy a large stake in Larsen & Toubro's industrial valves unit, a source familiar with the matter told TOI.

Comments:

Benchmark Indices ended at their after witnessing a sharp fall on due to geo-political concerns, markets rebounded and ended flat on the first day of October series despite weak global cues.



WALLFORT
Financial Services Ltd.

13th October, 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: This Document has been prepared by Wallfort Research (Wallfort Financial Services LTD). The information, analysis and estimates contained herein are based on Wallfort Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Wallfort Research opinion and is meant for general information only. Wallfort Research desk, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Wallfort Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Wallfort Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Wallfort Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.