



STOCK INDICES	Closing	1D%
SENSEX	32182.22	+1.09%
NIFTY	10096.40	1.12
BSE MIDCAP	15959.53	+0.98%
CNX MIDCAP	7940.30	1.18

Nifty Top Gainer			
<a href="#">HINDALCO</a>	265	6.01	249.5
<a href="#">INFRATEL</a>	432	5.31	410.5
<a href="#">RELIANCE</a>	876	4.22	840.15
<a href="#">SUNPHARMA</a>	539	2.39	526.05
<a href="#">VEDL</a>	320	2.14	313.4

Nifty Top Loser			
<a href="#">BHARTIARTL</a>	399.5	-1	403.55
<a href="#">ULTRACEMCO</a>	3,920.05	-0.79	3,951.20
<a href="#">IOC</a>	414.9	-0.77	418.1
<a href="#">UPL</a>	809.5	-0.45	813.2
<a href="#">SBIN</a>	250.65	-0.44	251.75

**Securities Ban in Trade**

- BEML**
- DHFL**
- IBREALEST**
- JSWENERGY**
- RCOM**
- RELCAPITAL**

**Domestic-**

**Corporate-**

- **Reliance Industries:** India's largest company by market value will announce its second-quarter earnings on Friday, they will include the financials of its telecom venture for the first time. With improved realisations in most petroleum products including petrol, diesel and aviation turbine fuel, RIL's GRM is expected to widen to \$12.5 per barrel in the September quarter from \$11.9 in the previous quarter.
- **Sun Pharma:** Drug major Sun Pharmaceutical Industries on Thursday said it will increase stake in its subsidiary Ranbaxy Malaysia to 79.5% through purchase of shares.
- **NBCC:** State-run developer NBCCBSE 9.60 % (India) Ltd may acquire three other government-owned entities to create a mega construction company, in line with the push for consolidation among public sector firms. The three that the NBCC could acquire include Engineering Projects (India) Ltd, Hindustan Prefab and Hospital Services Consultancy Corporation (India) Limited (HSCC).
- **M&M, ABG Shipyard:** Mahindra & Mahindra (M&M), Shapoorji Pallonji Group and Liberty House of the UK are competing to acquire debt-laden ABG Shipyard, as a consortium of lenders led by ICICI Bank increased efforts to sell the company to recover money.
- **Tata group stocks:** Big Tata group companies are readying to channel a significant part of their mandatory charity spend to Tata Trusts. Tata Steel, Tata Motors, Tata Chemicals, Tata Power, Tata Global Beverages and Indian Hotels are in discussions to decide on the quantum of collaboration with Tata Trusts, said these persons.
- **IT stocks:** Industry body Nasscom has shifted the revenue projection for India's Business Process Management (BPM) sector to \$50-\$55 billion by 2025 from the present target of \$50 billion by 2020.

**Comments-** The benchmark indices extended gains in last leg of trade after index heavyweight Reliance Industries (RIL) hit its record high ahead of its September quarter earnings due on Friday post market hours. A strong rally in Hindalco, Bharti Infratel, Sun Pharma and Tata Consultancy Services also contributed to the gains.



**WALLFORT**  
Financial Services Ltd.

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**Wake-Up Call**

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